

**SCHOOLS FORUM MEETING**  
**WEDNESDAY 6 JANUARY 2016 AT 0800**  
**VENUE: Committee Room 1, City Hall, Bradford**

PLEASE NOTE

All meetings will be held in public; the agenda, reports, decision list and minutes will be publicly available on the Council's website and in Committee Secretariat, Room 112, City Hall, Bradford.

The taking of photographs, filming and sound recording of the meeting is allowed except if the Forum Members vote to exclude the public to discuss confidential matters covered by Schedule 12A of the Local Government Act 1972. Recording activity should be respectful to the conduct of the meeting and behaviour that disrupts the meeting (such as oral commentary) will not be permitted. Anyone attending the meeting who wishes to record or film the meeting's proceedings is advised to liaise with the Forum Clerk (asad.shah@bradford.gov.uk, 01274 432280) who will provide guidance and ensure that any necessary arrangements are in place. Those present who are invited to make spoken contributions to the meeting should be aware that they may be filmed or sound recorded.

**1. APOLOGIES FOR ABSENCE**

The Interim City Solicitor will report the names of alternate Members who are attending the meeting in place of appointed Members.

**2. DISCLOSURES OF INTEREST**

To receive disclosures of interests from Members on matters to be considered at the meeting. The disclosure must include the nature of the interest.

An interest must also be disclosed in the meeting when it only becomes apparent to the member during the meeting.

**3. MINUTES OF 9 DECEMBER 2015 & MATTERS ARISING**

*Minutes*

**Recommended –**

- (1) That progress made on “Action” items and Matters Arising be noted.**
- (2) That the minutes of the meeting held on 9 December 2015 be signed as a correct record (previously circulated).**

**4. MATTERS RAISED BY SCHOOLS**

Members will be asked to consider any issues raised by schools.

**5. STANDING ITEM – DSG GROWTH FUND ALLOCATIONS**

*(i)*

There are no new allocations for consideration at this meeting.



6. **STANDING ITEM – BRADFORD EDUCATION IMPROVEMENT COMMISSIONING BOARD** (i)

The minutes of the most recent Bradford Education Improvement Commissioning Board meeting will be presented for information and consideration along with written responses to questions submitted by members by email since the last report on BEICB activities.

***PLEASE NOTE THAT THE BEICB HAS NOT MET SINCE THE LAST SCHOOLS FORUM MEETING OF 9 DECEMBER 2015.***

(Andrew Redding – 01274 432678)

7. **UPDATE ON THE 2016/17 DSG FUNDING POSITION** (i)

The Business Advisor (Schools) will present a report, **Document FQ**, which updates members on the position of the Dedicated Schools Grant for the 2016/17 financial year. This is a main reference document for this meeting.

**Recommended –**

**The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.**

(Andrew Redding – 01274 432678)

8. **UPDATE 2015/16 CENTRALLY MANAGED FUNDS SPENDING POSITION** (i)

The Business Advisor (Schools) will present an analysis, **Document FR**, which updates members on the position of 2015/16 funds and the value of one off funding available. This is a repeat of the information presented to the Forum on 9 December (and is provided for reference).

**Recommended –**

**The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.**

(Andrew Redding – 01274 432678)

9. **CENTRALLY MANAGED AND DE-DELEGATED FUNDS 2016/17** (i)

The Business Advisor (Schools) will present a report, **Document FS**, which asks the Schools Forum to consider the full recommendations from the Working Group, established to review the future approach to the funding of Early Years and Schools Block central items and de-delegated funds from the DSG.

**Recommended –**

**The Forum is asked to consider the full recommendations of the Working Group, in advance of taking decisions under agenda item 11.**

10. **INDICATIVE DELEGATED BUDGETS 2016/17** *(i)*

The Principal School Finance Officer will present a report, **Document FT**, which shows the indicative value of delegated allocations for individual schools, academies and other settings for the 2016/17 financial year and also shows the draft Primary and Secondary and Early Years Pro-formas. Please note that the allocations and the Pro-formas are subject to the final decisions and recommendations to be made by the Schools Forum under agenda item 11.

**Recommended –**

**The Forum is asked to note the information provided. This will inform decisions and recommendations to be taken under agenda item 11.**

(Sarah North – 01274 434173)

11. **FINAL RECOMMENDATIONS AND DECISIONS 2016/17 DSG** *(a)*

The Business Advisor (Schools) will present **Document FU**, which summarises the decisions and recommendations that the Schools Forum is asked to make in setting the allocation of the DSG and final formula funding arrangements for the 2016/17 financial year. The Forum will be asked to take decisions / make recommendations on the items listed under the following main headings:

- Schools and Early Years Block Central and De-Delegated Items
- Growth Fund Allocations 2016/17
- The High Needs Block
- The Allocation of Available One Off Monies
- Early Years Funding and Pro-Forma 2016/17
- Primary & Secondary Funding and Pro-Forma 2016/17

**Recommended –**

**The Forum is asked to make final recommendations and decisions on the allocation of the 2016/17 DSG and the one off monies available.**

(Andrew Redding – 01274 432678)

12. **ANY OTHER BUSINESS (AOB)**

Members will be asked for any additional items of business, for consideration at a future meeting.

13. **DATE OF NEXT MEETING**

Please see the published schedule of meetings – Wednesday 6 January 2016.

*(a) Denotes an item for action*

*(i) Denotes an item for information*

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**MINUTES OF THE MEETING OF THE SCHOOLS FORUM HELD ON WEDNESDAY 9 DECEMBER 2015 AT CITY HALL, BRADFORD**

Commenced 0810  
 Adjourned 1000  
 Reconvened 1015  
 Concluded 1135

**PRESENT****School Members**

Brent Fitzpatrick, Chris Quinn, David Harwood, Dianne Rowbotham, Dominic Wall, Dwayne Saxton, Ian Morrel, Kevin Holland, Maureen Cairns, Nick Weller, Nicky Kilvington, Nigel Cooper, Trevor Loft, Sue Haithwaite, Tahir Jamil and Sami Harz

**Nominated Sub School Member**

Irene Docherty

**Non School Members**

Donna Willoughby

**Local Authority Officers**

Andrew Redding	Business Advisor (Schools)
Dawn Haigh	Principal Finance Officer (Schools)
Judith Kirk	Interim Assistant Director, Education and School Improvement
Linda Mason	Interim Assistant Director, Access and Inclusion
Michael Jameson	Strategic Director, Children's Services
Raj Singh	Business Advisor
Sarah North	Principal Finance Officer (Schools)
Stuart McKinnon-Evans	Director of Finance

**Observers**

Adrian Cogill	National Association of Headteachers (NAHT)
Councillor Hinchcliffe	Portfolio Holder, Education, Skills and Culture
Councillor Mohammed	Executive Assistant to Education, Skills and Culture Portfolio
Louise Mollicone	14-19 Manager – Provisions for Young People, Bradford College
Lynn Murphy	Business Manager, Feversham College

**Apologies**

Bev George, Emma Ockerby, Gareth Dawkins, Phil Travis and Ray Tate

**DOMINIC WALL IN THE CHAIR****116. DISCLOSURES OF INTEREST**

There were no disclosures of interest in matters under consideration.



## 117. MINUTES OF 21 OCTOBER 2015 AND MATTERS ARISING

The Business Advisor (Schools) reported on all three items below.

(a) "Action" items:

- **Bradford Education Improvement Commissioning Board (Item 102 page 71):** The first 'questions and answers' response (responding to the NQTs question) is provided under agenda item 6, along with the minutes of the 12 November BEICB meeting. An email was sent around regarding BEICB representation and no responses were received. Therefore, Dianne is the Forum's representative and she attended the last BEICB meeting.
- **New to English Support Strategy (Item 103 page 73):** Further consideration is being given to sustainability and collaboration and updates will be provided. Following the application process 5 'Centres of Excellence' have now been identified. There is still a vacant centre opportunity and the Authority will be advertising this again. Each of the centres will be allocated an initial £20,000 start-up grant from the BEICB (from the Forum's Joint Improvement Investment Fund).
- **Education Performance (Item 104 page 74):** Work is taking place to develop an impact evaluation framework. Members will see from the minutes that impact assessment was a strong feature of the BEICB's discussion on 14 November.
- **The Local Authority's Financial Position and Budget Proposals (Item 105 page 75):** A more detailed presentation is included on the agenda of today's meeting.
- **Consultation Outcomes – Primary & Secondary Formulae (Item 106 page 76):** The Pro-forma was submitted and has been approved by the Education Funding Agency. The FFWG considered the feedback from the individual school on 30 November.
  - A paper on communication has been included in the meeting reports and we'll come back to discuss this at the end of matters arising
  - A possible approach to dealing with phase-specific academy voting has been developed, if this is ever needed. This would mean splitting the academy representation into phases on the basis of pupil numbers. There are currently 7 academy memberships, 1 of which is for the special school phase, with 24% of pupils in academies in the primary phase. So, of the 6 mainstream membership posts, if 24% of these are primary = 1.44 (rounded to 2 posts), leaving 4 for secondary. In voting, 2 votes would apply to primary and 4 votes for secondary.
- **Consultation Outcomes – Early Years Single Funding Formula (Item 107 page 77):** We can clarify that maintained schools can access the DSG's SEND budget for their 2 year old children. This resource is managed by the Early Years Inclusion Panel, now transferred to the Council's SEN Department. A letter will be sent out before Christmas to PVI providers warning of the move to monthly payments from April 2016.

- **Consultation – High Needs Block (Item 108 page 77):** This comes back onto the substantive agenda under item 11. The data on tracking the movement of children in the ranges model has been requested. The specific issue related to the place-led funding in the Further Education sector has been resolved.
- **DSG Schools and Early Years Central Items and De-Delegated Funds 2016/17 (Item 109 page 79):** The Working Group met with the BEICB on 12 November and a verbal update is provided under agenda item 12.
- **Schools Forum Administration 2015/16 Academic Year (Item 111 page 80):** Action is being taken to progress the agreed membership arrangements.
- **Outdoor Education Centres (Item 112 page 81):** This item is deferred to a future meeting.

(b) “Other matters” Arising:

- **Charging Maintained Schools (Community and Voluntary Controlled) for the cost of Admissions Appeals:** It was reported that the DfE has just completed a consultation (document included in the meeting reports) on including in the Scheme for Financing Schools the provision, which will allow local authorities to charge maintained community and voluntary controlled schools for the cost of administering appeals. Local authorities are currently permitted to charge academies, foundation; voluntary aided and trust schools where they deliver these services. This provision deals with an inconsistency between the Appeals Code and the Finance Regulations, which arose when the Finance Regulations were changed at April 2013. We await final confirmation from the DfE, following their consultation, that this provision has been added into the Scheme. Following this confirmation, we expect to begin a consultation with the Schools Forum and with schools on adding this to our Scheme. We expect to provide data within this consultation on likely impact (including the distribution of impact) of charging maintained community and voluntary controlled schools for the first time, understanding that this will be a new additional cost pressure on school budgets.
- **Measures to Improve Communication:** The Business Advisor (Schools) explained that, included in the reports, is a simple paper, which is written to help consideration of the ways in which communication can be improved between the Schools Forum and schools / academies (including the partnerships and governors). This follows from a discussion at the last meeting, which came from an appreciation of the low response rate to the funding consultations. In particular, Members were asked for their thoughts on possible options for improving member-driven communication. Members made the following comments and suggestions:
  - Whether a blog can be used as a way of regularly communicating useful information (perhaps as an alternative to formal newsletters).
  - The suggestions made at the last meeting of using Primary area leads and having standing Schools Forum agenda items at the meetings of the partnerships were good ones.
  - General newsletters can easily be left unread; more direct communication on specific issues directed at the right audience will be more effective. This includes direct letters, but also direct emails to Headteacher addresses.

- The Forum should remember that communication must be wider than headteachers, including to governors and business managers.

The Chair asked that more information is presented so that the Forum can consider these suggestions further.

**Resolved –**

- (1) That progress made on “Action” items and Matters Arising be noted.**
- (2) That the minutes of the meeting held on 21 October 2015 be signed as a correct record.**

***ACTION: Interim City Solicitor***

#### **118. MATTERS RAISED BY SCHOOLS**

There were no matters raised by schools to report.

**No resolution was passed on this item.**

#### **119. STANDING ITEM – DSG GROWTH FUND ALLOCATIONS**

No new allocations were presented.

**No resolution was passed on this item.**

#### **120. STANDING ITEM – BRADFORD EDUCATION IMPROVEMENT COMMISSIONING BOARD (BEICB)**

The minutes of the Bradford Education Improvement Commissioning Board of 12 November 2015 were presented for information along with a written response to questions asked at the last Forum meeting on the NQTs strategy. The Interim Assistant Director, School Improvement, explained that an independent chair is now being sought for the BEICB, as it is felt that this will strengthen especially the challenge around the effective use of funds and impact assessment. The Chair reminded Members of the agreed facility for questions to be submitted on BEICB activities and for responses to be reported back to the Forum and he encouraged Members to use this. It was clarified that, although the BEICB minutes stated that these are ‘confidential’, this is applicable only in drafting and that these minutes are now in the public domain.

**No resolution was passed on this item.**

#### **121. THE AUTUMN SPENDING REVIEW**

The Business Advisor (Schools) gave a verbal presentation on the key aspects of the Autumn Spending Review, announced on 25 November.

- Funding for universal infant FSM is to be “maintained”.

- Pupil Premium is to be “protected at current rates” for the rest of the Parliament.
- Average childcare funding rates are to be increased from 2017/18 alongside the extension to 30 hours for working parents and the introduction of an Early Years National Funding Formula.
- DSG national funding formula is to be introduced for 2017/18; covering Early Years, Schools and High Needs (so all aspects of DSG funding). There will be a period of transitional protection. Consultation is expected early 2016.
- The 16-19 base funding rate is protected “in cash terms”, but other non-base rate funding is expected to be reduced e.g. deprivation funding in the Post 16 funding formula
- There is a focus on efficiency and procurement – the DfE is to provide detailed actions and guidance in 2016 to support schools to make savings, including using economies of scale
- The Education Services Grant is to be significantly reduced (by £600m nationally, which is a 75% reduction), alongside a review of statutory duties.

A Member asked about the extent to which procurement processes could be simplified, to save money, especially with reference to the rules around purchases above the EU Procurement Threshold. It was understood however, that this is standard framework that applies to all public sector purchasing and that it is very important that public funds are spent according to formal transparent processes.

The Director of Finance added that the Chancellor also announced a new 0.5% levy for apprenticeships for companies with an annual pay bill greater than £3m. The details of how this will operate, and whether public sector bodies are included, are still to be announced. If public sector bodies are included, then this will have budget implications for the Council and, linked to this, schools where their employees are employees of the Council This will also then probably affect foundation, voluntary aided and trust schools and academies (and multi academy trusts as single employers across more than 1 institution) that have annual pay bills greater than £3m.

**Resolved –**

**That the information provided on Autumn Spending Review be noted.**

## **122. THE LOCAL AUTHORITY’S BUDGET CONSULTATION**

The Strategic Director of Children’s Services gave a PowerPoint presentation to Members of the Council’s (Children’s Services) budget position and the proposals for 2016/17 that are currently out for consultation across the District.

Following from the information provided to the Schools Forum in October, the presentation included an overview of the individual Children’s Services proposals for savings being consulted on by the Executive and explanation of the proposed establishment of a virtual school for vulnerable children and the proposed extension of the sector-led delivery model to SEND specialist teaching services. The Strategic Director outlined the 4 key blocks of the proposals and key think behind proposals in each of these: SEN and Inclusion, Skills, Safeguarding and Social Care and Early Help, and improvement in education outcomes.

The Interim Assistant Director, School Improvement, explained that the proposed saving of £150,000 in each of the next 2 financial years will come from a re-evaluation of the



Bradford Achievement Service and the further development of the sector-led improvement model. The Interim Assistant Director, Access and Inclusion, explained the basis of the proposals for the establishment of a single virtual school for vulnerable children; that there will be significant advantage, operationally and financially, in bringing together new to English, Education Social Work and Behaviour support services. She also explained further the proposal to re-align specialist teaching services with schools and stated that she has a number of meetings with colleagues arranged to further explore how these previously very traditionally managed support services could be delivered in a different way. It is understood that there is a large number of staff attached to these teams.

In the subsequent discussion Members made the following comments and asked the following questions:

- Whether the Council's budget in its entirety has been stress tested. The Director of Finance responded to explain that the budget is stress tested in a number of ways including at director level and through the consultation. The budget proposals will be further tested against announcements by Government between now and February, before the final proposals are presented to Council on 25 February. The Director also explained that the budget is becoming more complicated as there are 3 levels of change being managed and monitored; savings already agreed to be made during 2015/16, changes to be implemented in 2016/17 that were agreed in last year's budget setting process and then new proposals for 2016/17. The current degrees of uncertainty and the sheer amount of change are key risks in the assessment of the Council's financial position.
- Whether the Council's proposals result in 'bunting shunting' towards the DSG / delegated school budgets. The Strategic Director responded to say that this is not the intention and that we do not think that the proposals do this, but that we need to have clear impact measures in place. The Chair asked for further information to be provided to the Forum on what liabilities may transfer to schools following the establishment of a SEND sector-led model (including liabilities for central infrastructure and other costs).
- Referring to the information presented on the sufficiency of specialist SEND places, we know that pressures are already present and we need to think about the development of specialist teaching services in the context of the necessary growth in the number of places over the next 5 years. We should be looking strategically at where we want to be in 2020 and work back from this. We need to future proof the changes we make now.
- The Council has a draft SEND strategy, but when are we going to move ahead with this? The Interim Assistant Director, Access and Inclusion, explained that it is anticipated that sector-led delivery would be in place by September 2016, but that it is understood that this is ambitious.
- A timeline for implementation, with milestones both for the SEND strategy and for the development of the SEND sector-led delivery, is needed. In particular, it was necessary to have this so that school leaders can manage transition, messages and expectations. This was raised as an important matter by a number of Members and was accepted and agreed by the Strategic Director.
- Whether the voluntary sector, and the 0-7 pathway, will come into considerations about sector-led delivery? The Interim Assistant Director, Access and Inclusion, stated that all aspects of service delivery are 'on the table'.

The Chair summarised the discussion, stating that these changes will be difficult for the Council, the Schools Forum and schools and other stakeholders to manage. The Forum requires more detailed information as a priority.

**Resolved –**

- (1) That the feedback of Forum Members (recorded in the minutes of this meeting) on the budget proposals be considered by the Council.**
- (2) That further specific detail is provided to the Schools Forum on the proposal to re-commission SEND specialist teaching support services; to include further impact assessment, the important milestones for the transfer of responsibility for services to schools and what liabilities, including for Council infrastructure (re-charge) costs, may also transfer.**

**LEADS:** *Strategic Director, Children's Services*  
*Interim Assistant Director, Access and Inclusion*

**123. 2015/16 SPENDING POSITION AND ONE OFF MONIES**

The Business Advisor (Schools) presented a report, **Document FM**, which updated members on the forecasted spending positions of centrally managed and de-delegated funds held within the DSG in 2015/16. The document gave members a view of the estimated value of one off monies that would be available to add to the 2016/17 DSG Headroom and a view of the uses of this funding, with final recommendations to be taken by the Forum on 6 January 2016.

Members asked for some clarification on the spending position of the financial support for Beckfoot Upper Heaton Academy (formerly Belle Vue Boys School) this year. A Member also asked whether the delays in the buildings works would affect the cost to the DSG. The Business Advisor (Schools) responded that the cost to the DSG will not be affected by this; that the 'ratchet model' has been agreed and is based on detailed budget work, with any 'risk' from delays and changes sitting with the academy trust rather than with the DSG. A specific request was made for further information on who is providing oversight (and how this is provided) to ensure that the raising of standards at Beckfoot Upper Heaton Academy is not impeded by the financial imperative to increase pupil numbers as quickly as possible.

The Director of Finance asked whether the proposed use of £517,000 of one off monies to support the cost of expansion in former non-recoupment academies is sustainable (if this is an on-going cost). The Business Advisor (Schools) clarified that the £517,000 relates to the cost of 2 expansions that cease at September 2016, so the cost is incurred in 2016/17 only (hence one off). However, the DSG may need to provide for further future on-going growth in other settings and the Forum will need to consider this in its deliberations in future years.

The Chair summarised the discussion, offering the view that the proposals outlined in the report for the allocation of one off monies are in keeping with the Forum's prudent approach.

**Resolved –**

- (1) That the information provided in Document FM be noted at this stage.**
- (2) That further information is provided on who is providing oversight (and how this is provided) to ensure that the raising of standards at Beckfoot Upper**

**Heaton Academy is not impeded by the financial imperative to increase pupil numbers as quickly as possible.**

***LEAD: Business Advisor, Schools***

**124. 2016/17 DSG UPDATE**

The Business Advisor (Schools) presented a report, **Document FN**, which provided a forecast of the anticipated DSG funding position and cost pressures in the 2016/17 financial year.

The Director of Finance highlighted, for perspective, that the forecasted £2.77m funding gap represents approximately 0.5% of the total DSG. Forum Members did not have any questions on this item.

**Resolved –**

**That the contents of Document FN be noted.**

***LEAD: Business Advisor, Schools***

**125. FUNDING HIGH NEEDS 2016/17**

The Business Advisor (Schools) presented a report, **Document FO**, which asked Members to consider the outcomes of the consultation on the 2016/17 High Needs Funding Model and the planned number of high needs places to be commissioned by the Authority. Document FO also gave an update on the position of other strategic high needs funding matters, including benchmarking information on places provision. It was explained that these updates were provided in advance of asking Members to make final recommendations on 6 January 2016. The Business Advisor focused on the proposals for 2016/17 listed on the second page of the report and on what the benchmarking information indicates about the sufficiency of high needs places in Bradford.

In the subsequent discussion Members made the following comments and asked the following questions:

- Whether capital funding was available to enable the growth in the number of available high needs places? The Business Advisor reported that capital funding is available through the EFA for Free School developments, but that there is little funding available through the Local Authority.
- The Vice Chair stated that she feels uncomfortable talking about a more 'segregated' education model and asked Members to be aware of the issues related to inclusion that are within these discussions. Bradford has developed a strongly inclusive model and we must be very careful to understand how such a model has helped secure 'social tolerance' regarding SEND.
- Parental preference and choice are important to consider in developing our future strategy. The Representative of the PRUs, stating that we should be proud of our inclusivity, also commented that he is coming across a greater number of families wishing to access more specialist provisions.

The Interim Assistant Director, Access and Inclusion, responded to say that she is heartened by the comments from Members on inclusion and that she has a sense that

MLD children should be educated in mainstream settings. The issues raised relate to the pressures on provision for children with greater levels of need and there is a sense that our number of high needs places is insufficient.

The Interim Assistant Director then presented Appendix 2, which provided Members with an update on the development of the District's behaviour strategy. In recognising the current pressures and challenges, the Interim Assistant Director emphasised the positive aspects of provision in Bradford, including our low (below average) rate of permanent exclusions and the strengths of the BACs model. It was explained that a strategic partnership has been established, which meets on a monthly basis, and work streams have begun with a 3 month outcome timeline. Two of our PRUs are effectively special schools in that they provide longer-term rather than turn-around provision and re-designation of these provisions is being considered. It is very likely that these review work stream will conclude that a greater number of behaviour support places are needed across the District.

Responding to the question asked in an earlier item about the SEND strategy review and the development of the sector-led SEND model, the Interim Assistant Director stated that this review will look at how provision will develop over the next 5 years. Members asked some questions on how this strategy (a final draft to be available on 17 December) will be in place to inform spending decisions and how this will be consulted on. It was explained that the work streams will be pulled together early next year. A Member expressed concern from this about the potential for the current lack of clarity about the timeline for the delivery of significant change to have a negative impact. Another Member stated that, given the information is telling us that we need more high needs places, and given that other local authorities are already approaching MATs in developing their provisions, we need to be working as a priority to identify possible sponsors and / or local partners to establish free schools. The Forum asked for further information to be provided on what the Local Authority is doing on this.

**Resolved –**

- (1) That the Forum is presented with further details on the review (and implications) of the SEND and Behaviour Strategies, as a priority as soon as possible, so that the Forum can consider and assess how these reviews should influence DSG spending decisions.**
- (2) That further information is provided on how the Authority is investigating the free school option to increase the number of available specialist places in the District.**

***LEAD: Interim Assistant Director, Access and Inclusion***

**126. CENTRAL AND DE-DELEGATED EARLY YEARS & SCHOOLS BLOCK FUNDS 2016/17**

The Business Advisor (Schools) presented verbally an update on the position of the review of Central and De-Delegated Early Years & Schools Block Funds for 2016/17, including the discussion at the Bradford Education Improvement Commissioning Board. Members were informed that the Forum's Working Group will meet immediately after this meeting to finalise its recommendations, which will be presented to the Schools Forum on 6 January.

The Business Advisor asked whether there was any matter that Members particularly wished to comment on or draw to the attention of the Working Group.

A representative of maintained primary schools reminded the Forum about previous discussions on the relationship of primary to secondary levels of funding and stated that the financial pressure in the primary sector is becoming very acute. Referring to discussions earlier in this meeting, the insufficiency of the number of places in specialist provisions for pupils with high needs is increasing pressure in the primary mainstream sector (budget pressure, pressure on school colleagues, pressure on delivering appropriate curriculums). A strategic response to this is needed quickly.

The representative of the PRUs stated that, whilst understanding that the pressure on the primary phase is acute and that the smaller size of schools (compared with secondary) is a particular issue, this pressure was also present in the secondary sector.

#### **Resolved –**

- (1) That the information provided on the current position of the review of the centrally managed and de-delegated funds be noted at this stage.**
- (2) That, in making final recommendations on the 2016/17 DSG on 6 January, Forum Members remain aware that financial pressures on schools and academies are “becoming acute”.**

#### **127. REPORT FROM THE FORMULA FUNDING WORKING GROUP**

The Principal Finance Officer (Schools) presented a report, **Document FP**, which provided members with updated indicative modelling of Primary & Secondary delegated budget shares in 2016/17, using the pupil numbers taken from the October 2015 Census. This modelling was tabled only for information at this stage, prior to asking Members to make final recommendations on 6 January 2016. The report also further considered the implications of a national funding formula and outcomes of the most recent Formula Funding Working Group (FFWG) meeting.

Members confirmed that they wish to see the formula modelling to be presented on 6 January calculated on the basis of the recommendation from the FFWG to resolve the DSG funding gap through a flat reduction in formula funding rates. Members asked that the modelling specifically shows the impact of this reduction on the budgets of individual schools and academies.

In the discussion on the possible implications of a national funding formula, the Business Advisor (Schools) offered a view of the 3 key identified risks to the funding of the Bradford District: a) the anticipated reduction in the proportion of the national DSG pot that is allocation towards supporting additional education needs (which will reduce our level of funding compared with that of authorities that have a lower level of e.g. deprivation); b) as a greater proportion of children with high needs are educated in mainstream settings in Bradford, and as our DSG spending profile follows this, that any reduction in our Schools Block level of funding is likely to have a greater impact where our High Needs Block is not increased to compensate for this; c) the movement away from supporting the budgets of smaller schools through lump sum funding, which may quite significantly affect the financial viability of small and stand-alone settings. The Business Advisor (Schools) offered the view that, irrespective of the size and type of school or academy, the financial

pressures are such that no institution will be successful going forward as a stand-alone entity. The Chair added that the DfE's strong focus on establishment of multi academy trusts should be seen in this context. The Director of Finance added that it is a truism that, as budgets become tighter, smaller settings and services (including Council services) lose their flexibility to manage service pressures and changes and growing need.

Members engaged in a sober discussion on these issues. A Member asked whether the outlook is that schools and academies will grow large deficit budgets. The Business Advisor (Schools) responded to say that the picture is not uniform, but that there are a number of maintained schools that are struggling and it is expected that the number of schools holding deficit balances at the end of this current financial year will increase (estimated somewhere between 10 and 15 schools). However, schools are generally acting responsibly and are positively seeking to manage their financial positions. The Local Authority is actively engaged with schools on this.

**Resolved –**

- (1) That the information provided on the Primary and Secondary formulae modelling be noted at this stage.**
- (2) That the final modelling for the 6 January meeting is presented incorporating the FFWG's steer on how a contribution from delegated budgets to the DSG affordability gap in 2016/17 should be taken (flat contribution from all factors). That the modelling shows clearly the contributions taken from each setting so that Members can assess impact.**

***LEAD: Principal Finance Officer (Schools)***

**128. OTHER SCHOOLS FORUM STANDING ITEMS**

**No resolution was passed on this item.**

**129. ANY OTHER BUSINESS (AOB) / FUTURE AGENDA ITEMS**

**No resolution was passed on this item.**

**130. DATE OF NEXT MEETING**

**The next meeting of the Schools Forum is Wednesday 6 January 2015.**

Note: These minutes are subject to approval as a correct record at the next meeting of the Forum.

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**THESE MINUTES HAVE BEEN PRODUCED, WHEREVER POSSIBLE, ON RECYCLED PAPER**

**2016/17 Dedicated Schools Grant (DSG) Summary**

	Schools Block	High Needs Block	Early Years Block	Total
<b>A) ESTIMATED 2016/17 DSG ALLOCATION (including academies in Schools Block; excluding academies in High Needs Block)</b>	<b>413,435,598</b>	<b>46,190,575</b>	<b>41,085,393</b>	<b>500,711,566</b>
% of total DSG	82.6%	9.2%	8.2%	
<b>B) 2015/16 DSG ALLOCATION</b>	410,646,000	46,170,665	40,786,558	497,603,223
<b>C) Difference in DSG (growth) A - B (positive = income increase)</b>	<b>2,789,598</b>	<b>19,910</b>	<b>298,835</b>	<b>3,108,343</b>
<b>D) FORECASTED DSG EXPENDITURE 2016/17 (excluding one off items)</b>	<b>408,254,471</b>	<b>51,764,765</b>	<b>40,692,329</b>	<b>500,711,566</b>
<b>E) NET TOTAL PRESSURE IN 2016/17 D - A (positive = underspend)</b>	<b>-5,181,127</b>	<b>5,574,190</b>	<b>-393,064</b>	<b>0</b>
<b>F) NET PRESSURE IN 2015/16 PLANNED BUDGET (positive = overspend)</b>	-3,626,954	3,966,495	-339,541	0
<b>G) CHANGE IN PRESSURE BETWEEN 2015/16 AND 2016/17</b>	<b>-1,554,173</b>	<b>1,607,696</b>	<b>-53,523</b>	<b>0</b>

**Further Explanation of the 2016/17 DSG Position**

	Schools Block	High Needs Block	Early Years Block	Total
<b>H) Estimated 2016/17 DSG Income Allocation (ROW A) INCLUDES the following Changes</b>				
Additional DSG from the increase in pupil numbers recorded in the October 2015 Census vs. October 2014	3,197,032			3,197,032
Distribution of the DfE Copyright Licence Charge (treated as a DSG funding reduction)	-407,434	-44,180	-39,271	-490,884
Estimated change in DSG income for numbers to be recorded in January 2016 / 2017 Censuses - Early Years 3/4 Year Olds			-274,094	-274,094
Estimated change in DSG income for numbers to be recorded in January 2016 / 2017 Censuses - Early Years 2 Year Olds			612,200	612,200
Additional High Needs Block DSG from DfE for Demographic Growth (this is unexpected additional funding announced 17.12.15)		1,093,000		1,093,000
Estimated reduction in DSG income as a result of increasing Post 16 High Needs Places in Further Education (paid directly by EFA & topsliced from the DSG)		-360,000		-360,000
Estimated reduction in DSG income as a result of increasing High Needs Places in Academies (paid directly by EFA & topsliced from the DSG)		-308,335		-308,335
High Needs Block - Absorption of the downward revision of the 2015/16 HNB DSG allocation, consolidated in 2016/17		-321,332		-321,332
Other High Needs Block funding changes (smaller technical adjustments related to the movement of places, including Post 16 and NMSS)		-39,244		-39,244
<b>Total of DSG Income Changes</b>	<b>2,789,598</b>	<b>19,910</b>	<b>298,835</b>	<b>3,108,343</b>
<b>I) Forecasted DSG Expenditure 2016/17 (ROW D) INCLUDES the following changes to be considered by the Schools Forum</b>				
<b>i) Changes in Expenditure</b>				
Transfer of DfE Copyright Licences Charge from an expenditure item to an income reduction (reduction in both income and expenditure)	-407,434	-44,180	-39,271	-490,884
High Needs Block - Smaller other technical adjustments (related to DSG HNB income adjustments for the movement of places)		-39,753		-39,753
Expansions in former Non-Recoupment Primary & Secondary Academies (this is the cost after the use of one off monies)	833,424			833,424
Additional cost of Primary & Secondary budgets using the Oct 2015 Census (before funding gap, after one off monies & variable adjustments for data changes)	1,850,568			1,850,568
Additional cost of Early Years delegated budgets based on the latest estimates of termly numbers - 3 and 4 year olds (before funding gap adjustment)			-170,499	-170,499
Additional cost of Early Years delegated budgets based on the latest estimates of termly numbers - 2 year olds (before funding gap adjustment)			612,200	612,200
Reduction in the cost of the Growth Fund for Primary expanding schools / academies	-494,562			-494,562
Start of Growth Funding in the secondary phase (estimated provision needed for September 2016)	300,000			300,000
Increase in the cost of split site schools	211,000			211,000
Estimated increase in the cost of Rates (Primary, Secondary, Nursery and PRUs)	370,644	4,995	7,763	383,402
Estimated cost of the RPIX increase in the DSG's contribution to the Building Schools for the Future Affordability Gap (estimated at 1.5%; RPIX currently 1.1%)	84,177	10,171		94,349
High Needs Block - Change in DSG provision for the estimated value of SEN Statements funding in mainstream settings (schools and academies)		-138,011		-138,011
High Needs Block - Increased number of funded places in Special Schools (this includes the £400k provision for currently unallocated places)		1,092,794		1,092,794
High Needs Block - Increased number of funded places in DSP & other Resourced Provisions		280,408		280,408
High Needs Block - Estimated increased cost of NMSS and Independent places		500,000		500,000
High Needs Block - Estimated increased cost of Plus Funding (Element 3) for Post 16 High Needs students in Further Education from increased places		580,000		580,000
High Needs Block - Reduction in general contingency provision (for unexpected costs) from £425,000 to £250,000		-175,000		-175,000
High Needs Block - Change in the cost of Alternative Provision Places (now based on 394 Secondary-aged places)		-118,724		-118,724
High Needs Block - Provision for a HNB contribution to capital costs to enable the expansion of resourced provisions		100,000		100,000
<b>Total</b>	<b>2,747,817</b>	<b>2,052,701</b>	<b>410,194</b>	<b>5,210,711</b>
<b>ii) Measures to Resolve the DSG Funding Gap</b>				
Reduction of the values of all formula factors to manage the overall DSG affordability gap (flat 0.42% adjustment)	-1,512,391	-38,967	-164,881	-1,716,239
High Needs Block - Reduction in the value of centrally managed HNB budgets (e.g. LSS) by the flat DSG affordability 0.42% adjustment		-28,629		-28,629
High Needs Block - Removal of the Bradford-Specific Minimum Funding Guarantee (Special Schools and DSPs)		-320,000		-320,000
High Needs Block - Reduction of the Special Schools' Specialist Equipment Budget (50% reduction)		-37,500		-37,500
<b>Total</b>	<b>-1,512,391</b>	<b>-425,096</b>	<b>-164,881</b>	<b>-2,102,368</b>

**Notes to Table Above (referenced by row / section)****A) Estimated DSG 2016/17 allocation**

As announced by the DfE on 17 December 2015  
There is no increase for inflation in the 2016/17 DSG settlement  
High Needs Block: An additional £1.093m has unexpectedly been allocated by the DfE for demographic growth (from a total national pot of £92.5m)  
The High Needs Block includes funding for Post 16 students that will be passported directly by the EFA (actual DSG will reduce for this once confirmed)  
The Schools Block value is prior to any recoupment for academies. The High Needs Block does not include the cost of places funded at academies  
The Early Years Block includes 2 year old resources and EYPP and is estimated (to be confirmed from January 2016 and January 2017 Census)  
The High Needs Block includes an allocation for Education in Hospital provision of £1.06m (value retained at 2015/16)  
The confirmed value of Schools Block DSG allocation per pupil is cash flat on 2015/16 at £4,869  
The confirmed value of Early Years Block 3 / 4 year old allocation per pupil is cash flat on 2015/16 at £4,928  
The confirmed value of Early Years Block 2 year old allocation per pupil is cash flat on 2015/16 at £4,608  
The additional allocation for NQT evaluation is continued at £123,100, increased slightly (for pupil numbers) on the 2015/16 value (which was £119,000)  
Please note that the base value of each Block is based on work carried out in 2012/13 with the DfE based on our spending pattern in 2012/13  
The Block values are 'notional' and it is permitted to move money between them

**B) 2015/16 DSG allocation**

The actual 2015/16 DSG allocation, but prior to adjustment for the Early Years Block for the numbers to be recorded in the January 2016 Census  
The High Needs Block figure is adjusted by £321,000 on the figure previously notified to the Forum (in December) to clarify the downward adjustment in the HNB during 2015/16

**C) Difference in DSG (growth)**

This shows by how much the 2016/17 DSG allocation is estimated to increase or reduce by. A breakdown of the reasons for growth or reduction is given under Section H

Schools Block: 656 more funded pupils on 2015/16  
Early Years Block: An estimated 55 FTE fewer 3 and 4 year olds to be recorded in the January 2016 / January 2017 Census  
Early Years Block: An estimated 133 FTE more 2 year olds to be recorded in the January 2016 / January 2017 Census

**D) Forecasted DSG Expenditure 2016/17**

This shows the total planned expenditure by Block, which incorporates all items / adjustments listed under Section I of this report and in the additional notes below  
i.e. this will be the DSG budget position if the Schools Forum agrees all the proposals listed in the main recommendations paper (Document FU)  
Any changes to these will affect the total position shown in Row E  
The planned High Needs Block expenditure is calculated on the planned places numbers to be commissioned as presented to the Schools Forum on 9 December 2015 (Document FO Appendix 1), with an adjustment (+14) for secondary-aged alternative provision places. Further explanation is given in the notes below. This includes the transfer of ARC places funding to the centrally managed Hearing and Visual Impairment Service. It also includes a currently unallocated £400,000 to meet expected additional growth in the demand for SEND places during 2016/17  
Planned expenditure on Education in Hospital and home tuition provision is calculated on the same basis as 2015/16, funding the same number of places at the same rate  
Please note that the cost of rates in 2016/17 is still to be confirmed. It is currently estimated that this cost will increase by £405,000 on 2015/16

**E) Net Total Pressure in 2016/17**

This is the difference between planned expenditure and DSG income in 2016/17, in total and by Block  
By Block, this shows the extent to which the Schools and Early Years Blocks are contributing to the spending position of the High Needs Block  
Measures are put forward for how the DSG funding gap can be resolved. These are already incorporated into the budget figures and the net total pressure is shown as 0 (there is no funding gap)  
These measures are listed in Section I ii. The Schools Forum will be asked to consider these. Any changes will affect the position shown in Row E

#### F) Net Total Pressure in 2015/16

This is a restatement of the difference between planned expenditure and DSG income in 2015/16, in total and by Block

#### G) Change in Pressure Between 2015/16 and 2016/17

This shows how the DSG's position has changed in 2016/17, in total and by Block. Additional pressure is created where the growth in expenditure exceeds the growth in income or where income has simply reduced. Changes in the Schools (Non recoupment Academy expansion costs) and High Needs (additional places demand) Blocks are driving additional pressure in 2016/17. Please see Section I. Row G shows the extent to which the contributions from the Schools and Early Years Blocks to High Needs Block expenditure have increased, following the measures to resolve the overall DSG funding gap.

#### Additional Notes

##### i) Changes in Early Years and Schools Block Centrally Managed and De-Delegated Funds

The budget figures in this report follow the recommendations made by the Forum's Working Group on the continuation or change in centrally managed and de-delegated funds in 2016/17. These recommendations are explained further in Document FS.

Changes move funding around the DSG, between delegated and centrally managed budgets, but do not affect the DSG's overall spending / affordability position.

Funding released to delegated budgets is specifically excluded from the calculation of the Minimum Funding Guarantee for Primary and Secondary schools / academies.

The budget figures assume that the Schools Forum will wish to continue central spending on admissions at £577,600 in 2016/17, with the identified £151,000 for additional activities to be retained (e.g. to be managed by the BEICB).

The budget outlined above retains all existing High Needs Block centrally managed funds e.g. Specialist Teaching Support Services, reduced by the affordability %, on the understanding that the allocation of these funds may change during 2016/17 with the development of a sector-led delivery model, as proposed within the Council's 2016/17 budget consultation.

Please note that the cost of the Fischer Family Trust subscription has still to be confirmed for 2016/17.

##### ii) Use of One Off Monies to Support the DSG's Affordability Position in 2016/17

As outlined in Document FR Appendix 2, it is proposed to use one off monies to support the following costs in 2016/17. Use of one off monies in these ways reduces the DSG funding gap:

- £165,500 to complete the funding for the newly opened Bradford Forster Academy for the 2015/16 academic year at the protected 210 pupil level
- £427,600 to fund the next annual allocation to Bradford Forster Academy from the Growth Fund for the agreed Diseconomies of Scale Post Opening Financial Support
- £650,000 carried over to support meeting the cost of a secondary school deficit as this school converts to academy status
- £517,000 to fund the cost of expansion in 2 former non-recoupment academies where expansion ceases after September 2016
- £200,000 to provide a budget for the Early Years Inclusion Panel for SEND support for 2 year olds (funded from the underspending in the 2 year old DSG resources)
- £600,000 to provide additional provision (places) for secondary-aged behaviour support (this is the secondary phase's proportion of one off monies from 2014/15 carried forward)

Not using one off monies for these purposes will mean that the 2016/17 DSG allocation must meet these costs instead. This would increase the DSG funding gap.

It is not proposed to allocate any one off monies to delegated formula funding in 2016/17.

##### iii) Alternative Provision Funding (High Needs Block)

The 2016/17 DSG expenditure includes the continuation on an ongoing basis of the additional £180,000 allocated from September 2014 to Primary-aged behaviour support. How this funding is to be used will be determined by the review. The 2015/16 planned DSG made provision for a total of 370 secondary-aged behaviour places, across Bradford-located (Oastler School and the PRUs) and in independent settings. As reported to the Schools Forum, the pressure on places is acute. The Interim Assistant Director, Access and Inclusion, reported to the Forum on 9 December that there is no doubt that more places are needed. How these places are to be financed is being considered by the review. The £600,000 of one off monies outlined above will be allocated to help relieve pressure. But understanding the position, it is proposed that the 2016/17 planned DSG expenditure is calculated on the basis of funding 394 secondary-aged places. This is an increase of 24: + 10 for new Post 16 provision at Oastler School; + 14 simply to match the current occupancy of independent places, without reducing the number of places available in Bradford-located settings. The data suggests a greater number of places are needed. However, the DSG at this stage makes no more provision for financing these, other than the £400,000 of general unallocated funding for SEND places.

##### iv) Deficits of Maintained Schools Converting to Academy Status (Sponsored Academies)

It is expected that the number of maintained school conversions to academy status will significantly increase in 2016. The Forum has previously agreed that, where a deficit of a converting school must be written off from the DSG, this is managed retrospectively i.e. the cost of deficits written off in 2016/17 would be met from the 2017/18 DSG allocation. The Forum has also committed one off monies (£650,000) to meet the deficit of a currently pending conversion. As we have previously discussed with the Forum, the Authority works very closely with schools in challenging financial circumstances and 'intervenes' early in seeking to prevent schools falling into deficit and / or growing deficits of a significant value. However, the reality of the current financial climate is that the number of schools showing signs of financial stress is increasing and it is only realistic to be aware that there is a higher likelihood of converting schools holding deficit budgets in the future.

This is raised for the Forum's awareness at this stage, in particular, in thinking about the value of reserve that is held within the DSG to help support unexpected or unplanned costs. How a national funding formula affects reserves and deficit provision is an aspect that will be specifically considered in responding to the Government's impending consultation.

##### v) Adjustments to Primary & Secondary Formula Variable Values for Changes in Data Recorded in the October 2015 Census

Please see Document FT for a fuller description. The key points to note are:

- The level of need of pupils in Bradford schools and academies, as measured in the October 2015 Census by FSM, IDACI, EAL, mobility and attainment data, has reduced on that measured in October 2014. There are 3 areas of notable change:
  - a) a reduction in FSM% across primary schools and academies (suggesting that FSM data has been affected by the implementation of UIFSM)
  - b) a significant change / reduction in the level of need measured by IDACI 2015, with some schools / academies seeing large differences up and down vs. the IDACI 2010 data (the IDACI data was last updated 5 years ago)
  - c) a reduction in the level of pupil mobility recorded within the Census data, especially in the Primary sector.
- The Authority proposes to retain generally the same level of spending on AEN factors in 2016/17, ringfenced by phase. This is to ensure as much stability as possible, but also to ensure that our starting position at the introduction of a national funding formula is as strong as possible (as we suspect that the value of funding allocated to AEN factors in a national funding formula will be lower than our current funding levels). To this end, some of the base variable values of AEN factors have been adjusted (especially EAL, IDACI and Primary FSM). Document FT explains these adjustments in more detail.
- The Minimum Funding Guarantee and the Transitional Ceiling factors a) protect all schools and academies against sharp reductions in per pupil funding brought about by data change and b) cap the extent of gain in schools where the data has changed to substantially increase a school's per pupil funding. This reality is also a factor in the Authority's thinking about retaining the current level of AEN spending.
- As a result of data changes (especially IDACI) and also following the flat reduction of 0.42% for the DSG funding gap (explained below) the number of schools and academies on the MFG has increased, from 27 in 2015/16 to 46. The value of Ceiling has also strengthened to pay for the increased cost of MFG, from a 0.872% per pupil funding increase cap in 2015/16 to 0.468% in 2016/17.

##### vi) Measures to Resolve the DSG Funding Gap

The 4 measures that are proposed to balance the 2016/17 DSG allocation are listed in Section I ii) above.

The 3 specific High Needs Block adjustments were proposed to the Schools Forum in Document FO presented on 9 December 2015.

Because of the DfE's unexpected allocation of £1.09m into the High Needs Block for demographic growth, the overall funding gap has reduced from the £2.7m presented to the Forum on 9 December to £1.7m.

The proposal to remove this remaining funding gap by topslicing funding rates across all Blocks was also presented to the Schools Forum on 9 December, following discussion with the FFWG and the District Achievement Partnership.

The contribution made by each delegated budget to the £1.7m funding gap as a result of this flat reduction methodology is shown in the appendices to Document FT.

An initial flat reduction of 0.42% has been taken from all formula factors, with a 2nd reduction applied in primary and secondary phases to take account of the schools that are already on the MFG and cannot contribute.

(a greater % reduction needs to be taken as a result of this)

The final variable values are shown in the appendices to Document FT.

The following values have not been reduced due to regulatory restrictions: HNB place-led element, Education in Hospital per pupil funding.

Please also note that split site funding and the 'New Delegation' factor in the High Needs Funding Model have also not been reduced.



FUND NAME	2015/16 DSG Value (including any one off sums)	Spend to Date (to end October 2015)	Further Committed Spend before 31 March 2016	Further Forecasted Spend to 31 March 2016	Adjustment in Year Changes to Academy Recoupment	Total Forecasted Spend up to 31 March 2016	Forecasted Balance at 31 March 2016	Comments
<b>Centrally Managed Funds</b>								
Schools Forum Costs	10,000	5,000	0	5,000		10,000	0	May have a small underspend, subject to cost of meetings December - March
Admissions	577,586		426,586			426,586	151,000	Showing the £151,000 as unspent; Schools Forum to consider further
Copyright Licences (actual cost confirmed by the DfE February 2015)	259,606	395,356	0	0		395,356	-135,750	DfE's Invoice now paid - actual cost £135k above estimate (balance from DSG resilience reserve below)
DSG Matched Contribution to School Improvement	1,976,403		1,976,403			1,976,403	0	Showing fully spent; some further reconciliation required following restructures; Schools Forum to consider
<b>Maintained De-Delegated Funds</b>								
ESBD School Support Team (Primary)	426,361	248,711	177,650	0	0	426,361	0	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Minority Ethnic School Support Team (New to English Support)	275,151	160,505	114,646	0	-1,001	276,152	-1,001	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
FSM Eligibility Assessment	120,975	70,569	50,406	0	-456	121,431	-456	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Fischer Family Trust Licences	33,560	33,560	0	0	-122	33,682	-122	Actual cost from FFT (invoice now paid)
School Maternity / Paternity 'insurance' fund	1,352,443	572,000	1,040,443	0	-3,404	1,615,847	-263,404	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Trade Union Facilities Time	307,573	179,417	128,155	0	-1,054	308,627	-1,054	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Trade Union Health & Safety Representative Time	47,000	27,417	19,583	0	-217	47,217	-217	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
School Staff Public Duties and Suspensions Fund	63,238	2,080	0	61,158	-161	63,399	-161	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Balance of De-delegated Funds held from March 2015	328,361	0	0	0	0	0	328,361	Balance held across 2014/15 financial year end close - allocated to balance overspending above
<b>Contingencies</b>								
Growth Fund - existing permanent expansions	1,059,583	1,073,377	0	0		1,073,377	-13,794	Expenditure was known in January 2015
Growth Fund - in year permanent expansions	350,000	80,465	0	0		80,465	269,535	Underspend / Overspend is returned to ISB in 2016/17
Growth Fund - Bradford Forster Academy Pre and Post Opening	1,411,138	1,431,138	0	0		1,431,138	-20,000	Additional £20,000 pre opening budget for new DSP
Growth Fund - known bulge classes	515,802	515,802	0	0		515,802	0	Expenditure was known in January 2015
Exceptional Unforeseen Costs "Exceptional Circumstances" - Schools in Financial Difficulty	200,000	158,540	0	35,000	-673	194,213	5,787	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Additional Costs Associated with New, Re-Org & Closing Schools - Safeguarded Salaries	131,721	131,721	0	0	-27	131,748	-27	Balance to be held into 2016/17 (separate decisions on 2016/17 funds in January)
Deficit of Closing School (converting Academy)	650,000	0	0	0		0	650,000	Timing of conversion and financial close is TBC (this sum is unlikely to be physically spent before 31 March 2016)
Early Years Single Funding Formula Adjustments	200,000	0	0	0		0	200,000	We won't know actual spend until the collection of the January 2016 census
<b>HNB Variable Funds</b>								
Place Plus - Special Schools	17,297,840		17,869,318			17,869,318	-571,477	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - PRUs	6,103,321		5,963,414			5,963,414	139,907	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Primary Behaviour Centres	1,070,332		758,053			758,053	312,280	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - DSPs	2,784,664		2,697,674			2,697,674	86,990	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Further Education (Post 16 )	1,920,000		2,387,634			2,387,634	-467,634	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Early Years Childrens Centre Plus	1,068,919		1,068,919			1,068,919	0	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Mainstream Schools & Academies	3,322,328		3,333,032			3,333,032	-10,703	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Hearing / Visually Impaired Services (ARCs and Central)	4,090,599		3,818,897			3,818,897	271,702	Final 2015/16 Cost TBC - estimate is based on profile up to November 2015
Place-Plus - Education in Hospital, Tracks and Home Tuition	1,228,368		1,228,368			1,228,368	0	Further work is to be done on possible additional pressure in home tuition provision
Discrete HNB Contingency Provision (including RCCO for new establishments)	245,198	142,670	0	0		142,670	102,528	£141k RCCOs agreed by Schools Forum March 2015
Secondary one off funds for District PRU Places (one off monies)	600,000	0	0	0		0	600,000	To be used to relieve current places pressure
Primary one off funds for additional behaviour centre places (one off monies)	105,000	20,000	0	0		20,000	85,000	Agreed funding of cash budget protection £20k; balance to be used to support transition and development
Specialist Equipment	175,000		175,000			175,000	0	Expect full spend
Early Years Inclusion	400,000		300,000			300,000	100,000	Expect £300,000 spending based on current profile & forecast
Cost of OLA, Independent & Non Maintained Provision	4,650,000		5,235,000			5,235,000	-585,000	Pressure - Final 2015/16 Cost TBC - estimate is based on profile up to November 2015 (this is a volatile budget)
<b>Other Funds / Costs / Savings</b>								
RCCO Outdoor Education Centres (one off monies)	500,000		500,000			500,000	0	Agreed by Schools Forum January 2015
2 YO underspending (including RCCO provisions - one off monies)	2,950,000	1,405,524	0	0		1,405,524	1,544,476	£300k release agreed by Forum March 2015; £773k retained / remainder proposed to be released by EYWG (reported to Forum 23.9.15)
Joint Improvement Investment Fund (one off monies) BEICB	1,245,904	0	0	480,000		480,000	765,904	See BEICB minutes 23.9.15; £400k committed to Partnerships; £80k committed to NtoE hubs. May not be spent before 31.3.16
Health and Wellbeing Service (one off monies)	80,000		80,000			80,000	0	This was a contribution to the Service; fully spent
DSG 2015/16 Allocation Adjustment			4,098,405			4,098,405	-4,098,405	July 2015 confirmed value (with EY estimates for January 2016); reductions for drop in Early Years numbers (see net underspends below)
3/4 Year Old DSG Resources	30,230,637		29,237,050			29,237,050	993,587	estimated cost of the EYSFF allocations; still based on a forecast of actual cost in spring 2016; saving due to lower numbers
2 Year Old DSG Resources	12,786,550		9,696,640			9,696,640	3,089,910	estimated cost of the EYSFF allocations; still based on a forecast of actual cost in autumn 2015 and spring 2016; saving due to lower numbers
Early Years Pupil Premium	756,558	154,513	0	602,045		756,558	0	Any underspending will need to be returned to the EFA
Bingley Grammar Exceptional Premises Factor 2015/16 (one off monies)	130,600	130,600	0	0		130,600	0	Allocated to the school in S251 budgets confirmed in March 2015, as agreed with the Schools Forum January 2015
Support for Outdoor Education Centres (revenue budgets) (one off monies)	456,000	228,000	0	0		228,000	228,000	2015/16 is the 2nd of 3 years of financial support agreed by the Schools Forum; at £228,000 per year
Financial Support for Belle Vue Boys (Beckfoot Heaton Academy)	2,041,475	866,972	0	0		866,972	1,174,503	2015/16 is the first year of support as agreed with the Schools Forum; the unspent balance is committed to future years
DSG Resilience Reserve	3,000,000	31,842	0	0		31,842	2,968,158	Originally established by the Forum January 2013 from one off funds; retained January 2015
Building Schools For the Future (DSG Affordability Gap)	6,289,922	6,289,922	0	0		6,289,922	0	Final cost may vary slightly from this (RPIX reconciliation)
Position of Rates Account 2015/16 (incorporating adjustments for academy conversions)		80,000	0	20,000		100,000	-100,000	Position to be confirmed following year end reconciliation
<b>Total of Funds 2015/16</b>							<b>7,798,422</b>	
<b>VALUE OF BALANCES THAT SHOULD BE RECYCLED INTO DELEGATED BUDGETS / DE-DELEGATED FUNDS IN 2016/17</b>							<b>303,448</b>	
<b>ADDITIONAL UNALLOCATED BALANCE AVAILABLE FROM 31 MARCH 2015 RECONCILIATION</b>							<b>2,141,875</b>	
<b>ESTIMATED TOTAL DSG UNDERSPEND "AVAILABLE" AT THE END OF THE 2015/16 FINANCIAL YEAR</b>							<b>9,636,849</b>	

Total Estimated Value of underspend in the DSG at 31 March 2016

£9,636,849

<b>1) Schools Forum has previously committed to spending these items after April 2016</b>	Value	Phase	Comments
Financial Support for Belle Vue Boys School (Beckfoot Upper Heaton Academy)	£1,174,503	Secondary	Agreed by the Schools Forum 7 January 2015
Post Opening (Dis-economies of Scale) Funding for Bradford Forster Academy - protection15/16 at 210 for 1 year	£165,500	Secondary	Agreed by the Schools Forum 7 January 2015
Revenue support for the developing business model for the Outdoor Education Centres (£228,000 for 1 further financial year)	£228,000	All	Agreed by the Schools Forum 7 January 2015 (continuing previous agreement)
Funds from underspending on 2 Year Old DSG Budget allocated to EYIP (SEND) in 2016/17	£200,000	Early Years	Agreed by the Schools Forum 7 January 2015
Retention of 2 Year Old DSG funding for places capacity building and impact evaluation work after April 2016	£773,400	Early Years	Recommended by the EYWG and tabled at the Schools Forum 23 Sept 2015; decision still to be taken
Deficit of a Secondary School converting to Academy Status (to be used at the point the school converts)	£650,000	Secondary	Agreed by the Schools Forum 7 January 2015 (continuing previous agreement)
<b>Total of Previous Commitments</b>	<b>£3,191,403</b>		
<b>2) Schools Forum Committed / Earmarked to spend on these items in this current year, but full spend has not taken place</b>	Value	Phase	Comments
Joint Improvement Investment Fund (balance remaining after £480,000 commitment); not all spend is expected in 2015/16	£765,904	All	Agreed by the Schools Forum 7 January 2015
Primary Behaviour Support (Primary Behaviour Centres)	£85,000	Primary	Balance net of £20,000 budget protection for the Centres. To be available to support further development and transition
Secondary Behaviour Support	£600,000	Secondary	To be used to relieve current places pressure
Admissions (additional support activities)	£151,000	Primary & Secondary	To be further considered by the Schools Forum
<b>Total of Earmarked Funding not yet spent</b>	<b>£1,601,904</b>		
<b>3) Loans Provision (£1m earmarked within the total £3m DSG resilience reserve; Agreed with the Forum 7 Jan 2015)</b>	Value	Phase	Comments
	£968,158	All	2 loans currently live with £31,842 balance to repay at 31 March 2016
<b>4) Retention of the DSG Reserve (the element not committed to loans)</b>	Value	Phase	Comments
	£2,000,000	All	
<b>Total Value of One-Off Monies Committed or held in Reserve *</b>	<b>£7,761,465</b>		
<b>Total Value of Uncommitted One-Off Monies available for re-allocation *</b>	<b>£1,875,384</b>		

\* These figures are subject to change where the Forum reviews the status of the commitments especially in sections 2, 3 and 4 above

<b>If the TOTAL value of uncommitted One-Off Monies above was allocated on a phase specific basis, the breakdown would be:</b>	
<i>based on pupil numbers with a weighting in recognition of the total Primary:Secondary ratio (as per previous Schools Forum reports)</i>	
Early Years (weighting 1.02)	£107,464
Primary (weighting 3.25)	£1,403,002
Secondary (weighting 1.00)	£242,763
High Needs (weighting 4.50)	£122,155
<b>Total</b>	<b>£1,875,384</b>

<b>Possible / Proposed Immediate Use of Uncommitted One-Off Monies</b>	Value	Phase	Comments
Post opening dis-economies of scale funding for Bradford Forster Academy	£427,598	Secondary	The value of allocation for the 3rd year (of 5) as agreed; to be paid in advance; leaves £324k to fund the final 2 years
Financial Support for Belle Vue Boys (Beckfoot Upper Heaton Academy) - further provision for the agreed ratchet model	£930,737	Secondary	Provision for future year cost (total provision of £2.10m would be made); total cost TBC on pupil numbers
Meet the cost of expansion in the non-recoupment academies transferred into the DSG, where expansion ceases at September 2016	£517,049	Primary & Secondary	Limits the impact of this additional cost on formula funding (reduces the value of toplice required to formula rates)
<b>Total of Possible / Proposed Use of One-Off Monies</b>	<b>£1,875,384</b>		

VALUE UNALLOCATED

£0

## SCHOOLS FORUM AGENDA ITEM

For Action

For Information

**Brief Description of Item** (including the purpose / reason for presenting this for consideration by the Forum)

The Schools Forum is asked to consider the full recommendations from the Working Group, established to review the future approach to the funding of Early Years and Schools Block central items and de-delegated funds from the DSG.

**Date (s) of any Previous Discussion at the Forum**

A final report, which outlined the full recommendations from the Forum's Working Group for this current financial year, was presented to the Forum on 7 January 2015. The work of the Bradford Education Improvement Commissioning Board (BEICB) is now a Schools Forum standing agenda item. The establishment of a sector-led improvement system, and the development of new to English centres of excellence, has been discussed with the Schools Forum during 2015.

On 21 October 2015, following consultation, the Schools Forum agreed the continuation of the Growth Fund and de-delegated contingencies within the Schools Block (re-organisation costs; exceptional circumstances and SIFD). A summary of funds and recent discussions was presented to the Schools Forum at this meeting.

**Background / Context**

The following funds were held in this current financial year from the Schools and Early Years Blocks. The values of these are shown in Appendices 1 and 2.

Type 1

Funds that are specifically allowed by the Funding Regulations or are permitted where existing historic commitments from the DSG remain in place. The cost of these funds is 'topliced' from both schools and academies; it is then a requirement that schools and academies can access services on the same basis. **The 3 funds are:**

- **Schools Forum Costs**
- **School Admissions**
- **DSG matched contribution to school improvement**

Type 2

Funds, where the funding is originally delegated to all schools and academies through formula funding, but where maintained schools can decide to 'de-delegate' amounts back to the centre for specific named purposes. Only maintained schools contribute to these funds and only maintained schools can access these within further contributions from their delegated budgets. **The 8 funds are:**

- **ESBD School Support Team**
- **Minority Ethnic School Support Team (new to English support)**
- **FSM Eligibility Assessment**
- **Fischer Family Trust Licences**
- **School Maternity / Paternity 'insurance' fund**
- **Trade Union Facilities Time**
- **Trade Union Health & Safety Representative Time**
- **School Staff Public Duties and Suspensions Fund**

Reminder of Recent Changes to Funds

Listed below is reminder of the key recent changes (agreed by the Schools Forum) and changes that have been presented to the Forum during this year that will affect the 2016/17 recommendations:

- Admissions: the fund value has remained at £577,600, but with £151,000 of this now earmarked by the Schools Forum to finance additional support for the resolution of admissions issues.
- DSG Matched Contribution to School Improvement:
  - For 2014/15: a reduction of £227,000 from the secondary contribution.
  - For 2015/16: a reduction of £220,000 from the contribution of all phases to Early Childhood Services.

### **Background / Context (continued)**

- During 2015/16: The Authority has completed a review and consultation on the primary and secondary consultants, resulting in the ceasing of these posts. As a result, £432,640 of the £1,205,100 on-going contribution to the Bradford Achievement Service & Strategic Support will not continue from 1 April 2016. This was reported to the Forum in October 2015
- Minority Ethnic Support: The Authority has conducted a review of support services and has completed a consultation to realign Minority Ethnic support services with the sector-led improvement model. The Schools Forum received a report on 23 September 2015, which outlined the creation of New to English centres of good practice (hubs).
- Trade Union Facilities Time (Health and Safety): the value of the fund was substantially reduced at April 2015, following the review with the Trades Unions. The per pupil contributions reduced from £2.72 to £0.70 to provide a budget of £47,000.

### **The Context in which the Working Group has made its Recommendations for 2016/17**

In pulling together its recommendations, the Working Group has made reference to the following developments and factors:

- The direction of travel towards the sector-led improvement model.
- The importance of ensuring a safe transition (safe from the perspectives of improving outcomes and supporting and protecting vulnerable children).
- Possible significant consequences of a national funding formula from April 2017 (reduction of DSG funding decision making at a local level).
- The expected increase in the number of academies, and multi-academy trusts (MATs), in the District. The expectation from academies (and MATs), and the DfE, that the DSG's resources will be delegated. In this context, an understanding that the effectiveness of de-delegation generally may be reduced over the next 2 to 3 years.
- Generally tighter financial times and a key focus on demonstrating the value for money and effectiveness of any funding that is not allocated to school and academy budgets.
- A significant (3/4) reduction in Education Service Grant (ESG) funding, announced by the Chancellor on 25 November, which will have implications for both the Local Authority and academies. A £10 reduction in the ESG base rate per pupil has now been announced for 2016/17. A DfE-led review of statutory duties will accompany the reductions in the ESG (to take place in 2016) i.e. this review is to take place after the reductions to funding have started.
- The Forum's recommendation to reduce the DSG's contribution to Early Childhood Services in 2015/16.
- The parameters and restrictions that are in place for continuation and / or changing DSG centrally managed and de-delegated funds, including:
  - DSG funding can only continue to be held for the DSG Match Contribution to School Improvement where the historic commitment is still in place. Where the commitment is no longer in place at the start of the next financial year, funding cannot continue to be retained automatically.
  - Retention of the DSG Matched Contribution to School Improvement for a new purpose i.e. anything other than the simple release back to individual delegated budgets will require Secretary of State approval.
  - The values of formulae funding (to release sums back to delegated budgets) can only be adjusted before the start of the year i.e. once we set the funding position in January 2016 for 2016/17, we cannot adjust delegated budget allocations for primary, secondary and early years (other than for specific changes named by the Regulations).
  - We have previously established the principle that the source budget pays for any necessary exit (restructure and redundancy costs). Where there are a number of sources e.g. DSG and ESG (Council base budget) the cost of exit is apportioned on a proportionate budget contribution basis
  - The ESD and the EMA funds are de-delegated funds, meaning that only maintained schools contribute and therefore, any released funding will only be returned to maintained schools.
  - The Admissions fund is specifically permitted in the Finance Regulations. However, we are not permitted to spend at a value greater than in the previous financial year, without Secretary of State approval.

## **Details of the Item for Consideration (continued)**

### **The Working Group's Recommendations and the Local Authority's Response**

Please see Appendix 1, which outlines the Working Group's recommendations on funds a) for the 2016/17 financial year and b) for the direction of travel in the 2017/18 financial year and beyond. Appendix 2 gives more detail on the values of funds, in cash and per pupil terms by phase, as a result of these recommendations. Members are asked to note, for clarity, that they are required as a minimum to make formal final recommendations for the purposes of setting the 2016/17 financial year budget. Members will be asked to make final recommendations using Appendix 1 under agenda item 11.

It is important for Forum Members to understand that, with the release of 25% of the DSG's contribution to school improvement for the 2016/17 academic year, it will be vitally important for schools and academies to be strongly placed to use this newly delegated funding, with their other resources, to engage their capacities and to work in collaboration to raise standards across the school estate from September 2016. The transfer of responsibilities for raising outcomes, and for supporting schools causing concern, to schools and academies accompanies the transfer of DSG monies from the Local Authority to delegated budgets.

The Authority recognises the changing landscape and understands that change is happening quickly. It is also the case that the implications of some changes are currently unclear; including national funding formula and the DfE's review of statutory duties. The recommendations of the Working Group, for the change in funds and full release of sums to delegated budgets from September 2017, will impact on the Local Authority's capacity. This capacity is also being affected at the same time by changes in other funding streams, including significant reductions in the Education Services Grant and in the Council's base budget from Central Government. The further reductions in the ESG in 2016/17, as well as a 25% reduction in the DSG's contribution, were not known by the Council at the time the Executive's budget consultation was initiated in November. As such, the Authority is currently working though what these further reductions would mean. Where the 25% reduction is agreed by the Schools Forum, the Executive will need to respond to this in its final proposals to Council in February on the 2016/17 budget.

As part of our response to the Working Group's recommendation for the cessation of DSG school improvement and early childhood services contributions at 1 September 2017, and in the context of the combined impact of wider significant changes to funding streams, the Local Authority will be developing a model for a sector-led system in the new landscape. The Authority will wish to have further conversations early in 2016 with the Forum, with the Executive, and more widely, to establish a clear understanding of the respective expectations, roles and responsibilities of the different parties (the Council, schools, academies, multi academy trusts, partnerships, the Regional Schools Commissioner etc), especially with a focus on ensuring continued improvement in outcomes for children and providing for the support and protection of vulnerable young people in the District. We would ask that the Forum, at this time, considers the recommendations of the Working Group on the cessation of the DSG's contributions in 2017/18 in this context.

### **Specific Discussion Item - Admissions**

As referred to in the background section of this report, in this current financial year the Forum continued a sum of £151,000 within the DSG's contribution to Admissions, which was identified to be available to support admissions issues, recognising the pressure felt by both schools and the Local Authority. The £151,000 is a budget available on an on-going basis.

The Council's new Admissions Manager put forward to the Working Group a proposal to use some of the £151,000 to fund a new Fair Access Officer post. From initial consideration, the Working Group has asked to see a more detailed impact and effectiveness statement, so that the Forum can assess more clearly the value for money of this post. This statement is attached at Appendix 3. As this has not been considered subsequently by the Working Group (due to the timing of meetings), the Schools Forum is asked to make a specific recommendation on whether to approve the spending from the £151,000 on this Fair Access Officer post as outlined in Appendix 3 and whether this is agreed initially on a permanent or a fixed term basis. In addition, Forum Members are asked to consider the continuation of the £151,000 sum in 2016/17. The Authority proposes that the £151,000, or the balance of the £151,000 after the cost outlined in Appendix 3 has been met, is transferred to the management of the Bradford Education Improvement Commissioning Board. This will enable this resource to be targeted at admissions pressures in partnership with schools and academies. There are currently significant pressures on admissions that need close consideration.

The Forum will be asked to make these recommendations under agenda item 11.

### **Communication of Changes & Recommendations**

Referring to the discussion at the last meeting about improving Member-led communication, the Schools Forum must consider how its recommendations are best communicated to schools, academies and the partnerships, to ensure that the key messages are understood and that school / partnership-led systems and respond quickly to deploy the new funding that has been released. The Local Authority will add a note on school budget statements, which will identify for individual schools the amount of additional funding delegated to them in 2016/17 from the release of centrally managed and de-delegated funds.

**How does this item support the achievement of the District's Education Priorities**

The recommendations on DSG central funds must find the correct balance between cost effectiveness and value for money, the protection and delivery of essential services for vulnerable children, the protection of school and academy budgets against unpredictable expenditure and giving schools and academies flexibility to take their own decisions, in partnership, in response to a changing landscape and the development of the sector-led improvement model. We should build on the principles previously established by the Forum. The Working Group's recommendations will result in much reduced central DSG budgets and the consequences of this must be clearly understood to ensure that, ultimately, the distribution of DSG resources supports the acceleration of the improvement in outcomes for children in the District.

**Implications for the Dedicated Schools Grant (DSG) (if any)**

Recommendations will have direct implications for the Schools and Early Years Blocks and for delegated formula allocations, as outlined in this paper.

**Recommendations**

**The Forum is asked to consider the full recommendations of the Working Group, in advance of taking decisions under agenda item 11.**

**List of Supporting Appendices / Papers (where applicable)**

Appendix 1 – Schools Forum Working Group Recommendations  
Appendix 2 – 2016/17 Early Years and Schools Block Centrally Managed Items Summary  
Appendix 3 – Admissions (Fair Access Policy Officer)

**Contact Officer (name, telephone number and email address)**

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Figures in this appendix exclude any contributions from one off monies

**1) De-Delegated Funds (Maintained Schools Only)**

Ref	Fund	DSG Fund Cash Value in 2015/16	Forum Working Group's Recommendation for the 2016/17 Financial Year	Recommended Cash Value Retained in 2016/17	Proposed Cash Value Released in 2016/17	Forum Working Group's Recommendation for the 2017/18 Financial Year	Potential Cash Value Retained in 2017/18	Potential Additional Cash Value Released in 2017/18	Potential Cash Value Retained in 2018/19	Potential Additional Cash Value Released in 2018/19
5	Minority Ethnic Support	£275,151	Cease the fund from the end of May 2016 (the 2016/17 value = 1 month of cost + the DSG's restructure costs proportion)	£94,350	-£180,801	No De-Delegation	£0	-£94,350	£0	£0
4	ESBD Support	£426,361	Continue De-Delegation so that the review (Proposal for a Virtual School for Vulnerable Children & SEND Sector-Led Model) can determine the allocation / re-allocation of monies	£426,361	£0	The review (Proposal for a Virtual School for Vulnerable Children & SEND Sector-Led Model) will determine the allocation / re-allocation of monies	TBC	TBC	TBC	TBC
15	School Re-Organisation Costs (existing safeguarded salaries / school deficit provision)	£131,721	Continue De-Delegation (safeguards at decreasing actual cost; cost of deficits made retrospectively)	£81,863	-£49,858	Continue De-Delegation (safeguards at decreasing actual cost; cost of deficits made retrospectively)	£81,863	£0	£81,863	£0
16	Exceptional Circumstances / Schools In Difficulty / Schools Causing Concern	£200,000	Continue De-Delegation at an updated assessment of estimated cost	£175,000	-£25,000	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
6	Cost of FSM Eligibility Assessment	£120,975	Continue De-Delegation on same basis as 2015/16	£119,068	-£1,907	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
7	Fischer Family Trust (School Licences)	£33,560	Continue De-Delegation (at actual cost still to be confirmed)	£33,560	£0	Review (for the development / increase of academies and data management)	TBC	TBC	TBC	TBC
9	Trade Union Facilities Time - Negotiator Time	£307,573	Continue De-Delegation on same basis as 2015/16	£306,032	-£1,541	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
10	Trade Union Facilities Time - Health and Safety	£47,000	Continue De-Delegation on same basis as 2015/16	£46,765	-£235	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
8	Maternity / Paternity Reimbursement Fund	£1,352,443	Continue De-Delegation at an updated assessment of estimated cost	£1,565,400	£212,957	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
11	School Staff Public Duties and Suspensions Fund	£63,238	Continue De-Delegation on same basis as 2015/16	£62,921	-£317	Review (for the development / increase of academies)	TBC	TBC	TBC	TBC
<b>Total De-Delegated Funds</b>		<b>£2,958,022</b>		<b>£2,911,320</b>	<b>-£46,702</b>					

**Guiding Principles for De-Delegated Funds**

- 1) That the Eapp contribution from maintained schools does not increase on that of the previous year i.e. as schools convert to academy status, the value of cash budget reduces, unless the fund is meet an actual fixed cost figure e.g. safeguarded salaries / Fischer Family Trust subscription
- 2) That the continuation of de-delegation is reviewed for April 2017 in the light of a) national funding formula and b) the expected significant increase in the number of academies (which may mean that continued de-delegation may be impractical / not effective).

**2) DSG Central Topslice Funds (Maintained Schools and Academies)**

Ref	Fund	DSG Fund Cash Value in 2015/16	Forum Working Group's Recommendation for the 2016/17 Financial Year	Recommended Cash Value Retained in 2016/17	Proposed Cash Value Released in 2016/17	Forum Working Group's Recommendation for the 2017/18 Financial Year	Potential Cash Value Retained in 2017/18	Potential Additional Cash Value Released in 2017/18	Potential Cash Value Retained in 2018/19	Potential Additional Cash Value Released in 2018/19
1	Schools Forum Running Costs	£10,000	Continue	£10,000	£0	To be confirmed - may be affected by further announcements e.g. national funding formula and the Government's stated review in 2016 of statutory functions (suggested reduction in)	TBC	TBC	TBC	TBC
2	School Admissions	£577,586	Continue, the value being subject to Schools Forum's recommendation on the use of the £151,000 (Effectiveness and Impact Statement). See Appendix 3	£577,600	£14	To be confirmed - may be affected by further announcements e.g. national funding formula and the Government's stated review in 2016 of statutory functions (suggested reduction in)	TBC	TBC	TBC	TBC
<b>3</b>	<b>Total DSG Matched Contribution to School Improvement, made up of:</b>	<b>£1,976,400</b>		<b>£1,318,631</b>	<b>-£657,769</b>		<b>£482,426</b>	<b>-£836,205</b>	<b>£0</b>	<b>-£482,426</b>
3a	The DSG's Contribution to Bradford Achievement Service Consultants	£432,640	Cease the DSG's Contribution; Full release to delegated budgets (Consultant Teams ceased from 31 December 2015)	£0	-£432,640	No DSG Contribution	£0	£0	£0	£0
3b	The DSG's Contribution to the Council's School Improvement Capacity	£881,703	April - August 2016 no change; then a 25% reduction in the DSG's contribution for the 2016/17 academic year (7/12ths of this affects the 2016/17 financial year)	£753,121	-£128,582	April - August 2017 continuation of the 25% reduction; then cease the DSG's contribution fully at September 2017. DSG provision for any re-structure costs to be made from the 2017/18 budget	£275,532	-£477,589	£0	-£275,532
3c	The DSG's Contribution to Early Childhood Services	£662,060	April - August 2016 no change; then a 25% reduction in the DSG's contribution for the 2016/17 academic year (7/12ths of this affects the 2016/17 financial year)	£565,510	-£96,550	April - August 2017 continuation of the 25% reduction; then cease the DSG's contribution fully at September 2017. DSG provision for any re-structure costs to be made from the 2017/18 budget	£206,894	-£358,616	£0	-£206,894
<b>Total</b>		<b>£2,563,986</b>		<b>£1,906,231</b>	<b>-£657,755</b>					

**Guiding Principles behind the Working Group's recommendation on the transition and release of Fund Reference 3 (DSG Matched Contribution to School Improvement)**

- 1) The DSG's contribution ceases at 1 September 2017, but after provision has been made for the DSG's proportionate contribution to any restructure costs that are incurred
- 2) That provision for any restructure costs is made from the 2017/18 DSG (rather than seeking to estimate now; allowing for natural movement)
- 3) The result of meeting any restructure costs is that the full value of funds may not be released on a permanent basis until 2018/19 (the values shown in the table above made be affected by this)
- 4) That the DSG's share of any restructure costs is calculated according to the current % split of Council Base to DSG budget contributions (as stated in the 'Working Parameters and Restrictions' paper)
- 5) Funds are released to the base £amount per pupil factor on a phase-specific basis (as this is the formula factor from which the contributions have been previously taken). See Appendix 2

This excludes any contributions from one off monies

	Academy Access / Contribute	Total Budget			2016/17 PhaseS Budget Value			2016/17 Value £pp			Difference £pp vs. 2015/16			
		2015/16 DSG Budget (Excluding One Off)	Total Indicative Proposed Budget value 2016/17	Total Budget Difference 16/17 vs. 15/16	Early Years Total Value	Primary Total Value	Secondary Total Value	Maintained Early Years £ Per Pupil *	Maintained Primary £ Per Pupil *	Maintained Secondary £ Per Pupil *	Maintained Early Years £ Per Pupil *	Maintained Primary £ Per Pupil *	Maintained Secondary £ Per Pupil *	
<b>A</b>	<b><u>Named Allowed Central Items</u></b>													
1	Schools Forum Costs	YES	£10,000	£10,000	£0	£424	£6,134	£3,442	£0.11	£0.11	£0.11	£0.00	£0.00	£0.00
2	School Admissions	YES	£577,586	£577,600	£14	£0	£369,997	£207,603		£6.76	£6.76		£-0.07	£-0.07
<b>B</b>	<b><u>Allowed Historic Commitments</u></b>													
3	DSG Matched Contribution to School Improvement	YES	£1,976,403	£1,318,631	£-657,772	£69,401	£928,327	£320,904	£18.37	£16.97	£10.45	£-9.40	£-8.68	£-5.35
<b>C</b>	<b><u>Maintained De-Delegated Funds</u></b>													
4	ESBD School Support	NO	£426,361	£426,361	£0		£426,361			£9.10			£-0.10	£0.00
5	Minority Ethnic School Support	NO	£275,151	£94,350	£-180,801		£69,824	£24,526		£1.49	£1.49	£0.00	£-2.84	£-2.84
6	Costs of FSM Eligibility Assessment	NO	£120,975	£119,068	£-1,908		£86,968	£32,100						
7	Fischer Family Trust - School Licences	NO	£33,560	£33,560	£0		£24,836	£8,724		£0.53	£0.53		£0.00	£0.00
8	School Maternity / Paternity 'insurance' fund	NO	£1,352,443	£1,565,400	£212,957	£70,400	£1,200,000	£295,000	£18.63	£25.62	£17.93	£3.19	£3.19	£3.19
9	Trade Union Facilities Time	NO	£307,573	£306,032	£-1,540	£17,240	£213,721	£75,071	£4.56	£4.56	£4.56	£0.00	£0.00	£0.00
10	Trade Union Health & Safety Rep Time	NO	£47,000	£46,765	£-235	£2,634	£32,659	£11,472	£0.70	£0.70	£0.70	£0.00	£0.00	£0.00
11	School Staff Public Duties & Suspensions Fund	NO	£63,238	£62,921	£-317	£3,545	£43,941	£15,435	£0.94	£0.94	£0.94	£0.00	£0.00	£0.00
<b>D</b>	<b><u>Schools &amp; Early Years Block Contingencies</u></b>													
12	Early Years Single Formula In Year Adjustments 3/4 Year Olds	YES	£200,000	£193,700	£-6,300	£193,700	£0	£0	£51.26			£0.00	£0.00	£0.00
13	Funding of 2 Year Old Places held centrally for initial budgeting purposes	YES	£12,786,550	£9,911,160	£-2,875,390	£9,911,160	£0	£0						
14	Ringfenced Growth Fund (Schools & Academies)	YES	£1,789,632	£1,730,823	£-58,809	£0	£1,430,823	£300,000		£26.15	£9.77		£-6.96	£9.77
15	School Re-Organisation Costs	NO	£131,721	£81,863	£-49,857	£0	£77,800	£4,064		£1.66	£0.25		£-1.14	£0.13
16	Exceptional Costs & Schools In Financial Difficulty	NO	£200,000	£175,000	£-25,000	£0	£150,000	£25,000		£3.20	£1.52		£-0.03	£-1.39
<b>TOTAL VALUE OF DSG FUNDS</b>			<b>£20,298,193</b>	<b>£16,653,234</b>	<b>£-3,644,959</b>	<b>£10,268,503</b>	<b>£5,061,391</b>	<b>£1,323,340</b>						
<b>TOTAL INDICATIVE £ PER PUPIL 'CONTRIBUTION' MAINTAINED SCHOOLS</b>									<b>£94.56</b>	<b>£97.79</b>	<b>£55.01</b>	<b>£-6.22</b>	<b>£-16.63</b>	<b>£3.44</b>
<b>TOTAL INDICATIVE £ PER PUPIL 'CONTRIBUTION' ACADEMIES</b>									<b>£69.74</b>	<b>£49.99</b>	<b>£27.10</b>	<b>£-9.40</b>	<b>£-15.72</b>	<b>£4.35</b>

Please note that the Copyright Licences Fund has been converted into a DSG income reduction (rather than an expenditure item), so it no longer appears as a DSG Central Fund



## SCHOOLS FORUM AGENDA ITEM

For Action

For Information



### **Brief Description of Item** (including the purpose / reason for presenting this for consideration by the Forum)

**This report shows the indicative value of delegated allocations for individual schools, academies and other settings for the 2016/17 financial year and also shows the draft Primary and Secondary and Early Years Pro-formas. Please note that the allocations and the Pro-formas are subject to the final decisions and recommendations to be made by the Schools Forum under agenda item 11.**

### **Date (s) of any Previous Discussion at the Forum**

The outcomes of the consultations on 2016/17 Early Years, Primary and Secondary funding arrangements were discussed, and the pro-formas detailing the structures of the funding formulae, were approved at the Forum meeting held on 21 October 2015. At the last meeting, Members were presented with an updated view of the modelling of Primary and Secondary budgets, using pupil numbers taken from the October 2015 Census. Members were also presented with consultation outcomes and proposals for funding High Needs.

### **Background / Context**

The Indicative Pro-forma, which confirmed the structures of our Primary and Secondary funding formulae for the 2016/17 financial, was approved by the Education Funding Agency (EFA) in November. The October 2015 Census Dataset was made available to local authorities by the EFA on 10 December; this dataset contains the data taken from the census submitted by schools and academies on the 1 October 2015. The overall Dedicated Schools Grant allocation for the Bradford District was announced on 17 December 2015. This means that we are now in a position to discuss and finally confirm the values of formulae factors. Members received reports from the Formula Funding Working Group (FFWG) in the October and December meetings, which focussed on the future funding system and the possible impact of a National Fair Funding Formula (NFFF), as well as how best to deal with the overall DSG funding gap in 2016/17. It was reported that the FFWG, as well as the District Achievement Partnership (DAP), have recommended managing the DSG's funding gap in 2016/17 by reducing formulae variable values by a flat %. The DAP also put forward additional savings in the High Needs Block, including reducing the specialist equipment budget and removing the Bradford-Specific MFG factor. The 4 main DSG funding gap measures are shown in Document FQ.

The Government published a joint [Spending Review and Autumn Statement for 2015](#) on 25 November 2015. The publication confirmed that a National Fair Funding Formula for all of the DSG blocks would be implemented from 2017/18 and consultation is expected to start in the spring.

### **Details of the Item for Consideration**

#### Primary and Secondary Funding 2016/17

The modelling shown in Appendices 1a and 1b provides Members with an updated view of Primary and Secondary school and academy budgets for 2016/17, using the pupil numbers and data from the final October 2015 Census Dataset provided by the EFA. This modelling is inclusive of the Working Group's recommendations on the release of centrally managed budgets (Document FS) and the funding gap measures (Document FQ). Please note that the allocations exclude early years, high needs and post 16 funding i.e. these just show core (Reception – Year 11) primary and secondary mainstream funding levels. The figures in Appendices 1a and 1b incorporate the following:

- **Adjusted** formulae variable values i.e. no pupil-led variables are cash flat on 2015/16).
  - Firstly, adjusted for the DSG's funding gap. At the last meeting, Forum members discussed the likelihood that factor values would need to be reduced in order to balance the overall DSG. The FFWG's recommendation was to reduce all the pupil-led factors (including the Base Amount Per Pupil) by the same percentage as this resulted in the smallest reductions per school. The DSG has now been confirmed and the contribution to the affordability gap required from primary and secondary school funding is £1.51m; this means that all of the pupil-led factors have been reduced initially by 0.42%, with a further second reduction as not all schools can contribute as they are already on the MFG. All reductions have been calculated on ring-fenced phase-led basis. Individual contributions to the funding gap are shown in the modelling.
  - Secondly, adjusted for the data from the official final October 2015 Census Dataset. As outlined in the notes in Document FQ, the 3 main areas of change are Primary FSM, IDACI and Primary mobility. The adjustments to these formulae factors are explained below.

### Details of the Item for Consideration

- The recommendations of the Working Group on the release of de-delegated and centrally managed DSG funds. The modelling shows the notional amounts that would be released back to each school in 2016/17 and what the full year value of release would be at the point the contributions to EMA services and school improvement cease.
- The primary to secondary funding ratio, indicatively shown in Appendix 4 as 1:1.33, which is unchanged from 2015/16.
- ESTIMATED Pupil Premium allocations, calculated on the confirmed January 2015 Ever 6 FSM %'s and October 2015 pupil numbers. Final allocations will be confirmed in June 2016, and will be based on the number of eligible children recorded in the January 2016 Census. The value for each eligible primary pupil has been retained at £1,320 and at £935 for each eligible secondary pupil. The allocations shown do not include funding for children who are Looked After or for children adopted from care or those who leave care under a special guardianship order or residence order.

The following factors explain the variances for individual schools and academies on 2015/16 funding levels:

- The reduction of the values of the pupil-led formula variables for the DSG's funding gap.
- Changes in pupil numbers between the October 2015 and October 2014 censuses.
- Changes in individual setting data, such as Ever 6 FSM, IDACI, mobility, EAL, SEN attainment, as recorded in the October 2015 Census vs. the October 2014 Census. For example, a school or academy that has an increase in its Ever 6 FSM % in 2015 will see an increase in funding in 2016/17 (all other aspects remaining the same). As outlined in Document FQ, the level of need of pupils in Bradford schools and academies, as measured in the October 2015 Census by FSM, IDACI, EAL, mobility and attainment data, has reduced on that measured in October 2014. There are 3 areas of notable change: a) a reduction in FSM% across primary schools and academies (suggesting that FSM data has been affected by the implementation of UIFSM; a reduction in Ever6 of approx. 1%); b) a significant reduction in the level of need measured by IDACI 2015, with some schools / academies seeing large differences up and down vs. the IDACI 2010 data (the IDACI data was last updated 5 years ago); c) a reduction in the level of pupil mobility recorded within the Census data, especially in the Primary sector. The Authority proposes to retain generally the same level of spending on AEN factors in 2016/17, ring-fenced by phase. This is to ensure as much stability as possible, but also to ensure that our starting position at the introduction of a national funding formula is as strong as possible (as we suspect that the value of funding allocated to AEN factors in a national funding formula will be lower than our current funding levels). To this end, some of the base variable values of AEN factors have been adjusted (especially EAL, IDACI and Primary FSM). The Minimum Funding Guarantee and the Transitional Ceiling factors a) protect all schools and academies against sharp reductions in per pupil funding brought about by data change and b) cap the extent of gain in schools where the data has changed to substantially increase a school's per pupil funding. This reality is also a factor in the Authority's thinking about retaining the current level of AEN spending. As a result of data changes (especially IDACI) and also following the flat reduction of 0.42% for the DSG funding gap the number of schools and academies on the MFG has increased, from 27 in 2015/16 to 46. The value of Ceiling has also strengthened to pay for the increased cost of MFG, from a 0.872% per pupil funding increase cap in 2015/16 to 0.468% in 2016/17.
- Newly delegated funding that would be released from the DSG's matched contribution to school improvement has increase the Base Amount Per Pupil across both phases (see Document FS).
- Changes in the value of Growth Funding, for schools and academies that are expanding in size.
- A reduction in the cost of safeguarded salaries (where these are no longer in place).
- Change in the cost of rates (this has a net neutral impact on a school's / academy's delegated budget).

### The Updated IDACI 2015 Dataset

The Income Deprivation Affecting Children Index (IDACI) is an area-based measure of deprivation defined at lower super output area (LSOA) level. Bradford is broken into 310 LSOAs and pupils are placed in LSOAs using their home postcodes recorded in the October 2015 Census. A child's level of deprivation (and additional need) is therefore, calculated on the level of deprivation of the area (the LSOA) in which the child lives. IDACI gives a score between 0 and 1, which can be interpreted as the proportion of families with children aged under 16 in each LSOA who are income deprived (in receipt of some form of income benefit). The greater the proportion of families, the higher the score. IDACI scores are banded into 6 bands, with band 6 being the highest. The IDACI measure (the scores for each LSOA) is updated every 5 years. It was last updated in 2010. The boundaries of the LSOAs are adjusted every 10 years, based on Census. Both the measure and the boundaries have been adjusted for the IDACI 2015 dataset, which is being used to calculate 2016/17 allocations. From our analysis, we assess that the update in the LSOA scores, rather than boundary change, is the most statistically significant driver of change in the measured levels of deprivation for individual schools and academies. Simply put, schools are seeing differences in IDACI funding because the levels of deprivation of their pupils are measured to have changed since 2010. There is a significant degree of movement of pupils between the 6 bands at an individual school level. Most noticeably, the number of pupils in band 6 (attracting the highest amount of IDACI funding) has reduced from 3,544 in 2015/16 to 0 in 2016/17. In overall terms, allocations calculated using the IDACI 2015 data and our 2015/16 formula variables would be £6.1m lower in 2016/17 across primary (£3.5m) and secondary (£2.6m). However, the movement is not uniformly downward; some schools and academies see an increased level of measured deprivation and

### Details of the Item for Consideration

increased funding as a result.

About half of all local authorities use IDACI to allocate deprivation funding and the level of funding we allocate is in line with other local authorities. We know from regional colleagues that other local authorities are seeing the same sort of change in their IDACI 2015 data at individual school level. In relative terms, the new 2015 IDACI data measures Bradford's level of deprivation vs. the national position as comparably the same as IDACI 2010.

We have analysed the position in some detail, and as best as possible given the time constraints in preparing for this meeting. We have also tried to see whether we can ameliorate the impact of the IDACI data change by adjusting IDACI bandings, other factors or by recycling the £6.1m that is released in different ways. It is not possible to ameliorate this successfully. We have also formed the view that there is question mark over whether we should ameliorate the impact, over and above what protection the MFG / Ceiling provides, as change in funding allocations has been brought about by data change and it is not normal for us to amend a pre-agreed formula because of year on year data change; we do not do this when data changes in other areas. We propose we should continue to use the pre-agreed IDACI formula, which has been established in Bradford for some time and is based on clear guiding principles. We feel that a significant factor here is that the IDACI data has not been updated since 2010. Unlike e.g. FSM %, which is collected and updated annually, change in IDACI is seen in one big 5 year jump. There is also no smoothing over of this data as there is, for example, in using EVER6 for FSM or EAL 3. How IDACI is used from April 2017 will be influenced by the national funding formula proposals. Our proposal for 2016/17 then is to:

- Retain our existing 2015/16 IDACI formula and bandings
- Ring-fencing the 2015/16 IDACI budget by phase
- Recycle the 'released' £6.1m back into each phase by increasing the base IDACI variable; by £65.68 in primary and by £91.10 in secondary. Please see Table A below.

#### Proposed Adjustments to Values of Formula Factors in 2016/17 for Data Change

The Authority proposes to retain generally the same level of spending on AEN factors in 2016/17, ring-fenced by phase. This is to ensure as much stability as possible, but also to ensure that our starting position at the introduction of a national funding formula is as strong as possible (as we suspect that the value of funding allocated to AEN factors in a national funding formula will be lower than our current funding levels). To this end, some of the base variable values of AEN factors have been adjusted (especially EAL, IDACI and Primary FSM). Table A below shows the proposed adjustments to factor variables to manage data change. Please note that these adjustments are made before (and in addition to) the amendment to variable values for the DSG funding gap and the recommended release of centrally managed funds. The Pro-Forma at Appendix 4 gives a final view of variable values.

Table A

<b>Factor</b>	<b>Primary Variable</b>	<b>Secondary Variable</b>	<b>Reason for increase</b>
Ever 6 FSM	+ £29.59	No change	Unsure that the drop in Primary Ever 6 FSM data at Oct 15 reflects a genuine drop in need (impact of UIFSM), so propose to retain funding within Primary Ever 6 FSM
IDACI	+ £65.68	+ £91.10	As in section above – retain funding within IDACI
EAL	+ £33.94	+ £28.39	To counteract the data reduction in both EAL and Pupil Mobility, retaining the funding within EAL
Base amount per pupil	+ £2.54	+ £1.70	Release of smaller values from change in other budgets to the £base app factor, which will help counter the DSG funding gap reduction

#### High Needs Block – Funding Modelling and Places Setting 2016/17 Academic Year

The modelling in Appendix 3 shows the indicative funding allocations for 2016/17 for High Needs providers where funding is delegated. Calculations are based on the High Needs Funding Model presented to the Forum on 9 December, incorporating the proposed adjustments to Top Up (Plus) values for contributing to the DSG funding gap (outlined in Document FQ) and assuming that settings will be full all year. As currently, actual allocations will be calculated on a monthly basis during 2016/17, taking account of actual occupancy and the movement of children.

Aside from the overall reduction in funding as a result of the contribution to the DSG affordability gap, the main reasons for variances for individual settings vs. the 2015/16 planned budgets are:

- A change in the number of planned funded places, as presented to the Forum in December
- Changes in the proportions of children estimated to be funded in each Range (based on latest occupancy data from December).
- A reduction in protection funding due to the ceasing of the separate Minimum Funding Guarantee, as presented at the last meeting. This is applicable to Special schools / academies and DSP's.

### **Details of the Item for Consideration**

#### **The Early Years Funding Pro-Forma**

Appendix 5 shows the composition of the Early Years Single Funding Formula (EYSFF) for 2016/17. The proposed indicative values shown in Appendix 5 produce the EYSFF allocations shown in Appendix 2a for Nursery schools. Appendix 2b shows the indicative variances in the hourly rate for individual Private, Voluntary and Independent (PVI) nursery providers. The rates already incorporate the proposed adjustment for the Early Years Block's contribution to the DSG funding gap and what would be released from centrally managed funds.

These indicative allocations are based on 2015/16 funding rates, reduced by 0.42% to account for the Early Years Block contribution to the DSG affordability gap, as follows:

- |   |                |
|---|----------------|
| • 2 year olds (all settings)  | £4.83 per hour |
| • 3 / 4 year olds Maintained Nursery Schools                              | £5.70 per hour |
| • 3 / 4 year olds Nursery Classes attached to primary schools / academies | £4.13 per hour |
| • 3 / 4 year olds Private, Voluntary and Independent providers            | £4.62 per hour |

The rates of deprivation funding for individual settings are still to be confirmed, using postcode data taken from the January 2016 Census. Spending on deprivation will remain at 13.2% of the total 3 / 4 year old free entitlement budget. The Early Years Pupil Premium Grant will continue to be allocated at £302 (£0.53 per hour for children taking up their free entitlement) in 2016/17.

### **Implications for the Dedicated Schools Grant (DSG) (if any)**

Yes - the full implications are shown in Document FQ.

### **How does this item support the achievement of the District's Education Priorities**

The fair funding of schools and academies across the Bradford District is vital to enable individual schools / academies to achieve their key educational priorities, and to best support the pupils attending Bradford schools and academies. Continuing to use the deprivation, attainment, English as an additional language and mobility factors allows our funding formulae to recognise the varying needs of pupils and schools / academies across the District, and supports one of our key aims, which is to narrow the gap.

Overall continuity in our funding models in 2016/17 will provide a stable platform for schools / academies to continue to meet their educational priorities.

### **Recommendations**

**The Forum is asked to note the information provided. This will inform decisions and recommendations to be made under agenda item 11.**

### **List of Supporting Appendices / Papers (where applicable)**

- Appendix 1a - Indicative Budget Modelling - Primary Schools and Academies
- Appendix 1b - Indicative Budget Modelling - Secondary Schools and Academies
- Appendix 2a - Indicative Budget Modelling - Nursery Schools
- Appendix 2b - Indicative EYSFF Rate Analysis - Private, Voluntary & Independent (PVI) providers
- Appendix 3 - Bradford-Located Delegated High Needs Providers - Planned Direct DSG HNB Funding
- Appendix 4: Primary and Secondary Final EFA Pro-forma (draft)
- Appendix 5: Early Years Single Funding Formula (EYSFF) Final Pro-forma (draft)

### **Contact Officer (name, telephone number and email address)**

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		2015/16 Actuals				2016/17 Estimated - see notes below				Variances				Adjustments		Formula Funding & Cont (Inc. MFG & Ceiling)						'Notional' *		
Phase	School	Formula Funding	Safeguarded Salaries	Pupil Premium Actual	Total 2015/16	Formula Funding (including MFG & Ceiling)	Safeguarded Salaries	Pupil Premium Estimated	Total 2016/17 Estimated	Formula Funding (including MFG & Ceiling)	Safeguarded Salaries	Pupil Premium	Total Variances	MFG figures to the left	Ceiling figures to the left	2015/16 £app	2016/17 £app	£app Variance		Pupil Difference	2016/17 No.s (Estimate of October 2015 + Reception Uplift)	Contribution to DSG Funding Gap (0.42%)	'Notional' * 2016/17 from Additional Funding Change in DSG Matched De-Delegated & EMA	
PRIMARY	Addingham Primary School	799,998	631	22,120	822,749	791,092	631	22,192	813,915	-8,906	0	72	-8,834	2,744	0	3,906	3,862	-43	0	205	-142	2,299	6,147	
PRIMARY	Aire View Infant School	947,920	12,071	43,080	1,003,071	968,353	30,818	44,004	1,043,175	20,433	18,747	924	40,104	37,560	0	4,017	4,045	29	8	247	-147	2,770	7,406	
PRIMARY	All Saints' CE Primary School (Bradford)	2,487,466	38,895	293,040	2,819,401	2,597,135	34,838	306,848	2,938,821	109,670	-4,057	13,808	119,421	21,946	0	4,464	4,358	-106	38	604	-166	6,774	18,110	
PRIMARY	All Saints' CE Primary School (Ilkley)	1,132,903	0	42,760	1,175,663	1,148,142	0	42,539	1,190,682	15,240	0	-221	15,019	0	0	3,563	3,566	3	4	322	-4,537	3,611	9,655	
PRIMARY	Allerton Primary School	1,767,274	0	232,760	2,000,034	1,738,019	0	231,675	1,969,695	-29,254	0	-1,085	-30,339	0	0	4,178	4,148	-30	-4	419	-6,790	4,699	12,563	
RECOUPMENT ACADEMY	Appleton Academy	1,415,667	0	225,720	1,641,387	1,526,753	0	237,342	1,764,095	111,086	0	11,622	122,708	0	0	3,826	3,925	99	19	389	-6,448	3,257	9,979	
PRIMARY	Ashlands Primary School	1,487,127	74,284	63,940	1,625,351	1,563,042	51,655	67,129	1,681,827	75,915	-22,629	3,189	56,475	0	0	3,640	3,580	-60	22	451	-6,544	5,058	13,523	
PRIMARY	Atlas Community Primary School	1,029,716	0	116,160	1,145,876	1,012,867	0	114,508	1,127,375	-16,849	0	-1,652	-18,501	0	0	4,880	4,870	-10	-3	208	-3,490	2,333	6,237	
PRIMARY	Baildon CE Primary School	1,449,035	1,024	44,740	1,494,799	1,445,990	1,024	45,151	1,492,165	-3,045	0	411	-2,633	25,891	0	3,528	3,487	-41	4	415	0	4,654	12,443	
PRIMARY	Bankfoot Primary School	1,196,374	0	113,520	1,309,894	1,182,602	0	111,025	1,293,627	-13,773	0	-2,495	-16,268	0	-20,147	4,335	4,429	95	-9	267	-6,921	2,994	8,006	
PRIMARY	Barkerend Primary School	1,898,863	0	237,600	2,136,463	1,870,748	0	235,348	2,106,096	-28,115	0	-2,252	-30,367	33,885	0	4,521	4,465	-56	-1	419	0	4,699	12,563	
PRIMARY	Ben Rhydding Primary School	835,361	2,048	24,760	862,168	807,977	2,048	24,055	834,079	-27,384	0	-705	-28,089	0	0	3,824	3,857	33	-9	210	-2,961	2,355	6,297	
PRIMARY	Blakehill Primary School	1,539,184	5,500	108,660	1,653,344	1,548,977	5,500	108,904	1,663,381	9,793	0	244	10,037	0	-30,547	3,643	3,675	32	-1	423	-9,345	4,744	12,683	
PRIMARY	Bowling Park Primary School	2,852,856	0	406,820	3,259,676	2,878,664	0	422,789	3,301,454	25,808	0	15,969	41,777	0	0	4,458	4,449	-9	7	647	-11,160	7,256	19,400	
PRIMARY	Brackenhill Primary School	1,707,656	38,895	216,480	1,963,032	1,831,696	0	234,140	2,065,836	124,040	-38,895	17,660	102,805	0	-9,847	4,560	4,435	-125	30	413	-11,196	4,632	12,383	
RECOUPMENT ACADEMY	Bradford Academy	1,334,273	0	143,880	1,478,153	1,565,108	0	170,507	1,735,615	230,835	0	26,627	257,462	0	0	3,901	3,913	11	58	400	-6,510	3,349	10,261	
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)	1,191,638	0	65,340	1,256,978	1,171,879	0	65,146	1,237,024	-19,760	0	-194	-19,954	0	0	3,500	3,498	-2	-6	335	-5,140	2,805	8,593	
PRIMARY	Burley & Woodhead CE Primary School	830,436	0	21,100	851,536	818,279	0	21,039	839,318	-12,157	0	-61	-12,218	837	0	3,775	3,788	14	-4	216	-2,191	2,422	6,477	
PRIMARY	Burton Oaks Primary School	1,445,617	35,944	50,590	1,532,141	1,468,762	17,167	51,644	1,537,573	23,145	-18,777	1,064	5,432	0	0	3,528	3,440	-88	12	432	-6,125	4,845	12,953	
PRIMARY	Byron Primary School	2,764,465	1,400	286,440	3,052,305	2,651,214	0	278,295	2,929,509	-113,250	-1,400	-8,145	-122,796	79,562	0	4,328	4,311	-18	-24	615	0	6,897	18,440	
PRIMARY	Carworth Primary School	1,587,020	44,966	289,680	1,921,666	1,768,872	20,806	313,168	2,102,846	181,852	-24,160	23,488	181,180	0	0	5,422	5,187	-234	44	345	-6,521	3,869	10,344	
PRIMARY	Cavendish Primary School	1,806,185	26,436	284,100	2,116,721	1,838,400	9,941	290,026	2,138,368	32,215	-16,495	5,926	21,647	0	-64,974	4,213	4,201	-12	5	440	-11,418	4,935	13,193	
RECOUPMENT ACADEMY	Christ Church Primary Academy	946,640	0	128,040	1,074,680	908,913	0	133,075	1,041,988	-37,727	0	5,035	-32,692	0	-9,650	4,805	4,913	108	-12	185	-5,025	1,549	4,746	
PRIMARY	Clayton CE Primary School	1,532,958	2,048	134,640	1,669,645	1,558,958	0	135,616	1,694,574	26,001	-2,048	976	24,929	0	-24,493	3,717	3,739	22	4	417	-9,395	4,677	12,503	
PRIMARY	Clayton Village Primary School	919,611	0	108,820	1,028,431	914,866	0	108,820	1,023,686	-4,745	0	0	-4,745	0	0	4,530	4,597	67	-4	199	-3,255	2,232	5,967	
PRIMARY	Copthorne Primary School	1,832,410	0	155,760	1,988,170	1,785,866	0	154,671	1,940,537	-48,544	0	-1,089	-47,633	3,215	0	4,203	4,192	-11	-10	426	-3,600	4,778	12,773	
PRIMARY	Cottingham Village Primary School	1,546,666	0	147,380	1,694,046	1,555,975	0	146,399	1,702,374	9,309	0	-981	8,328	0	-18,440	3,700	3,731	31	-1	417	-9,426	4,677	12,503	
PRIMARY	Crossflatts Primary School	1,462,142	27,667	70,840	1,560,649	1,460,731	6,992	70,987	1,538,709	-1,411	-20,675	147	-21,939	0	0	3,573	3,511	-61	1	418	-6,038	4,688	12,533	
PRIMARY	Crossley Hall Primary School	2,363,966	26,824	281,740	2,672,530	2,461,818	0	291,960	2,753,779	97,852	-26,824	10,220	81,248	0	0	4,180	4,131	-49	24	596	-9,754	6,684	17,870	
PRIMARY	Cullingworth Village Primary School	909,540	10,730	63,200	983,470	940,627	24,118	65,293	1,030,039	31,087	13,389	2,093	46,569	0	0	4,090	4,105	15	10	235	-3,628	2,636	7,046	
PRIMARY	Denholme Primary School	811,455	0	95,620	907,075	837,437	0	96,084	933,521	25,982	0	464	26,446	0	-23,576	4,248	4,295	46	4	195	-4,510	2,187	5,847	
RECOUPMENT ACADEMY	Dixons Allerton Academy	604,031	110,415	26,400	740,846	751,021	85,415	39,267	875,703	146,990	-25,000	12,867	134,858	0	0	4,639	3,909	-731	60	214	-3,294	1,792	5,490	
RECOUPMENT ACADEMY	Dixons Marchbank Academy	1,933,992	0	288,180	2,222,172	1,946,429	0	290,858	2,237,287	12,437	0	2,678	15,114	0	-4,133	4,540	4,569	29	0	426	-11,702	3,567	10,928	
RECOUPMENT FREE SCH	Dixons Music Primary	846,228	0	34,320	880,548	1,059,764	0	48,370	1,108,134	213,535	0	14,050	227,586	8,721	0	4,550	4,326	-224	59	245	0	2,052	6,285	
PRIMARY	East Morton CE Primary School	813,396	0	29,880	843,276	804,246	0	29,618	833,865	-9,150	0	-262	-9,411	0	0	3,837	3,848	11	-3	209	-2,967	2,344	6,267	
PRIMARY	Eastburn Junior and Infant School	788,766	0	29,920	818,686	799,856	0	30,480	830,336	11,090	0	560	11,650	0	0	3,944	3,960	16	2	202	-2,912	2,665	6,057	
PRIMARY	Eastwood Primary School	1,768,561	0	204,600	1,973,161	1,759,092	0	206,656	1,965,748	-9,468	0	2,056	-7,412	36,029	0	4,378	4,343	-34	1	405	0	4,542	12,143	
PRIMARY	Eldwick Primary School	1,508,797	26,888	31,520	1,567,206	1,539,998	24,190	32,208	1,596,397	31,201	-2,698	688	29,191	0	0	3,474	3,438	-37	13	455	-6,493	5,103	13,643	
PRIMARY	Fagley Primary School	1,049,977	26,102	143,160	1,219,238	1,038,479	9,199	143,160	1,190,838	-11,498	-16,902	0	-28,401	0	0	5,076	5,037	-39	-4	208	-3,589	2,333	6,237	
PRIMARY	Farfield Primary	1,727,401	0	310,620	2,038,021	1,813,016	0	317,657	2,130,673	85,616	0	7,037	92,652	0	-41,156	4,534	4,510	-24	21	402	-11,214	4,508	12,054	
PRIMARY	Farnham Primary School	1,843,614	13,533	191,400	2,048,547	1,862,437	2,048	190,665	2,054,549	18,823	-11,485	-1,335	6,002	0	-9,481	4,359	4,366	7	1	427	-11,457	4,789	12,803	
PRIMARY	Fearnville Primary School	1,639,900	0	280,140	1,920,040	1,724,136	0	292,272	2,016,408	84,236	0	12,132	96,367	0	-20,294	4,767	4,776	9	17	361	-10,528	4,049	10,824	
RECOUPMENT ACADEMY	Fevershams Primary Academy	1,837,051	0	167,640	2,004,691	1,788,218	0	161,971	1,950,189	-48,832	0	-5,669	-54,501	65,659	0	4,481	4,465	-16	-10	401	0	3,354	10,274	
PRIMARY	Foxhill Primary School	799,928	29,087	39,160	868,175	829,498	12,120	40,791	882,408	25,510	-16,967	1,631	14,233	0	-2,105	4,044	3,951	-93	8	213	-4,543	2,389	6,387	
PRIMARY	Frizinghall Primary School	1,706,904	0	179,520	1,886,424	1,689,403	0	181,775	1,871,179	-17,501	0	2,255	-15,246	58,638	0	4,235	4,192	-43	0	403	0	4,520	12,083	
PRIMARY	Girlington Primary School	1,787,992	0	200,640	1,988,632	1,790,923	0	200,169	1,991,092	2,931	0	-471	2,460	0	0	4,420	4,390	-31	4	408	-6,709	4,576	12,233	
PRIMARY	Glenaire Primary School	911,299	0	118,480	1,029,779	932,542	0	120,731	1,053,273	21,243	0	2,251	23,495	0	-6,839	4,626	4,640	14	4	201	-5,174	2,254	6,027	
PRIMARY	Green Lane Primary School	2,726,970	18,812	283,800	3,029,582	2,713,751	18,812	286,130	3,018,692	-13,219	0	2,330	-10,889	195,460	0	4,561	4,524	-37	2	604	0	6,774	18,110	
PRIMARY	Greengates Primary School	919,482	0	88,700	1,008,182	916,652	0	88,321	1,004,973	-2,831	0	-379	-3,210	0	-19,173	4,358	4							

		2015/16 Actuals				2016/17 Estimated - see notes below				Variances				Adjustments		Formula Funding & Cont (Inc. MFG & Ceiling)						'Notional' * Additional Funding 2016/17 from		
Phase	School	Formula Funding	Growth Fund / Safeguarded Salaries	Pupil Premium (July 2015)	Total 2015/16 Actual	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Total 2016/17 Estimated	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium	Total Variances	MFG (included in figures to the left)	Ceiling (included in figures to the left)	2015/16 £app	2016/17 £app	Eapp Variance	Pupil Number Difference	2016/17 No.s (Estimate of October 2015 + Reception Uplift)	Contribution to DSG Funding Gap (0.42%)	'Notional' * Additional Funding 2016/17 from		
																						2015/16	2016/17	Change in DSG Contribution & EMA De-Delegated Fund
RECOUPMENT ACADEMY	Merlin Top Primary Academy	1,516,203	0	282,480	1,798,683	1,584,519	0	295,075	1,879,594	68,317	0	12,595	80,911	0	0	4,875	4,831	-44	17	328	-5,923	2,747	8,414	
PRIMARY	Miriam Lord Community Primary School	1,649,649	0	150,480	1,800,129	1,666,717	0	150,480	1,817,197	17,068	0	0	17,068	0	-4,390	4,285	4,296	11	3	388	-10,123	4,351	11,634	
PRIMARY	Myrtle Park Primary School	841,992	0	26,700	868,692	821,260	0	25,977	847,237	-20,731	0	-723	-21,455	0	0	3,845	3,856	11	-6	213	-3,062	2,389	6,387	
PRIMARY	Nessfield Primary School	1,595,046	0	124,080	1,719,126	1,608,225	0	123,187	1,731,413	13,180	0	-893	12,287	0	-36,509	3,853	3,885	32	0	414	-9,751	4,643	12,413	
PRIMARY	Newby Primary School	1,810,118	0	165,000	1,975,118	1,796,686	0	166,579	1,963,265	-13,432	0	1,579	-11,853	3,194	0	4,300	4,258	-42	1	422	-3,603	4,733	12,653	
PRIMARY	Newhall Park Primary School	1,622,981	16,095	173,500	1,812,576	1,655,421	12,059	174,380	1,841,860	32,439	-4,035	880	29,284	0	0	4,246	4,243	-3	7	393	-6,322	4,407	11,784	
PRIMARY	Oakworth Primary School	1,448,149	0	81,980	1,530,129	1,437,089	0	80,130	1,517,219	-11,060	0	-1,850	-12,910	0	-3,246	3,464	3,497	32	-7	411	-8,762	4,609	12,323	
PRIMARY	Oldfield Primary School	350,868	0	10,560	361,428	362,872	0	10,763	373,635	12,004	0	203	12,207	8,071	0	7,161	6,847	-314	4	53	0	594	1,589	
PRIMARY	Our Lady & St Brendan's Catholic Primary School	870,069	0	128,620	998,689	896,241	0	128,011	1,024,252	26,172	0	-609	25,563	0	-88,537	4,329	4,330	1	6	207	-5,009	2,322	6,207	
RECOUPMENT ACADEMY	Our Lady of Victories Catholic Primary Academy	984,985	0	80,820	1,065,805	972,209	0	78,982	1,051,191	-12,776	0	-1,838	-14,614	0	-18,229	4,498	4,543	45	-5	214	-5,458	1,792	5,490	
PRIMARY	Oxenhope CE Primary School	791,191	0	30,940	822,131	792,462	0	31,082	823,544	1,271	0	142	1,413	0	0	3,804	3,847	43	-2	206	-2,951	2,310	6,177	
PRIMARY	Parkland Primary School	1,088,222	0	175,820	1,264,042	1,167,628	0	183,346	1,350,974	79,406	0	7,526	86,932	0	-8,818	5,085	5,033	-52	18	232	-6,757	2,602	6,956	
PRIMARY	Parkwood Primary School	1,104,388	0	134,640	1,239,028	1,053,046	0	129,308	1,182,353	-51,343	0	-5,332	-56,675	75,723	0	5,440	5,428	-12	-9	194	0	2,176	5,817	
PRIMARY	Peel Park Primary School	2,500,135	26,261	347,160	2,873,555	2,568,649	2,048	350,789	2,921,486	68,515	-24,213	3,629	47,930	0	0	4,432	4,409	-23	13	583	-10,044	6,538	17,481	
PRIMARY	Poplars Farm Primary School	895,436	0	64,680	960,116	922,791	0	65,293	988,084	27,354	0	613	27,967	0	-26,137	4,305	4,312	7	6	214	-5,080	2,400	6,417	
PRIMARY	Priestthorpe Primary School	817,952	0	70,680	888,632	782,186	0	66,152	848,339	-35,766	0	-4,528	-40,293	0	-20,615	4,110	4,161	50	-11	188	-4,143	2,108	5,637	
PRIMARY	Princeville Primary School and Children's Centre	2,364,538	41,578	260,040	2,666,156	2,402,631	24,118	270,171	2,696,921	38,093	-17,459	10,131	30,766	1,750	0	4,415	4,333	-81	15	560	-7,809	6,280	16,791	
RECOUPMENT FREE SCH	Rainbow Primary Free School	1,234,749	0	112,200	1,346,949	1,443,839	0	129,559	1,573,398	209,090	0	17,359	226,449	0	0	4,880	4,718	-162	53	306	-5,388	2,562	7,849	
PRIMARY	Reevy Hill Primary School	979,464	0	184,800	1,164,264	995,166	0	183,847	1,179,013	15,701	0	-953	14,749	0	-29,812	5,128	5,130	2	3	194	-5,533	2,176	5,817	
PRIMARY	Riddlesden St Mary's CE Primary	1,544,718	30,162	133,620	1,708,499	1,520,784	0	133,267	1,654,051	-29,394	-30,162	-353	-54,448	16,219	0	4,144	4,023	-121	-2	378	0	4,239	11,334	
PRIMARY	Russell Hall Primary School	857,370	0	88,720	946,090	862,787	0	88,337	951,123	5,417	0	-383	5,033	0	-1,567	4,102	4,128	26	0	209	-4,772	2,344	6,267	
RECOUPMENT ACADEMY	Ryecroft Primary Academy	1,358,442	34,508	223,080	1,616,030	1,494,473	50,548	254,063	1,799,084	136,030	16,040	30,983	183,053	42,225	0	5,484	5,365	-119	34	288	-172	2,412	7,388	
PRIMARY	Saltaire Primary School	1,562,318	0	114,100	1,676,418	1,559,080	0	113,753	1,672,653	-3,238	0	-527	-3,764	0	0	3,685	3,677	-8	0	424	-6,334	4,755	12,713	
PRIMARY	Sandal Primary School and Nursery	1,436,870	0	78,600	1,515,470	1,448,252	0	78,600	1,526,852	11,382	0	0	11,382	0	-1,852	3,539	3,567	28	0	406	-7,565	4,553	12,173	
PRIMARY	Sandy Lane Primary School	1,266,645	0	108,240	1,374,885	1,278,893	0	109,641	1,388,534	12,248	0	1,401	13,650	0	0	4,047	4,086	39	0	313	-4,865	3,510	9,385	
RECOUPMENT ACADEMY	Shibden Head Primary Academy	1,504,929	9,570	84,900	1,599,399	1,486,861	0	83,041	1,569,902	-18,068	-9,570	-1,859	-29,497	0	-577	3,564	3,566	2	-8	417	-6,676	3,492	10,697	
PRIMARY	Shipleigh CE Primary School	917,038	0	75,820	992,858	897,733	0	74,779	972,512	-19,305	0	-1,041	-20,347	32,486	0	4,285	4,275	-10	-4	210	0	2,355	6,297	
RECOUPMENT ACADEMY	Shirley Manor Primary Academy	883,848	0	120,120	1,003,968	913,166	0	124,146	1,037,312	29,318	0	4,026	33,344	0	-610	4,993	4,883	-110	10	187	-3,756	1,566	4,797	
RECOUPMENT ACADEMY	Southmere Primary Academy	1,587,469	28,165	216,480	1,832,115	1,580,299	32,177	217,735	1,830,211	-7,170	4,012	1,255	-1,904	0	-18,080	4,656	4,647	-9	0	347	-9,675	2,906	8,901	
RECOUPMENT ACADEMY	Dixons Manningham Primary Academy	1,757,439	0	209,880	1,967,319	1,757,535	0	210,954	1,968,488	96	0	1,074	1,169	24,625	0	4,529	4,472	-57	5	393	0	3,291	10,081	
RECOUPMENT ACADEMY	St Anne's Catholic Primary Academy	1,232,141	0	73,920	1,306,061	1,169,573	0	69,254	1,238,827	-62,568	0	-4,666	-67,234	0	-1,046	4,080	4,133	53	-19	283	-5,414	2,370	7,259	
PRIMARY	St Anthony's Catholic Primary School (Clayton)	866,162	0	71,700	937,862	884,985	0	71,700	956,685	18,823	0	0	18,823	0	-13,131	4,184	4,194	10	4	211	-4,926	2,366	6,327	
PRIMARY	St Anthony's Catholic Primary School (Shipley)	600,794	0	38,860	639,654	600,783	0	37,994	638,777	-11	0	-866	-878	0	-3,381	4,731	4,806	76	-2	125	-2,954	1,402	3,748	
PRIMARY	St Clare's Catholic Primary School	762,967	14,753	87,120	864,840	884,823	5,360	98,141	988,324	121,856	-9,394	11,021	123,483	0	-18,826	4,922	4,760	-162	29	187	-4,952	2,097	5,607	
PRIMARY	St Columba's Catholic Primary School	1,624,586	4,024	177,480	1,806,089	1,640,513	0	182,796	1,823,309	15,928	-4,024	5,316	17,220	0	0	4,390	4,351	-38	6	377	-6,149	4,228	11,304	
PRIMARY	St Cuthbert & the First Martyrs' Catholic Primary	890,459	0	43,400	933,859	879,193	0	42,295	921,488	-11,267	0	-1,105	-12,372	0	-22,259	4,161	4,207	46	-5	209	-4,889	2,344	6,267	
PRIMARY	St Francis' Catholic Primary School	831,073	0	60,820	891,893	842,721	0	60,363	903,084	11,647	0	-457	11,190	0	-8,260	4,074	4,091	17	2	206	-4,635	2,310	6,177	
PRIMARY	St James' Church Primary School	1,504,176	39,763	258,360	1,802,299	1,618,858	27,091	275,190	1,921,139	114,682	-12,672	16,830	118,840	0	-17,146	4,840	4,771	-69	26	345	-9,919	3,869	10,344	
PRIMARY	St John The Evangelist Catholic Primary School	840,565	0	53,700	894,265	829,913	0	53,959	883,872	-10,652	0	259	-10,393	0	-42,594	4,003	4,048	46	-5	205	-4,550	2,299	6,147	
PRIMARY	St John's CE Primary School	1,733,781	0	190,980	1,924,761	1,738,880	0	190,259	1,929,408	5,098	0	-451	4,647	0	0	4,108	4,140	32	-2	420	-6,694	4,710	12,593	
PRIMARY	St Joseph's Catholic Primary School (Bingley)	789,848	34,674	21,540	846,063	801,231	11,653	21,773	834,657	11,382	-23,021	233	-11,406	0	0	4,042	3,923	-115	3	207	-2,950	2,322	6,207	
PRIMARY	St Joseph's Catholic Primary School (Bradford)	1,521,865	11,187	186,120	1,719,172	1,465,460	4,661	179,551	1,649,672	-56,406	-6,526	-6,569	-69,500	0	0	4,496	4,482	-14	-13	328	-5,460	3,679	9,835	
PRIMARY	St Joseph's Catholic Primary School (Keighley)	1,288,067	0	127,620	1,415,687	1,201,070	0	118,656	1,319,725	-86,997	0	-8,964	-95,961	0	-25,458	4,076	4,156	80	-27	289	-7,117	3,241	8,665	
PRIMARY	St Luke's CE Primary School	892,609	0	106,920	999,529	916,227	0	108,455	1,024,682	23,618	0	1,535	25,153	0	-28,817	4,312	4,322	10	5	212	-5,061	2,378	6,357	
PRIMARY	St Mary's and St Peter's Catholic	979,093	0	117,480	1,096,573	996,661	0	120,987	1,117,648	17,568	0	3,507	21,075	12,747	0	4,895	4,815	-81	7	207	0	2,322	6,207	
PRIMARY	St Matthew's Catholic Primary School	982,830	27,968	97,680	1,108,479	973,741	11,653	97,217	1,082,612	-9,089	-16,315	-463	-25,867	0	-8,948	4,723	4,692	-31	-4	210	-5,539	2,355	6,297	
PRIMARY	St Matthew's CE Primary School	1,831,947	0	211,120	2,043,067	1,805,593	0	205,817	2,011,411	-26,354	0	-5,303	-31,656	0	0	4,260	4,258	-2	-6	424	-6,902	4,755	12,713	
RECOUPMENT ACADEMY	St Oswald's CE Primary Academy	1,855,192	0	253,440	2,108,632	1,830,000	0	250,199	2,080,199	-25,191	0	-3,241	-28,432	17,495	0	4,794	4,704	-89	2	389	0	3,257	9,979	
PRIMARY	St Paul's CE Primary School	863,616	0	73,900	937,516	868,993	0	74,219	943,212	5,777	0	319	5,696	0	-19,370	4,132	4,178	46	-1	208	-4,820	2,333	6,237	
RECOUPMENT ACADEMY	St Philip																							

		2015/16 Actual				2016/17 Estimated - see notes below				Variances				Adjustments		Formula Funding & Cont (Inc. MFG & Ceiling)									
Phase	School	Block	Growth Fund / Safeguarded Salaries	Pupil Premium Total	2015/16 Actual	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium Total	2016/17 Estimated	Formula Funding (including MFG & Ceiling)	Growth Fund / Safeguarded Salaries	Pupil Premium Total	Variances	MFG (included in figures to the left)	Ceiling (included in figures to the left)	2015/16 £app	2016/17 £app	£app Variance	Pupil Number from 15/16	2016/17 October (Estimate of)	Contribution to DSG Funding Gap (0.42%)	Contribution & Delegated Fund EMA De-	Contribution Matched	'Notional' * Additional Funding 2016/17 from Change in DSG Matched	'Notional' * Additional Funding Full Funding from Full Cessation of EMA and DSG Matched
RECOUPMENT ACADEMY	Appleton Academy		0	362,560	4,564,938	4,410,608	0	375,083	4,785,691	208,230	0	12,523	220,752	0	-55,352	5,633	5,619	-15	39	785	-32,695	4,109	12,406		
RECOUPMENT ACADEMY	Beckfoot Academy		0	274,885	7,595,715	7,324,499	0	276,782	7,601,281	3,669	0	1,897	5,566	0	0	5,529	5,478	-51	13	1,337	-28,898	6,999	21,129		
RECOUPMENT ACADEMY	Beckfoot Upper Heaton Academy		0	141,185	2,781,031	2,214,783	0	122,360	2,337,143	-425,064	0	-18,825	-443,888	175,748	0	6,666	6,553	-114	-58	338	0	1,769	5,342		
RECOUPMENT ACADEMY	Belle Vue Girls' Academy		0	343,145	5,482,944	5,029,886	0	338,600	5,368,486	-109,913	0	-4,545	-114,458	13,863	0	5,698	5,626	-72	-8	894	-4,356	4,680	14,128		
SECONDARY	Bingley Grammar School	2,048	0	295,425	7,491,321	7,168,610	2,048	293,850	7,464,508	-25,239	0	-1,575	-26,814	0	0	4,826	4,819	-7	-3	1,488	-31,766	12,017	29,962		
RECOUPMENT ACADEMY	Bradford Academy		0	476,708	6,483,934	6,176,047	0	481,944	6,657,991	168,821	0	5,236	174,057	0	0	5,683	5,756	73	16	1,073	-21,276	5,617	16,957		
RECOUPMENT FREE SCH	Bradford Girls Grammar (Free School)		0	116,935	2,460,429	2,556,069	0	131,180	2,687,248	212,575	0	14,245	226,819	0	-129,345	5,620	5,497	-123	48	465	-19,055	2,434	7,349		
SECONDARY	Buttershaw Business & Enterprise College		0	552,683	8,397,238	7,917,006	0	546,937	8,463,942	72,450	0	-5,746	66,704	0	-82,517	5,920	5,957	37	4	1,329	-53,048	10,733	26,760		
SECONDARY	Carlton Bolling College		0	588,415	7,743,883	6,933,072	0	575,555	7,508,627	-222,396	0	-12,860	-235,256	125,444	0	6,023	5,961	-62	-25	1,163	0	9,392	23,418		
RECOUPMENT ACADEMY	Dixons Allerton Academy		0	527,173	7,207,319	6,674,903	0	522,261	7,197,164	-5,243	0	-4,912	-10,155	132,414	0	5,710	5,710	0	-1	1,169	3,294	6,119	18,474		
RECOUPMENT ACADEMY	Dixons City Academy		0	254,710	4,717,636	4,451,730	0	254,434	4,706,164	-11,196	0	-276	-11,472	0	0	5,358	5,344	-13	0	833	-16,509	4,360	13,164		
RECOUPMENT FREE SCH	Dixons McMillan Academy		0	41,140	1,114,034	1,696,163	0	81,552	1,777,715	623,269	0	40,412	663,681	0	0	6,050	5,862	-188	112	289	-5,808	1,515	4,573		
RECOUPMENT FREE SCH	Dixons Trinity Academy		0	126,345	2,399,299	2,865,487	0	165,692	3,031,179	592,533	0	39,347	631,880	0	0	5,649	5,560	-89	113	515	-10,248	2,698	8,144		
RECOUPMENT ACADEMY	Bradford Forster Academy		0	801,910	801,910	1,848,217	0	26,972	1,875,189	1,046,307	0	26,972	1,073,279	0	0	6,546	6,401	-145	166	289	-5,574	1,511	4,563		
RECOUPMENT ACADEMY	Feversham College		0	213,210	3,334,963	3,283,787	0	226,065	3,509,853	162,034	0	12,855	174,889	104,790	0	5,969	5,885	-84	35	558	0	2,921	8,818		
RECOUPMENT ACADEMY	Grange Technology College		0	689,563	10,330,850	9,549,998	0	693,716	10,243,714	-91,290	0	4,154	-87,136	0	0	6,479	6,440	-40	-5	1,483	-30,742	7,763	23,437		
SECONDARY	Hanson School		0	557,723	8,670,051	7,938,402	0	534,633	8,473,035	-173,927	0	-23,090	-197,017	0	-289,721	5,908	5,951	42	-39	1,334	-53,183	10,774	26,861		
RECOUPMENT ACADEMY	Ilkley Grammar School		0	121,180	5,638,886	5,539,314	0	121,015	5,660,329	21,608	0	-165	21,443	0	0	4,523	4,533	10	2	1,222	-26,762	6,397	19,312		
SECONDARY	Immanuel College	992	0	321,635	6,281,459	6,035,592	992	325,980	6,362,565	76,760	0	4,345	81,105	0	-9,435	5,042	5,073	31	8	1,190	-34,314	9,611	23,961		
RECOUPMENT FREE SCH	International Food & Travel Studio (4/12ths budget)		0	3,273	269,815	82,144	0	517	82,661	-184,399	0	-2,756	-187,154	1,105	0	22,212	27,381	5,170	-9	3	0	16	47		
RECOUPMENT FREE SCH	Dixons Kings Academy		0	288,280	4,858,241	4,616,516	0	345,302	4,961,818	46,556	0	57,022	103,577	0	0	5,614	5,489	-125	27	841	-16,620	4,402	13,291		
SECONDARY	Laisterdyke Business and Enterprise College		0	428,230	5,743,344	5,174,526	0	413,221	5,587,747	-140,588	0	-15,009	-155,597	25,652	0	5,945	5,873	-72	-13	881	0	7,115	17,739		
SECONDARY	Oakbank School		0	485,998	7,584,897	7,015,352	0	476,743	7,492,095	-83,547	0	-9,255	-92,802	0	-63,855	5,216	5,251	35	-25	1,336	-47,047	10,790	26,901		
RECOUPMENT ACADEMY	Oasis Academy Lister Park		0	386,683	5,066,756	4,427,750	0	366,378	4,794,128	-252,323	0	-20,304	-272,628	26,295	0	6,000	5,935	-65	-34	746	0	3,905	11,790		
RECOUPMENT FREE SCH	One In A Million (Free School)		0	65,450	1,076,513	1,366,711	0	99,284	1,465,995	355,648	0	33,834	389,482	0	0	6,696	6,386	-309	63	214	-4,460	1,120	3,382		
SECONDARY	Parkside School		0	202,560	4,446,471	4,248,561	0	202,102	4,450,663	4,650	0	-458	4,192	0	-29,649	4,861	4,895	33	-5	868	-27,876	7,010	17,478		
SECONDARY	Queensbury School		0	309,750	5,122,247	4,710,955	0	299,476	5,010,431	-101,542	0	-10,274	-111,816	0	-5,320	5,353	5,409	56	-28	871	-24,349	7,034	17,538		
RECOUPMENT ACADEMY	Samuel Lister Academy		0	292,188	3,873,778	3,536,670	0	287,342	3,824,012	-44,921	0	-4,846	-49,767	35,561	0	6,030	5,964	-66	-1	593	0	3,104	9,372		
SECONDARY	St Bede's & St Joseph's Catholic College		0	462,420	9,285,645	8,528,164	0	443,149	8,971,313	-295,061	0	-19,271	-314,332	0	0	5,347	5,327	-21	-49	1,601	-32,458	12,930	32,237		
SECONDARY	The Holy Family Catholic School		0	186,965	4,124,676	3,950,420	0	186,720	4,137,140	12,710	0	-245	12,464	0	0	5,278	5,295	17	0	746	-15,211	6,025	15,021		
SECONDARY	Thornton Grammar School		0	467,243	7,192,670	6,524,568	0	448,686	6,973,254	-200,860	0	-18,556	-219,416	0	-102,260	5,169	5,207	38	-48	1,253	-43,687	10,119	25,230		
SECONDARY	Titus Salt School	1,024	0	400,398	7,654,318	7,216,054	1,024	395,042	7,612,119	-36,843	0	-5,356	-42,199	0	0	5,936	5,955	19	-10	1,212	-25,951	9,788	24,404		
SECONDARY	Tong High School		0	727,725	8,893,297	7,704,673	0	678,617	8,383,290	-460,898	0	-49,108	-510,006	0	-70,547	6,460	6,513	53	-81	1,183	-51,587	9,554	23,820		
RECOUPMENT ACADEMY	University Academy Keighley		0	246,840	4,465,732	4,309,186	0	255,396	4,564,582	90,294	0	8,556	98,850	313,258	0	7,324	7,218	-106	21	597	0	3,125	9,435		
<b>SECONDARY TOTALS</b>		<b>172,193,562</b>	<b>4,064</b>	<b>10,958,618</b>	<b>183,156,243</b>	<b>173,026,424</b>	<b>4,064</b>	<b>10,992,585</b>	<b>184,023,073</b>	<b>832,862</b>	<b>0</b>	<b>33,968</b>	<b>866,830</b>	<b>954,130</b>	<b>-838,003</b>	<b>5,651</b>	<b>5,636</b>	<b>-14</b>	<b>225</b>	<b>30,699</b>	<b>-660,186</b>	<b>207,456</b>	<b>556,445</b>		

Notes

This analysis excludes High Needs and Post 16 funding (pre-16 mainstream DSG funding only). Post 16 funding is excluded as the Authority does not see this funding for academies

2015/16 Actuals are based on figures included in the Section 251 Budget Statements, except for the Pupil Premium which uses the final figures updated in July by the DfE

2016/17 Estimated figures are now based on the October 2015 Dataset

Pupil Premium allocations are ESTMATED based on £935 per eligible Ever 6 FSM pupil, £300 per eligible service child, and £1,900 per eligible Adopted from Care pupil in both 2014/15 and 2015/16

Pupil Premium allocations do not include any funding allocated throughout the year for children who are Looked After

\* 'Notional' - the funding value that would be released excluding the impact of the Minimum Funding Guarantee or the Transitional Ceiling; based on 2016/17 numbers and current maintained / academy statuses

2016/17 Indicative Variances Analysis - Maintained Nursery Schools - EYSFF 3 /4 Year Old Free Entitlement Funding

Schools Forum Document FT Appendix 2a

Type	Setting	Total EYSFF Confirmed Indicative Budget 2015/16	2015/16 Total Funding Rate	2016/17 Base Rate Funding	2016/17 Deprivation & SEN Funding	2016/17 Sustainability Funding	2016/17 Catering Funding & Kitchen Repairs	Total EYSFF Indicative Budget 2016/17	Total Indicative Funding Variance	FTE No.s Variance between 16/17 and 15/16	2016/17 Indicative Setting Rate	2016/17 Indicative Deprivation Rate	2016/17 Indicative Total Rate	Variance in Funding Rate 16/17 vs. 15/16	Contribution to DSG Funding Gap (0.42%)	'Notional' * Additional Funding 2016/17 from Change in DSG Matched Contribution Fund	'Notional' * Additional Full Funding from Full Cessation of DSG Matched Contribution
NURSERY	Abbey Green Nursery	356,162	£6.95	217,909	45,587	73,611	6,015	343,123	-13,039	-2.97	£5.70	£1.27	£6.97	£0.02	-1,107	419	1,130
NURSERY	Canterbury Children's Centre	437,875	£7.10	298,209	68,424	55,432	8,790	430,855	-7,020	-1.55	£5.70	£1.40	£7.09	£0.00	-1,540	574	1,547
NURSERY	Hirst Wood Nursery	402,851	£6.16	339,120	26,102	34,491	5,536	405,250	2,398	0.69	£5.70	£0.46	£6.16	£0.00	-1,534	653	1,759
NURSERY	Lilycroft Nursery	444,231	£6.65	352,813	55,941	36,748	8,134	453,636	9,406	1.74	£5.70	£0.96	£6.66	£0.01	-1,717	679	1,830
NURSERY	Midland Road Nursery	413,385	£6.80	294,321	53,923	44,162	7,429	399,835	-13,550	-2.65	£5.70	£1.11	£6.81	£0.01	-1,463	566	1,527
NURSERY	St Edmund's Nursery	520,376	£6.52	416,546	57,621	38,907	8,875	521,950	1,575	-0.88	£5.70	£0.84	£6.53	£0.02	-1,991	802	2,160
NURSERY	Strong Close Nursery	396,443	£6.33	287,221	29,944	61,717	5,305	384,188	-12,255	-2.72	£5.70	£0.63	£6.33	£0.00	-1,332	553	1,490
<b>Totals</b>		<b>2,971,322</b>						<b>2,938,836</b>	<b>-32,486</b>	<b>-8.34</b>					<b>-10,683</b>	<b>4,245</b>	<b>11,442</b>

Notes

EYSFF allocations shown exclude high needs funding for children centre plus provision

These also exclude any funding associated with the delivery of the 2 year old offer

2015/16 allocations shown are taken from the Confirmed Indicative Budgets for nursery schools published in March 2015

2016/17 allocations shown are based on pupil numbers taken from the May 2015, October 2015 and January 2015 termly censuses (to be updated for the January 2016 census when available)

Deprivation rates for individual schools are still indicative - to be re-calculated on postcode data taken from the January 2016 census when this is available

Rates are inclusive of the DSG Funding Gap Adjustment (0.42%)



Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting Base Rate	Setting Deprivation Rate	Total Rate	Setting Base Rate	Setting Deprivation Rate	Total Rate	
PVI Day	1	Abacus Day Nursery	£4.63	£0.13	£4.75	£4.62	£0.09	£4.70	-£0.05
PVI Day	2	Alif Baa Childcare	£4.63	£0.86	£5.49	£4.62	£0.99	£5.61	£0.12
PVI Day	3	Apperley Lodge Day Nursery	£4.63	£0.34	£4.97	£4.62	£0.36	£4.98	£0.01
PVI Day	4	Ashmoor Nursery	£4.63	£0.33	£4.95	£4.62	£0.24	£4.85	-£0.10
PVI Day	5	Baildon House Nursery	£4.63	£0.22	£4.85	£4.62	£0.16	£4.78	-£0.07
PVI Day	6	Bobbins	£4.63	£0.72	£5.35	£4.62	£0.68	£5.29	-£0.05
PVI Day	7	Bon Bons Day Nursery (Frizinghall)	£4.63	£0.54	£5.17	£4.62	£0.51	£5.13	-£0.04
PVI Day	8	Bon Bons Day Nursery (ShIPLEY)	£4.63	£0.46	£5.09	£4.62	£0.41	£5.03	-£0.06
PVI Day	9	Bon Bons Private Day Nursery (Thornton)	£4.63	£0.38	£5.01	£4.62	£0.39	£5.01	£0.00
PVI Day	10	Bridge House Nursery	£4.63	£0.37	£5.00	£4.62	£0.24	£4.86	-£0.13
PVI Day	11	Broomfield Pre-School & Day Nursery	£4.63	£0.36	£4.98	£4.62	£0.34	£4.95	-£0.03
PVI Day	12	Burley Nursery School & Childcare Centre	£4.63	£0.12	£4.74	£4.62	£0.10	£4.72	-£0.03
PVI Day	14	Cavendish Lodge Day Nursery	£4.63	£0.82	£5.45	£4.62	£0.82	£5.43	-£0.01
PVI Day	15	The Childrens Place Ltd (Barkerend Road)	£4.63	£1.01	£5.64	£4.62	£1.06	£5.68	£0.04
PVI Day	16	The Childrens Place Nursery (Burnett Fields)	£4.63	£1.01	£5.63	£4.62	£1.06	£5.68	£0.05
PVI Day	17	The Childrens Place Ltd (Daisy Hill)	£4.63	£0.47	£5.10	£4.62	£0.45	£5.06	-£0.04
PVI Day	18	Childs Play Neighbourhood Nursery (Playgroup)	£4.63	£0.93	£5.56	£4.62	£0.93	£5.55	-£0.01
PVI Day	19	Cliffe House Day Nursery	£4.63	£0.13	£4.75	£4.62	£0.12	£4.74	-£0.01
PVI Day	20	Community Works Nursery and Children's Centre	£4.63	£0.97	£5.59	£4.62	£0.98	£5.60	£0.01
PVI Day	21	Cottingley Manor Private Day Nursery	£4.63	£0.24	£4.87	£4.62	£0.20	£4.82	-£0.05
PVI Day	22	Cute Companions Day Nursery	£4.63	£0.39	£5.01	£4.62	£0.37	£4.98	-£0.03
PVI Day	23	Daisy Chain Nursery Ltd	£4.63	£0.62	£5.25	£4.62	£0.57	£5.19	-£0.06
PVI Day	25	Dracup Lodge Day Nursery	£4.63	£0.68	£5.30	£4.62	£0.66	£5.28	-£0.03
PVI Day	26	Dradishaw House Private Day Nursery	£4.63	£0.33	£4.96	£4.62	£0.23	£4.85	-£0.11
PVI Day	29	Esscroft Private Nursery	£4.63	£0.16	£4.78	£4.62	£0.12	£4.74	-£0.05
PVI Day	30	Lilycroft/Farcliffe Children's Centre	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
PVI Day	31	Farfield Nursery	£4.63	£0.39	£5.02	£4.62	£0.35	£4.97	-£0.05
PVI Day	32	Fearnley Private Day Nursery	£4.63	£0.43	£5.06	£4.62	£0.40	£5.01	-£0.04
PVI Day	33	The Gateway Children's Centre Nursery	£4.63	£1.00	£5.63	£4.62	£1.06	£5.68	£0.05
PVI Day	34	Green Top Day Nursery Ltd	£4.63	£0.47	£5.09	£4.62	£0.44	£5.05	-£0.04
PVI Day	35	Greengate House Nursery	£4.63	£0.60	£5.22	£4.62	£0.57	£5.18	-£0.04
PVI Day	36	Heaton Children's Centre	£4.63	£0.62	£5.25	£4.62	£0.59	£5.21	-£0.04
PVI Day	38	Highfield Nursery	£4.63	£0.86	£5.49	£4.62	£0.81	£5.43	-£0.06
PVI Day	39	Jellytots Club Ltd	£4.63	£0.47	£5.10	£4.62	£0.44	£5.06	-£0.04
PVI Day	41	Kangaroo Club Day Nursery	£4.63	£0.24	£4.87	£4.62	£0.10	£4.72	-£0.15
PVI Day	42	Kiddi-Creche Private Day Nursery (The Holmestead)	£4.63	£0.29	£4.91	£4.62	£0.22	£4.84	-£0.07
PVI Day	43	Kiddi-Creche Private Day Nursery (The Schoolhouse)	£4.63	£0.40	£5.02	£4.62	£0.31	£4.93	-£0.09
PVI Day	44	Kids Club Shibden Head	£4.63	£0.33	£4.96	£4.62	£0.27	£4.89	-£0.06
PVI Day	45	Kinderhaven Nursery (Tong)	£4.63	£0.46	£5.09	£4.62	£0.42	£5.04	-£0.05
PVI Day	46	Kinder Haven Day Nursery	£4.63	£0.87	£5.49	£4.62	£0.93	£5.55	£0.05
PVI Day	47	Light of the World	£4.63	£1.07	£5.70	£4.62	£1.08	£5.70	£0.00
PVI Day	49	Little Champions Daycare	£4.63	£0.60	£5.23	£4.62	£0.60	£5.21	-£0.01
PVI Day	50	Shiny Stars Day Nursery	£4.63	£0.89	£5.52	£4.62	£0.89	£5.51	-£0.01
PVI Day	51	Cherry Tree Day Nursery	£4.63	£0.14	£4.76	£4.62	£0.10	£4.71	-£0.05
PVI Day	52	Meridian Childcare	£4.63	£1.07	£5.69	£4.62	£1.13	£5.74	£0.05
PVI Day	53	Moorfield Nursery School (Bingley)	£4.63	£0.24	£4.87	£4.62	£0.16	£4.78	-£0.09
PVI Day	54	Mortimer House Children's Centre	£4.63	£1.06	£5.69	£4.62	£1.08	£5.70	£0.01
PVI Day	55	Nightingales Day Nursery	£4.63	£0.33	£4.95	£4.62	£0.26	£4.88	-£0.08
PVI Day	56	Nursery Rhymes	£4.63	£0.31	£4.94	£4.62	£0.12	£4.73	-£0.20
PVI Day	57	Piccolo Day Nursery (ShIPLEY)	£4.63	£0.63	£5.25	£4.62	£0.59	£5.21	-£0.05
PVI Day	59	Piccolo Nursery (Saltaire)	£4.63	£0.49	£5.11	£4.62	£0.42	£5.04	-£0.07
PVI Day	60	Play & Learn Community - Bolton Woods Community Childcare Unit	£4.63	£0.76	£5.39	£4.62	£0.67	£5.28	-£0.10
PVI Day	61	Playcentre Holme Christian Care Centre	£4.63	£1.19	£5.81	£4.62	£1.28	£5.89	£0.08
PVI Day	63	Rainbow House Private Day Nursery	£4.63	£0.52	£5.14	£4.62	£0.51	£5.13	-£0.02
PVI Day	64	Rainbow Private Day Nursery	£4.63	£0.59	£5.22	£4.62	£0.49	£5.11	-£0.11
PVI Day	66	Rocking Horse Day Nursery	£4.63	£0.31	£4.94	£4.62	£0.23	£4.85	-£0.09
PVI Day	69	Scarlett Heights Private Day Nursery	£4.63	£0.37	£5.00	£4.62	£0.32	£4.93	-£0.07
PVI Day	70	Severn Lodge Nursery & Pre-School	£4.63	£0.63	£5.26	£4.62	£0.54	£5.16	-£0.10
PVI Day	71	Shibden Head Day Nursery	£4.63	£0.35	£4.97	£4.62	£0.28	£4.89	-£0.08
PVI Day	72	Spinning Tops Day Nursery	£4.63	£0.85	£5.47	£4.62	£0.74	£5.36	-£0.11
PVI Day	73	Strawberries Private Day Nursery	£4.63	£0.56	£5.18	£4.62	£0.55	£5.17	-£0.02
PVI Day	75	Sunnybank Day Nursery	£4.63	£0.53	£5.15	£4.62	£0.40	£5.01	-£0.14
PVI Day	76	The Childrens Place (Owlet Family Centre)	£4.63	£0.72	£5.35	£4.62	£0.70	£5.32	-£0.03
PVI Day	79	Thornton Lodge Day Nursery	£4.63	£0.50	£5.12	£4.62	£0.51	£5.13	£0.00
PVI Day	80	University of Bradford Nursery	£4.63	£0.72	£5.35	£4.62	£0.69	£5.30	-£0.05
PVI Day	81	Wesley House Private Day Nursery	£4.63	£0.42	£5.04	£4.62	£0.39	£5.00	-£0.04
PVI Day	82	Westfield Private Day Nursery	£4.63	£0.37	£5.00	£4.62	£0.32	£4.94	-£0.06
PVI Day	83	Wingate Private Nursery	£4.63	£0.63	£5.26	£4.62	£0.58	£5.19	-£0.06
PVI Day	84	Wishing Well Private Day Nursery	£4.63	£0.27	£4.89	£4.62	£0.23	£4.85	-£0.05
PVI Day	85	Woodroyd Children Centre First Steps	£4.63	£0.94	£5.56	£4.62	£0.99	£5.61	£0.05
PVI Community Day	86	Keighley Community Nursery (Guardhouse)	£4.63	£0.89	£5.52	£4.62	£0.88	£5.49	-£0.02
PVI Community Day	87	Wyke Manor Community Centre Nursery	£4.63	£0.71	£5.34	£4.62	£0.70	£5.32	-£0.02
Independent Classes	88	Bradford Girls Grammar	£4.63	£0.61	£5.24	£4.62	£0.62	£5.24	£0.00
Independent Classes	89	Ghyll Royd School	£4.63	£0.14	£4.76	£4.62	£0.09	£4.71	-£0.05
Independent Classes	90	Lady Lane Park Preparatory School	£4.63	£0.28	£4.90	£4.62	£0.23	£4.84	-£0.06
Independent Classes	91	Moorfield School	£4.63	£0.15	£4.78	£4.62	£0.11	£4.73	-£0.05
Independent Classes	92	Netherleigh and Rossefield School	£4.63	£0.61	£5.23	£4.62	£0.59	£5.21	-£0.03
Independent Classes	93	West Cliffe School Hearer Montessori	£4.63	£0.58	£5.20	£4.62	£0.54	£5.15	-£0.05
Voluntary Pre School	95	Addingham Preschool Playgroup	£4.63	£0.22	£4.85	£4.62	£0.11	£4.73	-£0.12
Voluntary Pre School	96	Allsaints Pre-School Playgroup	£4.63	£0.14	£4.76	£4.62	£0.09	£4.71	-£0.05
Voluntary Pre School	98	Baildon Village Pre-School	£4.63	£0.29	£4.91	£4.62	£0.18	£4.79	-£0.12
Voluntary Pre School	99	Ben Rhydding Pre-School Playgroup	£4.63	£0.14	£4.76	£4.62	£0.07	£4.69	-£0.08
Voluntary Pre School	100	Bramble Hedge Pre-School	£4.63	£0.46	£5.08	£4.62	£0.34	£4.96	-£0.13
Voluntary Pre School	101	Butterflies Early Years Centre	£4.63	£0.65	£5.28	£4.62	£0.67	£5.28	£0.00

Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting Base Rate	Setting Deprivation Rate	Total Rate	Setting Base Rate	Setting Deprivation Rate	Total Rate	
			£4.63	£0.79	£5.41	£4.62	£0.78	£5.39	
Voluntary Pre School	102	Childcare @ Buttershaw Christian Family Centre	£4.63	£0.79	£5.41	£4.62	£0.78	£5.39	-£0.02
Voluntary Pre School	103	Cottingley Pre-School Playgroup	£4.63	£0.53	£5.15	£4.62	£0.49	£5.11	-£0.04
Voluntary Pre School	104	Cullingworth Pre-School	£4.63	£0.26	£4.89	£4.62	£0.21	£4.83	-£0.06
Voluntary Pre School	105	Eastburn Pre-School	£4.63	£0.35	£4.97	£4.62	£0.18	£4.80	-£0.17
Voluntary Pre School	106	Exley Head Playgroup	£4.63	£0.54	£5.17	£4.62	£0.49	£5.10	-£0.07
Voluntary Pre School	107	First Steps Christian Pre-School Playgroup	£4.63	£0.40	£5.03	£4.62	£0.35	£4.97	-£0.06
Voluntary Pre School	110	Harden Pre-School	£4.63	£0.20	£4.83	£4.62	£0.20	£4.81	-£0.01
Voluntary Pre School	111	Highfield Community Pre-School Playgroup	£4.63	£0.92	£5.54	£4.62	£0.96	£5.58	£0.04
Voluntary Pre School	112	Hoyle Court Pre-School	£4.63	£0.38	£5.01	£4.62	£0.32	£4.93	-£0.07
Voluntary Pre School	114	Ilkley Pre-School Playgroup	£4.63	£0.14	£4.76	£4.62	£0.07	£4.69	-£0.07
Voluntary Pre School	115	Lees Pre-School Playgroup	£4.63	£0.33	£4.95	£4.62	£0.28	£4.90	-£0.06
Voluntary Pre School	116	The Little School Playgroup	£4.63	£0.12	£4.75	£4.62	£0.11	£4.73	-£0.01
Voluntary Pre School	117	Margaret McMillan Childrens Centre Playgroup	£4.63	£0.70	£5.33	£4.62	£0.68	£5.29	-£0.03
Voluntary Pre School	118	Menston Pre-School	£4.63	£0.09	£4.72	£4.62	£0.08	£4.70	-£0.02
Voluntary Pre School	119	Oakworth Playgroup	£4.63	£0.31	£4.94	£4.62	£0.21	£4.82	-£0.11
Voluntary Pre School	120	Oxenhope Under-Fives Playgroup	£4.63	£0.21	£4.83	£4.62	£0.18	£4.80	-£0.03
Voluntary Pre School	121	Pied Piper Pre-School	£4.63	£0.22	£4.84	£4.62	£0.23	£4.84	£0.00
Voluntary Pre School	122	Queensbury Tykes Under-Fives Playgroup	£4.63	£0.44	£5.07	£4.62	£0.36	£4.98	-£0.09
Voluntary Pre School	123	Red Brick Pre-School Playgroup	£4.63	£0.10	£4.73	£4.62	£0.10	£4.71	-£0.01
Voluntary Pre School	124	Sandy Lane Pre-School	£4.63	£0.42	£5.05	£4.62	£0.39	£5.01	-£0.03
Voluntary Pre School	126	St John The Evangelist RC Playgroup	£4.63	£0.49	£5.12	£4.62	£0.48	£5.09	-£0.03
Voluntary Pre School	127	St Johns Under 5s Pre-School	£4.63	£0.62	£5.24	£4.62	£0.58	£5.20	-£0.05
Voluntary Pre School	128	St Mary's Community Nursery	£4.63	£0.55	£5.18	£4.62	£0.58	£5.20	£0.02
Voluntary Pre School	129	Town Centre Playroom Playgroup	£4.63	£1.11	£5.73	£4.62	£1.09	£5.70	-£0.03
Voluntary Pre School	130	Wibsey Methodist Playgroup	£4.63	£0.44	£5.06	£4.62	£0.45	£5.07	£0.00
Voluntary Pre School	131	Wilsden Village Nursery School	£4.63	£0.23	£4.86	£4.62	£0.19	£4.81	-£0.05
Private Pre School	132	Jolly Tots Pre-School	£4.63	£0.17	£4.79	£4.62	£0.15	£4.77	-£0.03
Private Pre School	133	Spicey Gill Pre-School	£4.63	£0.08	£4.70	£4.62	£0.06	£4.67	-£0.03
Childminders	134	Akid Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	135	Blackman Ruth	£4.63	£0.51	£5.13	£4.62	£0.48	£5.09	-£0.04
Childminders	137	Chappell Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	139	Denton Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	140	Gibson Ray	£4.63	£0.48	£5.11	£4.62	£0.85	£5.47	£0.36
Childminders	141	Goldsborough Amy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	145	Kirk Tracey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	147	Mitchell Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	148	Murdoch Hilary	£4.63	£0.68	£5.30	£4.62	£0.88	£5.50	£0.19
Childminders	154	Williams Doreen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	156	Wood Lynn	£4.63	£0.70	£5.32	£4.62	£0.52	£5.14	-£0.18
Childminders	157	Wynn Audrey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Voluntary Pre School	159	Bradford Christian School	£4.63	£0.60	£5.23	£4.62	£0.59	£5.20	-£0.02
Childminders	160	Bruce Sarah	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	161	Butler Pauline	£4.63	£0.73	£5.35	£4.62	£0.68	£5.30	-£0.05
Childminders	162	Cunningham Pam	£4.63	£0.52	£5.14	£4.62	£0.52	£5.14	£0.00
Childminders	163	Eggett Marina	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	164	Eyles Claire	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	165	Fitzpatrick Samantha	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	167	Jagger Jeanette	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	169	Kinderhaven Nursery (Wakefield Road)	£4.63	£0.82	£5.45	£4.62	£0.86	£5.48	£0.03
Childminders	170	Layfield Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	172	Pippins Holmewood Childrens Centre	£4.63	£1.15	£5.78	£4.62	£1.24	£5.86	£0.08
PVI Day	174	Short Circuits Care Club	£4.63	£0.60	£5.22	£4.62	£0.53	£5.15	-£0.07
PVI Day	175	Strongclose Day Nursery	£4.63	£0.42	£5.04	£4.62	£0.22	£4.84	-£0.20
Voluntary Pre School	176	The Villages Pre-School	£4.63	£0.25	£4.87	£4.62	£0.14	£4.76	-£0.11
Childminders	177	Turpin Paula	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	180	Ark Private Day Nursery	£4.63	£0.41	£5.04	£4.62	£0.42	£5.04	£0.00
Childminders	182	Husband Patricia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	183	Mazacs Alison	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Voluntary Pre School	186	Park Lane Pre-School	£4.63	£1.13	£5.76	£4.62	£1.23	£5.85	£0.09
Childminders	187	Rhodes Krystyna (Hickory House)	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	188	Barrett Suzanne	£4.63	£0.72	£5.34	£4.62	£1.09	£5.70	£0.36
Childminders	189	Bi Maynaz	£4.63	£0.62	£5.24	£4.62	£0.56	£5.18	-£0.07
Childminders	191	Butcher Ruth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	193	Daynes Wendy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	196	Firth Emma	£4.63	£0.62	£5.25	£4.62	£0.48	£5.09	-£0.15
Childminders	197	Harrison Katherine	£4.63	£0.67	£5.30	£4.62	£0.48	£5.09	-£0.21
Childminders	201	Jenkins Alison	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Voluntary Pre School	202	Karmand Community Centre	£4.63	£1.26	£5.88	£4.62	£1.41	£6.02	£0.14
Childminders	206	Reeves Malcolm	£4.63	£0.84	£5.47	£4.62	£0.48	£5.10	-£0.37
Childminders	208	Risdon Glynis	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	210	Thompson Karen	£4.63	£0.65	£5.28	£4.62	£0.68	£5.30	£0.02
Childminders	211	Wade Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	213	Wardman Patricia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	214	Wilson Sonya	£4.63	£0.54	£5.17	£4.62	£0.61	£5.23	£0.06
Childminders	215	Allister Heather	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	216	Jones Alix	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	217	Begbie Ellen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Voluntary Pre School	219	Princeville Pre-school	£4.63	£0.84	£5.47	£4.62	£0.73	£5.35	-£0.12
Independent Classes	220	Al Mumin Independent Primary School	£4.63	£0.84	£5.47	£4.62	£0.85	£5.47	£0.00
PVI Day	221	Blossom Nursery	£4.63	£0.83	£5.45	£4.62	£0.74	£5.36	-£0.09
Childminders	222	Chyriwsky Sandra	£4.63	£0.48	£5.11	£4.62	£0.55	£5.17	£0.06
Childminders	223	Lumb Jillian	£4.63	£0.64	£5.26	£4.62	£0.48	£5.09	-£0.17
Childminders	224	Ward (nee Hall) Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	225	Armstrong Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	226	Loiacono Maryann	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	227	Woodhead Lisa	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01

Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting Base Rate	Setting Deprivation Rate	Total Rate	Setting Base Rate	Setting Deprivation Rate	Total Rate	
			Childminders	228	Moulson Pauline	£4.63	£0.48	£5.11	
Childminders	229	Robson Sally	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	231	Brannan Sandra	£4.63	£0.62	£5.25	£4.62	£0.66	£5.28	£0.03
Childminders	233	Ferguson Susan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	235	Acorns In Eldwick	£4.63	£0.24	£4.86	£4.62	£0.16	£4.78	-£0.08
Childminders	237	Robson Steven	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	236	Feversham First Steps Nursery	£4.63	£0.88	£5.50	£4.62	£0.88	£5.50	-£0.01
Childminders	238	Butt Aeda	£4.63	£0.59	£5.22	£4.62	£0.66	£5.28	£0.06
Childminders	239	Chatburn Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	240	Hay Sharon	£4.63	£0.55	£5.18	£4.62	£0.73	£5.34	£0.16
Childminders	241	Heaton Karen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	242	Kitchen Maria	£4.63	£0.87	£5.50	£4.62	£1.30	£5.92	£0.42
Childminders	243	Tahir Sumaira	£4.63	£0.53	£5.16	£4.62	£0.53	£5.14	-£0.01
Voluntary Pre School	244	Thornton Playgroup	£4.63	£0.45	£5.07	£4.62	£0.42	£5.04	-£0.03
PVI Day	245	Russell Street Private Day Nursery	£4.63	£0.95	£5.57	£4.62	£0.83	£5.45	-£0.13
PVI Day	246	Fair Play Day Nursery	£4.63	£0.52	£5.15	£4.62	£0.47	£5.09	-£0.06
Childminders	247	Phelan Sarah	£4.63	£0.55	£5.17	£4.62	£0.57	£5.19	£0.02
Childminders	249	Dewell Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	250	Edwards Lisa	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	252	Marriott Elaine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	253	Wishing Well Nursery - Myrtle Place	£4.63	£0.49	£5.11	£4.62	£0.37	£4.99	-£0.12
Independent Classes	254	Islamic Tarbiyah Preparatory School	£4.63	£1.05	£5.67	£4.62	£1.08	£5.70	£0.03
Childminders	255	Maddock Andrew	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	256	Waller Joanna	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	257	Munchkins Toddlers and pre-school @ Bradford Academy	£4.63	£0.94	£5.56	£4.62	£0.90	£5.52	-£0.04
PVI Day	258	The Mayfield Centre (Children's Place Ltd)	£4.63	£0.71	£5.34	£4.62	£0.69	£5.31	-£0.03
Childminders	259	Wilkinson Monica	£4.63	£0.48	£5.11	£4.62	£0.89	£5.51	£0.41
Childminders	260	Bottomley Claire Ann	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	261	Singh Kamaljit	£4.63	£0.49	£5.12	£4.62	£0.48	£5.09	-£0.02
Childminders	262	Friedel Julie	£4.63	£0.55	£5.18	£4.62	£0.62	£5.24	£0.07
PVI Day	263	Children's Place (Heaton)	£4.63	£0.56	£5.19	£4.62	£0.49	£5.11	-£0.08
PVI Day	264	Cherry Tree Play House	£4.63	£0.82	£5.45	£4.62	£0.79	£5.40	-£0.04
Childminders	265	Dawson Michelle T	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	266	Ibbotson Emma	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	267	White Natalie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	268	Thompson Beverley	£4.63	£0.58	£5.20	£4.62	£0.74	£5.36	£0.16
Childminders	269	Cone Amanda	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	270	Woods Thomas	£4.63	£1.04	£5.67	£4.62	£1.06	£5.68	£0.01
Childminders	271	Woods Amanda	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	272	Hobkinson Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	273	Bower Cheryl	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	274	Beldon Polly	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	275	Butterfield Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	276	Bates Emma	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	277	Keen Laura	£4.63	£0.53	£5.16	£4.62	£0.52	£5.14	-£0.02
Childminders	278	Taylor Mark	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	279	Bower Laura	£4.63	£0.52	£5.14	£4.62	£0.48	£5.09	-£0.05
Childminders	280	Webb Allan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	281	Ellis Zoe	£4.63	£0.48	£5.11	£4.62	£0.73	£5.35	£0.24
Childminders	282	Pargeter Patricia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	283	Bauer Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	284	Abbasi Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	285	Downs Shirley	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	286	Kinder Haven Ltd (Halifax Road)	£4.63	£0.53	£5.16	£4.62	£0.53	£5.14	-£0.01
Childminders	287	Brabiner Kealy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	288	Worth Valley Private Day Nursery	£4.63	£0.85	£5.48	£4.62	£0.70	£5.32	-£0.15
PVI Day	289	Tiny Stars Day Nursery	£4.63	£0.83	£5.46	£4.62	£0.80	£5.42	-£0.04
PVI Day	290	Al Hikmah Nursery	£4.63	£0.57	£5.19	£4.62	£0.63	£5.25	£0.05
Childminders	291	Searle Rosemary	£4.63	£0.48	£5.11	£4.62	£0.51	£5.13	£0.02
Childminders	293	Robertson Kelly	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	294	Harrison Karen	£4.63	£0.48	£5.11	£4.62	£0.65	£5.26	£0.16
Childminders	295	Holmes Kim	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	296	MacDonald Sue	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	297	Shoesmith Charlotte	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	298	Firth Chantelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	299	Hawthorn Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	300	Cottier Susan	£4.63	£0.59	£5.22	£4.62	£0.60	£5.22	£0.00
Childminders	301	Thirkill Samantha	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	302	Parrott Chantall	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	303	Bromwich Jennifer	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	304	Beecroft Lorna	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	305	Chapman Sarah	£4.63	£0.54	£5.16	£4.62	£0.55	£5.17	£0.00
Childminders	306	Price Hayley	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	307	Mortimer Allison	£4.63	£0.66	£5.28	£4.62	£0.67	£5.29	£0.01
Childminders	308	Sunderland Julia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	309	Hunt Karen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	310	Bell Nicola	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	311	Parish Anne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	312	Jones Caron	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	313	Kaye Jane	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	314	Summerfield Nursery	£4.63	£0.99	£5.61	£4.62	£1.00	£5.61	£0.00
PVI Day	315	Little Miracles Day Nursery	£4.63	£0.83	£5.45	£4.62	£0.80	£5.42	-£0.04
PVI Day	316	The Little Academy Day Nursery	£4.63	£0.56	£5.19	£4.62	£0.63	£5.25	£0.06
PVI Day	317	Ashfield House Day Nursery	£4.63	£0.46	£5.09	£4.62	£0.46	£5.08	-£0.01
PVI Day	318	Tiny Tots Bradford Ltd	£4.63	£0.53	£5.15	£4.62	£0.60	£5.21	£0.06
PVI Day	319	Millan Centre	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01

Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting	Setting	Total Rate	Setting	Setting	Total Rate	
			Base Rate	Deprivation Rate		Base Rate	Deprivation Rate		
Childminders	320	Kutscheruk Linda	£4.63	£1.06	£5.68	£4.62	£1.25	£5.87	£0.19
Childminders	321	Sanderson June	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	322	Scarborough Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	323	Howarth Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	324	Thomas Sharon	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	325	Evans Fiona	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	326	Princeville Talking Twos	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	327	Rickerby Jacqueline Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	328	McGeachy Lyndsey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	329	Wojtkow Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	330	Dempsey Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	331	Natalie Austin	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	332	Long Heather Yvonne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	333	Walton Lisa	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	334	Greenwood Sarah	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	335	Hartley Catherine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	336	Fatokun Bukola	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	337	Price Laura	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	338	Davison Kirsty J	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	339	Taylor Joanne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	341	Constantine Lisa	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	342	Banks Jennifer	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	343	Ibberson Hanna	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	344	Tyson Christy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	345	Bass Barbara	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	347	Norton Victoria	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	348	Ibbotson Charlotte	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	349	Gibbs Tracey Mary	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	350	Hutchinson Lucy Linda	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	351	Jones Dionne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	352	Hibert Karen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	353	Fletcher Chrissie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	354	Akhtar Tazim	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	355	Evans Donna L	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	356	Hemingway Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	357	Gott Susan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	358	Carlisle Business Centre	£4.63	£0.70	£5.32	£4.62	£0.71	£5.33	£0.01
Childminders	359	Stanley Melanie D	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	360	Leuthwaite Rachel	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	361	Egars Marie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	362	Little Star Nurseries	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
PVI Day	363	Sure Start Barkerend Centre Childcare Provision	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
PVI Day	364	Woodlands Park Day Nursery & Pre School	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	365	Ellis Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	366	Godfrey Tracey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	367	Bridger Kathryn	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	368	Brooke Sally Jane	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	369	Birch Carla Louise	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	370	Jackson June	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	371	Whitaker Diane	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	372	Davidson Ann-Marie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	373	Cliffe House Day Nursery - Baildon	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	374	Exley Margaret	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	375	Handprints Day Nursery & Preschool	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	376	Tatham Carol	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	377	Khidmat Centre Spencer Road	£4.63	£0.48	£5.11	£4.62	£0.59	£5.21	£0.10
PVI Day	378	Childsplay Cafe West Healthy Living Centre	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	379	Williams Andrea Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	380	Norton Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	381	Blackburn Carly	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	382	Janie Thirkill	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	383	Whomack Jodie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	384	Sandra Higgins	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	385	Burrows Gail	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	386	Nicola Mudd	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	387	Clare Boyle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	388	Newsham Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	389	Kerry Leigh Harper	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	390	Pattison Sharyn	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	391	Monroe-Cochrane Zandra Hermione	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	392	Kelly Ann Aubrey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	393	Lady Castle Nursery	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	394	Keelie Joanne Hidden-Coley	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	396	Murnin Stephanie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	397	Sabiha Bi	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	398	Lisa Haigh	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	399	Robinson Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	400	Thompson Joanne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	414	Westfield House Childcare	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01
Childminders	416	Diane Kenyon	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	417	Sharpe Nicola Suzanne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	418	Armstrong Tammi	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	425	Seed Margaret	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	428	Grainger Dawn Michelle	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	431	Thompson Angela	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
PVI Day	432	Crystal Gardens Primary School	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	-£0.01

Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting	Setting	Total Rate	Setting	Setting	Total Rate	
			Base Rate	Deprivation Rate		Base Rate	Deprivation Rate		
PVI Day	410	Little Wellies Day Nursery	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
PVI Day	437	Sunnyside Day Nursery & Play Centre LTD	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	433	Corbet Anne Marie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	434	The Railway Children	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	443	Fernie Samantha	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	444	Gatehouse Alison Lynne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	445	Children's Place St James	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Voluntary Pre School	446	The Villages Pre School (Eldwick) wef 01.04.15	£4.63	£0.59	£5.22	£4.62	£0.45	£5.07	£-0.15
Childminders	438	Nicola Waddington	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	439	Little Hearts	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	441	Karen Cromack	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	449	Sonje Buckland	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	451	Billing Angela	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	452	Phoebe Kidd	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	453	Reece Sara	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	454	Sarah Jane Smerchynskij	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	455	Wilson Wendy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	456	Munchkins Childcare and Education Centre	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	457	D'Arcy Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	458	Midgley Sara Jenny	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	459	Preston Christine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	460	1st Safari - Thornton Lodge	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	465	Mullock Susan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	466	King Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	467	Varey Jane Marie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	401	Attack Helen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	402	Dakin Teresa	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	403	Elener Sheila	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	404	Claire Phillips	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	405	Bradley Katie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	406	Bromwich Nico	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	407	Baldwin Nicola	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	409	Moorside Nursery	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	411	Ingham Anne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	413	Mitchell Natalie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	415	Armitage Susan Lorraine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	419	Campbell Midford Jenna	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	420	Ashworth Richmal A	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	421	Wigglesworth Brian	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	422	Griffiths Melisia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	423	Mitchell Susan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	424	Kristina Ramsiene	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	426	Parkinson Susan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	427	Graveson Samantha	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	429	Akhtar Zabeen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Private Pre School	430	SNOOP Tadpoles	£4.63	£0.45	£5.08	£4.62	£0.45	£5.07	£-0.01
Childminders	436	Rushworth Felicity	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	440	Laura Kell	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	447	Campbell Sarah	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	448	Laura Ashton	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	450	Harrison Donna	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Private Pre School	468	Cherry Tree Play House - Scotchman Road	£4.63	£0.11	£4.74	£4.62	£0.45	£5.07	£0.33
PVI Day	469	Little Angels Bradford LTD	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	470	Carter Sarah	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	471	Quinlan Elizabeth	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	472	Bedford Karen	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	474	Wood Tracy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	475	White Patricia	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	476	Wishing Tree Nursery	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	481	Ali Zaiba	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	482	Archibald Marva	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	483	Brown Anna M	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	484	Bokalo Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	485	Denby Jayne Clare	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	486	Garrard Tracey	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	487	Howarth Louise Adele	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	488	Howell-Gott Della	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	489	Imeson Catherine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	491	Little Ducklings Nursery	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	492	Mainman Gillian Margaret	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	493	McKniff Alison	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	494	Milnes Rosemary	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	495	Munro-Beeley Jane	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	496	Naz Farah	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	497	Nunn Mandy	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
PVI Day	498	Munchkins Childcare and Education Centre (Teasdale Street)	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
PVI Day	499	Windhill Day Nursery	£4.63	£0.59	£5.22	£4.62	£0.59	£5.21	£-0.01
Childminders	500	Rhodes Jonathan	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	501	Sears Nicola Ann	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	502	Smith Trina Marie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	503	Theaker Debra	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	504	Townsend Julie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	505	Wilson Carol	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	506	Horsfall Catherine	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	507	Gerdes Jane	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01
Childminders	509	Roberts Rosalie	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	£-0.01

Type	Ref	Setting	2015/16			2016/17			Total Funding Rate Difference 2016/17
			Setting		Total Rate	Setting		Total Rate	
			Base Rate	Deprivation Rate		Base Rate	Deprivation Rate		
Childminders	510	Hutchinson Sally	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	511	Stephenson Jennifer	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	512	Jaques Leanne	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	513	Kernick Sally	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	514	Moore Emma	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	515	Rasul Sultana	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
Childminders	516	Graham Samantha	£4.63	£0.48	£5.11	£4.62	£0.48	£5.09	-£0.01
			<b>Maximum Rate</b>		<b>£5.88</b>	<b>Maximum Rate</b>		<b>£6.02</b>	
			<b>Minimum Rate</b>		<b>£4.70</b>	<b>Minimum Rate</b>		<b>£4.67</b>	

Please note that deprivation rates for individual settings will be re-calculated for 2016/17 using January 2016 census data, when this is available

		2015/16 FY Planned Budget at April 2015				2016/17 FY Indicative Planned Budget				Variances			
Phase	School / Setting	Planned Funded Places at April 2015	Planned Place Funding	Planned Plus Funding	Total Planned Funding	Planned Funded Places	Indicative Planned Place Funding	Indicative Planned Plus Funding	Total Indicative Planned Funding	Funded Difference Places 16/17 vs. 15/16	Total Planned Funding Difference 16/17 vs. 15/16	Difference in Funding Per Place 16/17 vs. 15/16	Contribution to DSG Funding Gap (0.42%)
<u>Special Schools and Academies</u>													
MAINTAINED	Beechcliffe School	99.00	990,000	1,024,019	2,014,019	103.00	1,030,000	1,046,382	2,076,382	4.00	£62,364	£185	0
MAINTAINED	Chellow Heights School	162.92	1,629,167	1,839,344	3,468,511	180.00	1,800,000	1,871,280	3,671,280	17.08	£202,769	£894	0
MAINTAINED	Delius School	110.00	1,100,000	1,049,310	2,149,310	110.00	1,100,000	1,055,139	2,155,139	0.00	£5,830	£53	-4,270
ACADEMY	Hazelbeck Academy	116.00	1,160,000	1,314,135	2,474,135	125.00	1,250,000	1,406,695	2,656,695	9.00	£182,560	£75	-5,540
MAINTAINED	High Park School	96.00	960,000	1,581,611	2,541,611	95.42	954,167	1,575,462	2,529,628	-0.58	£11,982	£36	0
MAINTAINED	Phoenix School	80.00	800,000	718,026	1,518,026	78.83	788,333	691,607	1,479,940	-1.17	£38,085	£202	0
ACADEMY	Southfield Grange Campus	217.00	2,170,000	2,191,983	4,361,983	223.25	2,232,500	2,134,161	4,366,661	6.25	£4,678	£542	0
MAINTAINED	Oastler School	80.00	800,000	1,240,248	2,040,248	90.00	900,000	1,308,109	2,208,109	10.00	£167,861	£969	-5,316
SPECIAL	Additional Budget for Currently Unallocated Places				0	21.67	400,000		400,000	21.67	£400,000		
<b>TOTAL SPECIAL SCHOOLS &amp; ACADEMIES</b>		<b>960.92</b>	<b>9,609,167</b>	<b>10,958,674</b>	<b>20,567,840</b>	<b>1,027.17</b>	<b>10,455,000</b>	<b>11,088,835</b>	<b>21,543,835</b>	<b>66.25</b>	<b>£975,995</b>	<b>£430</b>	<b>-15,127</b>
<u>Designated Specialist Provisions (DSPs)</u>													
PRIMARY MAINTAINED	Carrwood	8.00	80,000	59,290	139,290	5.67	56,667	48,496	105,163	-2.33	£34,127	£1,147	-103
PRIMARY MAINTAINED	Denholme Primary School	8.00	80,000	66,261	146,261	8.00	80,000	59,042	139,042	0.00	£7,219	£902	-248
PRIMARY MAINTAINED	Green Lane Primary School	10.00	100,000	56,324	156,324	11.25	112,500	82,659	195,159	1.25	£38,835	£1,715	0
PRIMARY MAINTAINED	High Craggs Primary School	6.00	60,000	28,546	88,546	6.00	60,000	33,995	93,995	0.00	£5,449	£908	0
PRIMARY MAINTAINED	Crossflatts Primary School	6.00	60,000	68,580	128,580	9.50	95,000	102,423	197,423	3.50	£68,843	£649	-431
SECONDARY ACADEMY	Beckfoot Academy	12.00	121,165	88,935	210,100	10.83	109,498	80,774	190,273	-1.17	£19,828	£55	0
SECONDARY ACADEMY	Oasis Academy Lister Park	9.00	90,000	42,818	132,818	6.08	60,833	27,762	88,595	-2.92	£44,223	£194	-23
SECONDARY ACADEMY	Southfield Grange Campus	21.00	212,330	210,740	423,070	22.00	222,330	244,673	467,003	1.00	£43,933	£1,081	-1,029
SECONDARY MAINTAINED	Parkside School	16.00	163,495	159,218	322,713	13.67	140,162	151,206	291,367	-2.33	£31,346	£1,150	0
SECONDARY MAINTAINED	The Holy Family Catholic School	13.17	132,832	129,130	261,961	12.83	129,498	121,877	251,376	-0.33	£10,586	£308	0
SECONDARY MAINTAINED	Thornton Grammar School	16.17	161,667	84,007	245,674	15.25	152,500	75,553	228,053	-0.92	£17,621	£242	-318
SECONDARY MAINTAINED	Titus Salt School	17.00	172,330	91,115	263,445	15.83	160,663	91,613	252,276	-1.17	£11,168	£436	0
SECONDARY ACADEMY	Bradford Academy	22.00	222,330	269,596	491,926	22.00	222,330	260,047	482,377	0.00	£9,549	£434	0
SECONDARY ACADEMY	Bradford Forster Academy	3.50	35,000	37,821	72,821	6.00	60,000	46,495	106,495	2.50	£33,674	£3,057	-196
PRIMARY MAINTAINED	Haworth DSP Provision	6.00	60,000	76,960	136,960	6.00	60,000	83,423	143,423	0.00	£6,463	£1,077	-351
SPECIAL MAINTAINED	High Park (Learn and Play)	16.00	160,000	0	160,000	16.00	160,000	59,042	219,042	0.00	£59,042	£3,690	-248
<b>TOTAL DSPs</b>		<b>189.83</b>	<b>1,911,148</b>	<b>1,469,341</b>	<b>3,380,489</b>	<b>186.92</b>	<b>1,881,982</b>	<b>1,569,082</b>	<b>3,451,063</b>	<b>-2.92</b>	<b>£70,574</b>	<b>£655</b>	<b>-2,947</b>
<u>ARCS</u>													
ARC PROVISION PRIMARY	Girlington Primary School	20.00	200,000	223,400	423,400	17.00	170,000	189,120	359,120	-3.00	£64,280	£45	-770
ARC PROVISION PRIMARY	Swain House Primary School	25.00	250,000	279,250	529,250	20.00	200,000	222,495	422,495	-5.00	£106,755	£45	-905
ARC PROVISION PRIMARY	Grove House Primary School	12.00	120,000	134,040	254,040	12.00	120,000	133,497	253,497	0.00	£543	£45	-543
ARC PROVISION PRIMARY	Killinghall Primary School	1.00	10,000	0	10,000	0.00	0	0	0	-1.00	£10,000		0
ARC PROVISION SECONDARY	Hanson School	65.00	658,155	726,050	1,384,205	55.00	558,155	624,658	1,182,813	-10.00	£201,392	£210	-2,544
<b>TOTAL ARCS</b>		<b>123.00</b>	<b>1,238,155</b>	<b>1,362,740</b>	<b>2,600,895</b>	<b>104.00</b>	<b>1,048,155</b>	<b>1,169,770</b>	<b>2,217,925</b>	<b>-19.00</b>	<b>£382,970</b>	<b>£181</b>	<b>-4,762</b>
<u>Pupil Referral Units (PRU)</u>													
MAINTAINED PRU	Primary PRU	42.00	420,000	663,739	1,083,739	42.00	420,000	619,670	1,039,670	0.00	£44,069	£1,049	-2,329
MAINTAINED PRU	Central PRU	50.00	500,000	490,062	990,062	50.00	500,000	489,145	989,145	0.00	£917	£18	-2,029
MAINTAINED PRU	Ellar Carr PRU	45.00	450,000	557,631	1,007,631	45.00	450,000	569,262	1,019,262	0.00	£11,630	£258	-2,367
MAINTAINED PRU	District PRU	160.00	1,600,000	1,421,889	3,021,889	160.00	1,600,000	1,336,520	2,936,520	0.00	£85,368	£534	-6,724
<b>TOTAL PRUs</b>		<b>297.00</b>	<b>2,970,000</b>	<b>3,133,321</b>	<b>6,103,321</b>	<b>297.00</b>	<b>2,970,000</b>	<b>3,014,597</b>	<b>5,984,597</b>	<b>0.00</b>	<b>£118,725</b>	<b>£400</b>	<b>-13,449</b>
<u>Primary Behaviour Centres</u>													
PRIMARY MAINTAINED	Acorn Centre	10.00	100,000	74,369	174,369	10.00	100,000	74,725	174,725	0.00	£356	£36	-401
PRIMARY MAINTAINED	Horizons Centre	10.00	100,000	74,369	174,369	10.00	100,000	74,725	174,725	0.00	£356	£36	-401
PRIMARY MAINTAINED	Long View Centre	10.00	100,000	74,369	174,369	10.00	100,000	74,725	174,725	0.00	£356	£36	-401
PRIMARY MAINTAINED	Phoenix Centre	20.00	200,000	167,225	367,225	20.00	200,000	167,902	367,902	0.00	£677	£34	-837
PRIMARY	Additional Budget for Currently Unallocated Places	10.00	100,000	80,000	180,000	10.00	180,000		180,000	0.00	£0	£0	
<b>TOTAL PRIMARY BEHAVIOUR CENTRES</b>		<b>60.00</b>	<b>600,000</b>	<b>470,332</b>	<b>1,070,332</b>	<b>60.00</b>	<b>680,000</b>	<b>392,078</b>	<b>1,072,078</b>	<b>0.00</b>	<b>£1,745</b>	<b>£29</b>	<b>-2,040</b>

2015/16 FY Planned Budget at April 2015

2016/17 FY Indicative Planned Budget

Variances

Phase	School / Setting	2015/16 FY Planned Budget at April 2015				2016/17 FY Indicative Planned Budget				Variances			Contribution to DSG Funding Gap (0.42%)
		Planned Funded Places at April 2015	Planned Place Funding	Planned Plus Funding	Total Planned Funding	Planned Funded Places	Indicative Planned Place Funding	Indicative Planned Plus Funding	Total Indicative Planned Funding	Funded Places Difference 16/17 vs. 15/16	Total Planned Funding Difference 16/17 vs. 15/16	Difference in Funding Per Place 16/17 vs. 15/16	
<u>Education in Hospital / Medical Provision</u>													
EDUCATION IN HOSPITAL - Airedale		22.00	412,365		412,365	22.00	412,365		412,365	0.00	£0	£0	0
EDUCATION IN HOSPITAL - BRI		11.00	195,528		195,528	11.00	195,528		195,528	0.00	£0	£0	0
TRACKS		16.00	167,775		167,775	16.00	167,775		167,775	0.00	£0	£0	0
<b>TOTAL EDUCATION IN HOSPITAL / TRACKS</b>		<b>49.00</b>	<b>775,668</b>	<b>0</b>	<b>775,668</b>	<b>49.00</b>	<b>775,668</b>	<b>0</b>	<b>775,668</b>	<b>0.00</b>	<b>£0</b>	<b>£0</b>	<b>0</b>
<u>Early Years Resourced Provision</u>													
<b>TOTAL EARLY YEARS (CHILDREN CENTRE PLUS PROVISION)</b>		<b>72.00</b>	<b>1,068,919</b>		<b>1,068,991</b>	<b>72.00</b>	<b>1,114,312</b>		<b>1,114,384</b>	<b>0.00</b>	<b>£45,393</b>	<b>£630</b>	<b>-4,607</b>
<u>Further Education Settings</u>													
FURTHER EDUCATION	Bradford College	77.00	462,000		462,000	96.00	576,000		576,000	19.00	£114,000	£0	
FURTHER EDUCATION	Shipley College	40.00	240,000		240,000	88.67	532,000		532,000	48.67	£292,000	£0	
FURTHER EDUCATION	Aspire-Igen	0.00	0		0	9.33	56,000		56,000	9.33	£56,000		
FURTHER EDUCATION	Top Up (Plus Element) Funding for All FE Providers			1,920,000	1,920,000		2,400,000	2,400,000	2,400,000	0.00	£480,000		
<b>TOTAL FURTHER EDUCATION</b>		<b>117.00</b>	<b>702,000</b>	<b>1,920,000</b>	<b>2,622,000</b>	<b>194.00</b>	<b>1,164,000</b>	<b>2,400,000</b>	<b>3,564,000</b>	<b>77.00</b>	<b>£942,000</b>	<b>-£4,039</b>	<b>0</b>

Value of Pre 16 Top Up Rates & Post 16 Top up rates for Non-FE Provision	2015/16	2016/17	Difference	% Difference
Range 3 £APP	£0	£0		
Range 4A £APP	£985	£981	-£4	-0.42%
Range 4B £APP	£3,105	£3,092	-£13	-0.42%
Range 4C £APP	£4,758	£4,738	-£20	-0.42%
Range 4D £APP	£7,411	£7,380	-£31	-0.42%
Range 5 £APP	£10,806	£10,761	-£45	-0.42%
Range 6 £APP	£14,398	£14,337	-£60	-0.42%
Range 7 £APP	£23,658	£23,558	-£99	-0.42%



	Description	Unit Value (£)			Unit Applied	Number of Units (estimated)		
		PVI	Nursery School	Primary Nursery Class	Unit Type	PVI	Nursery School	Primary Nursery Class
1a. EYSFF (three and four year olds) Base Rate(s) per hour, per provider type	All settings - Base Rate <i>(units are estimated at this stage)</i>	£4.62	£5.70	£4.13	PerHour	2,197,209	391,500	3,200,259
2a. Supplements: Deprivation <i>(Average rate per hour)</i>	Deprivation Variable 1 - using 3 year average IMD scores to calculate funding for all providers	£1.35	£1.35	£1.35	PerHour	671,282	179,201	1,315,195
	Deprivation Variable 2 - using 3 year average IMD scores to calculate additional funding for providers with above average IMD scores	£0.34	£0.34	£0.34	PerHour	807,298	284,594	1,953,204
2b. Supplements: Sustainability	Nursery Schools Sustainability Top-Up: this funding tops up the school to a minimum level of funding based on that school's specific circumstances, taking into account premises, rates, insurance, base allocations, mainstreamed grants		Variable		Top Up	0	7	0
3. Two year old Base Rate(s) per hour, per provider type	All settings <i>(units are estimated at this stage)</i>	£4.83	£4.83	£4.83	PerHour	2,052,000		

Please note deprivation rates are subject to change once January 2016 postcode data is available to calculate updated IMD scores  
 Rates are inclusive of the proposed DSG Funding Gap reduction (0.42%)

## 2016/17 Financial Year DSG Recommendations and Decisions List

This paper lists the key recommendations and decisions the Schools Forum is asked to take in allocating the 2016/17 Dedicated Schools Grant and available one off monies (under spending within the current DSG).

*Please note that proposals that relate to the 2017/18 financial may be affected by the requirements and restrictions of a national funding formula, which is expected to be introduced at April 2017.*

### 1. Schools & Early Years Block Central and De-Delegated Items 2016/17

1.1 All Schools and Academy Members - to agree the contributions to central items as per Document FS Appendices 1 and 2 for the 2016/17 financial year (VOTE BY PHASE):

- **Schools Forum Costs:** proposed to continue at the 2015/16 value (no change).
- **School Admissions**
  - Proposed to continue at the 2015/16 value, including the retention of the identified £151,000 budget.
  - Forum Members are asked to approve the request for the establishment of a Fair Access Officer post, as outlined in Document FS Appendix 3, at a full year cost of £35,000, to be funded from the £151,000. If approved, Members are asked to be clear on whether this post can be permanent or should be fixed term.
  - Proposed to delegate responsibility for the £151,000 (net of the Fair Access Officer post cost if agreed) to the Bradford Education Improvement Commissioning Board (BEICB), so that this budget can be used to support resolution of admissions issues and pressures. Members are reminded that a report from the BEICB is a standing item on the Forum's meeting agendas and the Vice Chair of the Forum is a member of the BEICB.

*For clarity, please note that the Forum's Working Group has not made a final recommendation on the admissions fund. At its meeting in December, the Group asked that the Forum considers a detailed impact evaluation statement for the Fair Access Officer post (which is provided at Appendix 3).*

- **DSG Matched Contribution to School Improvement**
  - Forum Members are asked to make a recommendation, in the context of the discussion on the direction of travel of the education system and the Local Authority's response under agenda item 9, on the proposal from the Forum's Working Group on the release of the DSG's contribution in the 2016/17 financial year, as outlined in Document FS Appendix 1. The released sums would be allocated back to the base per pupil funding amounts on a phase-specific basis (back to the 3 and 4 year old setting base rates in the case of the Early Years Single Funding Formula), following the principles written at the bottom of Appendix 2. The Working Group's proposed release is as follows:
    - £432,640 (full year) from the ending of the DSG's contribution to the consultant teams
    - £128,582 (7/12ths part year value from 1 September 2016 of the full reduction for the 2015/16 academic year) from the recommended reduction in the DSG's contribution to the Local Authority's School Improvement Capacity
    - £96,550 (7/12ths part year value from 1 September 2016 of the full reduction for the 2015/16 academic year) from the recommended reduction in the DSG's contribution to Early Childhood Services.
  - Forum Members are asked then to consider the proposal from the Forum's Working Group on the continuation of a 25% reduced contribution for the period 1 April – 31 August 2017

followed by the cessation of the DSG's contribution at 1 September 2017 (following the principles written at the bottom of Appendix 2).

- **Early Years Single Formula Adjustments** a contingency of £193,700 is proposed to be held to meet the costs of in year adjustments relating to the termly recalculation of nursery funding (value slightly reduced from the £200,000 held in 2015/16, corresponding with the reduction in funding rates in the Early Years Single Funding Formula in 2016/17).

1.2 Schools Members representing maintained schools only to agree the values of de-delegated funds as per Document FS Appendix 1 and Appendix 2 for the 2016/17 financial year (VOTE BY PHASE):

- **ESBD School Support (Primary only):** Continue de-delegation to provide the same cash budget as 2015/16 (with a reduced £app contribution) so that the review (the Council's proposals for a Virtual School for Vulnerable Children and the development of a sector-led delivery model for specialist SEND teaching services) can determine the allocation / re-allocation of monies. The review may mean that how the de-delegated fund is allocated may change during the year. The Schools Forum will be consulted on any proposed changes.
- **Minority Ethnic School Support:** The Authority has conducted a review of support services and has completed a consultation to re-align Minority Ethnic support services with the sector-led improvement model. The Schools Forum received a report on 23 September 2015, which outlined the creation of New to English centres of good practice (hubs) and has received subsequent updates. The Working Group therefore, recommends ceasing de-delegation from the end of May 2016 and to provide in the 2016/17 financial year a de-delegated fund to the value of 1 month's cost of service plus the DSG's proportionate contribution to re-structure costs.
- **Costs of FSM Eligibility Assessments:** continue de-delegation at the 2015/16 per FSM values, with contribution taken from FSM Ever 6 allocations (Primary and Secondary).
- **Fisher Family Trust:** continue de-delegation to meet the cost of licences (Primary and Secondary). Please note that the cost of licences has still to be finally confirmed for 2016/17.
- **School Maternity / Paternity 'insurance' fund:** continue de-delegation at increased per pupil values in 2016/17 (+ £3.19); increased in response to the actual cost profile in 2015/16, net of an estimated reduction in cost from the anticipated conversions of schools to academies during 2016/17 (Early Years, Primary and Secondary).
- **Trade Union Facilities Time – Negotiator Time:** continue de-delegation at the 2015/16 per pupil values (Early Years, Primary and Secondary).
- **Trade Union Facilities Time – Health and Safety Time:** continue de-delegation at the 2015/16 per pupil values (Early Years, Primary and Secondary).
- **School Staff Public Duties and Suspensions Fund:** continue de-delegation at the 2015/16 per pupil value (Early Years, Primary and Secondary).
- **School Re-Organisation Costs (Safeguarded Salaries):** contributions in 2016/17 taken to meet the actual cost of continuing safeguarded salaries (Primary and Secondary only). Please note that these sums do not include provision for meeting the cost of any deficits held by schools converting to academy status. Provision of £650,000 is currently made from one off monies for the cost of a pending academy conversion (this is stated later in the one off monies section of this report).
- **Exceptional Costs & Schools in Financial Difficulty:** continue de-delegation to provide planned budgets of £150,000 (Primary) and £25,000 (Secondary) in 2016/17. Please note that the Secondary sum does not include the agreed financial support for Beckfoot Upper Heaton Academy (formerly Belle Vue Boys Secondary School), which is being funded from one off monies (and is stated later in this report).

### 1.3 All Forum Members to agree the principles behind the management of these funds (as 2015/16)

- a) Funds set for 2016/17 will continue to be managed by the Schools Forum. The Forum will be provided with monitoring reports during the year.
- b) Any over or under spend against these funds in 2016/17 will be written off from, or added back to, the DSG in 2017/18 on a phase specific basis i.e. if Secondary schools overspend this will be written off from the 2017/18 Secondary ISB etc. *Please note however, that this may be affected by the implementation of a national funding formula at April 2017.*
- c) The Forum has specifically agreed to review some funds during 2016/17 / before 2017/18. However, all funds, and the values of these funds, are set for 2016/17 only and will be subject to annual review, to take account of changes in commitments, changes in the delivery of services, the number of schools that have converted to academy status, and also the introduction of a national funding formula.
- d) If it is necessary to write off to the DSG a **deficit of a closing maintained school, or a maintained school that converts as a sponsored academy during 2016/17**, where budget provision has not been specifically made, this will be done retrospectively from the 2017/18 DSG or from any one off balances available at the end of 2016/17. The Authority would anticipate using the DSG's 'resilience reserve' to meet such costs. Members are asked to be aware that, as financial positions become tighter and as the number of academy conversion increases during 2016/17, the potential for maintained schools to hold deficit budgets at the point of conversion is increasing.

## 2. Growth Fund Allocations 2016/17

2.1 To agree the allocations from the **Growth Fund for existing & known expansions and bulge classes** in 2016/17, as per Document FU Appendix 1. There are 42 allocations at a total cost of £1,608,421. 41 are Primary schools or Primary academies. There is 1 known secondary expansion, which is Bradford Forster Academy (new academy opened 1 September 2015). The £427,598 listed for this academy on Document FU Appendix 1 is the 2017/18 year agreed diseconomies of scale post opening support, which will be allocated to the academy in advance during 2016/17. This £427,598 is being funded from one off monies (and is stated again in the relevant section later in this report).

2.2 An additional planned budget of £550,000 to be held for in year **new allocations** for both Primary and Secondary schools and academies; this planned budget is split £250,000 Primary and £300,000 Secondary. The District's expansion reaches year 7 at September 2016 and £300,000 of new provision is proposed to be made from the 2016/17 DSG for this. £300,000 will provide funding for 5 additional forms of entry in year 7 for the period September 2016 to March 2017, calculated using our agreed Growth Fund criteria and formulae. All further in year allocations from the Growth Fund will be agreed by the Forum prior to confirmation with the receiving school (a requirement of the Regulations). Growth Fund allocations will continue as a standing Forum agenda item to enable this.

## 3. The High Needs Block 2016/17

3.1 Please note that the Schools Forum on 9 December (Document FO) was presented with the outcomes of the consultation on the 2016/17 financial year, a final list of proposals for managing cost pressures in the High Needs Block and a full list of initial planned places to be commissioned by the Local Authority in 2016/17. The Forum did not make final recommendations on any aspect of High Needs Block funding at the December meeting, so a full set of necessary recommendations is listed here. All Forum Members are asked to make recommendations on the following proposals, to:

- a) Retain all current budget allocations within the High Needs Block in the 2016/17 financial year unless otherwise specifically stated. This is done on the understanding that the proposed re-commissioning of SEND teaching support services (proposed in the Council's budget consultation for 2016/17) may mean that centrally managed budgets are re-allocated (to schools) during the financial year. The Schools Forum will be further consulted on this.
- b) Retain the 2015/16 structure of the High Needs Funding Model (Place-Plus) to calculate delegated allocations for the 2016/17 financial year but with the following amendments:
- Remove the Bradford-Specific Minimum Funding Guarantee factor for Special Schools and Academies and DSPs (as proposed in the consultation document) from 1 April 2016, but retaining the 1.5% total cash budget protection reduction factor.
  - Only calculate additional place-led funding (where settings may admit children above their planned place number) at the end of the financial year on a composite monthly occupancy figure. Settings will continue to be funded for all additional places at the £10,000 value.
- c) Continue the methodology for the calculation of the Top Up (Element 3) funding for Post 16 High Needs students in Further Education Settings that was established at September 2015:
- As, on average, FE providers deliver around 60% of the hours delivered by schools, FE providers are funded for the vast majority of students at 60% of the Ranges Model value for the primary need of the student.
  - The exceptions are students with the primary need of sensory impairment (Hearing / Visual), where funding continues to be calculated on an actual cost basis. Due to the specific support needs of these students in Further Education, and the diverse nature of their curriculum choices, it is not possible to formulaise this funding element.
  - This approach brings the basis of funding of the Further Education and Maintained sectors closer together and provides greater transparency. It also allows for more accurate budget planning, both for FE providers and for the Authority.
- d) Calculate the initial planned cost of High Needs Block spending in 2016/17 (place-led and plus elements) on the allocation of places for Bradford-located settings at a total of 2,000 for the 2016/17 academic year. This is the same as presented to the Forum in December in Document FO Appendix 1 at individual institution level, but with an adjustment to increase the number of secondary-aged alternative provision places to 394 (+ 24 on the established 370, which is made up of 10 Post 16 places at Oastler School and 14 places at independent / Non Maintained Special Schools). Please note that the 10 additional Oastler places were already included in the figures presented to the Forum in December in Document FO Appendix 1, so the true difference in what is proposed here is +14 for the full financial year. The cost of changes in planned Place Plus provision is shown in Document FQ.
- e) Increase the planned budget in the High Needs Block by £500,000 for the cost of placements in independent settings and non-maintained special schools. This includes response to a higher level of cost in this current academic year (the 14 additional placements), which is consolidated in 2016/17. Members are asked to be aware that this is a volatile budget and is an area of increasing pressure.
- f) Recognising the further discussion currently taking place on the sufficiency of alternative provision places, to continue to apply the established principle that the distribution of places (394 proposed) can move flexibly with the needs of students as identified by the Local Authority and the BACs and that the total number of places can be exceeded where a clear mechanism is in place for the DSG to be reimbursed for the cost of these from the BACs.
- g) Continue the additional £180,000 allocated to Primary-aged behaviour support. How this funding is to be used (and allocated to places at individual settings) will be determined by the review.
- h) Add to the initial setting-identified planned places provision an additional, currently unallocated, budget for a further 10 places at April 2016 and 20 places at September 2016 (calculated at £20,000 per place and rounded to a total cost of £400,000), which is available to fund both SEND and alternative provision additional places.

- i) Allocate the £600,000 of secondary one off monies to help resolve the immediate pressure for places, especially at District PRU (this is also stated in the later one off funding section of this report).
- j) Responding to the changing distribution of children with hearing and visual impairment, the funding released from the reduction in places in the ARCs (places have been reduced by 18) is transferred to be available a) to meet the cost of placements in other delegated settings and b) to ensure that the centrally managed teaching service has sufficient capacity to support children in mainstream settings.
- k) Control the growth in cost pressure / to help support meeting the funding gap in the overall DSG that is the result of the growth in pressure in the High Needs Block (as outlined in Document FQ) by making the following adjustments, to:
  - Reduce the rates of Top Up in the HNB Funding Model for all Place-Plus calculated budgets by the same % that Early Years, Primary and Secondary variables are reduced by in order specifically to meet the funding gap. That the values of Top Up for each Range are reduced by the same %. This is a reduction of 0.42%. The impact of this on Top Up funding rates for the 2016/17 financial year is shown in Document FT Appendix 3.
  - Apply the same % reduction (0.42%) to all centrally managed / non-Place-Plus High Needs Block budgets.
  - Reduce the specialist equipment budget for special schools and academies by 50% at 1 April 2016, to £37,500.
- l) Continue to finance the additional £200,000 planned budget for the Early Years Inclusion Panel (EYIP) in 2016/17, to allocate in support of SEND needs of 2 year olds taking the free entitlement, from the balance of the under spending of the DSG's 2 year old resources that is proposed to be retained (identified in Document FR Appendix 2; the recommendation to continue to do this in 2016/17 was taken by the Forum on 7 January 2015).
- m) Continue a budget, at a value of £100,000, in the High Needs Block to be available to contribute to capital costs associated with the expansion of existing, or the establishment of new, resourced provisions (the 2015/16 High needs Block made a contribution to the capital cost of £142,670 to 2 DSP expansions).
- n) Hold an unallocated contingency sum of £250,000 within the High Needs Block planned budget (reduced from £400,000 in 2015/16) to support meeting any unexpected costs associated with the placement of children in specialist settings and to meet the expected increase in the cost of statements in mainstream provision.

#### 4. The Allocation of One Off Monies (DSG Underspend)

4.1 All Forum Members are asked to make recommendations on the allocation of the forecasted £9.637m under spending in the DSG at 31 March 2016, as outlined in Document FR Appendix 2. Members are asked to note that:

- Approval is not sought for the allocation of the £303,448 relating to funds to be retained for the same purpose or re-allocated back to delegated budgets in 2016/17 (as this is a requirement of the Finance Regulations). This figure is shown at the bottom of Document FR Appendix 1.
- It is not proposed to allocate any one off monies to delegated formula funding budgets in 2016/17.
- £2.418m of the £9.637m has already been committed to be spent after 1 April 2016 by decisions by the Schools Forum taken at previous meetings (shown in section 1 of Document FR Appendix 1). Members are not being asked to revisit these:

- Financial Support for Beckfoot Upper Heaton Academy £1.175m

○ Post Opening Diseconomies of Scale Funding – Bradford Forster Academy	£0.166m
○ Revenue Support for the Outdoor Education Centres	£0.228m
○ EYIP Funding for 2 Year Olds (SEND)	£0.200m
○ Deficit of a Secondary School Converting to Academy Status	£0.650m

4.2 Members are asked to approve the retention of the balance of the under spending of the **DSG's 2 year old resources**, forecasted to be £773,400 (but subject to change), to be spent from April 2016 on the further development of the District's 2 year old provision, including ensuring a sufficiency of places across all areas of the District. This was presented to the Schools Forum as the recommendation from the Early Years Working Group (EYWG) on 23 September 2015. Members are reminded that the EYWG also recommends that this DSG budget is used to provide some resource for detailed work to take place on the impact of the 2 year old offer. EYWG members identify, from their own experiences, that the 2 year old offer is having a positive impact on the school readiness of children.

4.3 Regarding the allocation of monies committed in this current 2015/16 financial year but not spent (section 2 of Document FR Appendix 2), Members are asked to make recommendations on the following proposals, to:

- Retain the balance of the **Joint Improvement Investment Fund** unspent at 31 March 2016, currently forecasted to be £765,904 (but subject to change), to continue to be managed and allocated by the Bradford Education Improvement Commissioning Board from April 2016 for the original purposes for which the Fund was established by the Forum.
- To retain the balance of the **Primary Behaviour Support Fund**, currently estimated to be £85,000 at 31 March 2016 (but subject to change), to continue to fund strategic change and transition, including to continue to fund the cash budget protection factor for the Primary Behaviour Centres for as long as this is applicable in 2016/17 (timescale to be determined by the current strategic review).
- To retain the £600,000 of **secondary one off monies** to be spent specifically to help resolve the immediate pressure for places, especially at District PRU.
- To retain the £151,000 **admissions fund** and to delegate responsibility for this (net of the part year cost of the Fair Access Officer post if agreed) to the Bradford Education Improvement Commissioning Board (BEICB), so that this budget can be used to support resolution of admissions issues and pressures.

4.4 Members are asked to make recommendations on the proposal to continue to hold the following sums in reserve:

- £2,000,000 **DSG resilience reserve**. This reserve represents 0.40% of the total in year DSG allocation. This reserve would be available to be used to support unexpected additional costs (and potentially any deficits of maintained schools converting to academy status through the de-delegated re-organisation costs route).
- £968,158 DSG reserve from which to finance **capital loans**. £1,000,000 is the maximum total value of loans that can be agreed at any one time. 2 loans are currently live, with a £31,842 balance to repay

*Please note that the total of these 2 reserves adds up to just under the £3,000,000 that was initially established by the Schools Forum in January 2014. Members should consider whether this level of reserve continues to be appropriate, taking into account especially the uncertainties around academy conversions and the impact of a national funding formula.*

4.5 **Recommendations on Additional Specific Items:** All Forum Members are asked to agree their recommendations on the funding the following items from the DSG's total under spending (as listed at the bottom of Document FR Appendix 2):

- We have previously reported to the Forum that the **transfer of 'non-recoupment' academies** into the DSG has added additional cost pressure into our Schools Block, because our Schools Block is now responsible for meeting the cost of expansion in these settings. Our modelling indicates an additional cost to our DSG in 2016/17 of £1.340m. We have also previously reported that we have the option to reduce the impact of this in 2016/17 to £0.823m by using one off monies to fund the expansions that cease at September 2016. We propose that the Forum does this, at a cost of £0.517m, to minimise the extent to which formula funding rates have to be reduced in 2016/17.
- To fund the Forum's agreed commitment to the **post opening diseconomies of scale support to Bradford Forster Academy** (opened September 2015). The Forum made £1.017m of provision from the one off monies held at the end of 2014/15 to meet the cost of the first 2 years (of 5) of this support funding. The total remaining cost for the final 3 years, using the agreed funding model, is £0.752m; the cost for year 3 is £0.428m. It is proposed that the Forum makes provision from the one off balances available now for the year 3 cost (which is £0.428m). This will leave a sum of £0.324m to fund in future years. The Local Authority has had a number of conversations with Bradford Forster Academy during 2015 about the sufficiency of the funding support model, which was agreed by the Schools Forum on 7 January 2015 and subject to review. Having reviewed the model, and having compared this with the diverse range of models used in other local authorities and by the Education Funding Agency in the establishment of new free schools, we take the view that our currently agreed financial support model strongly supports the successful establishment of this new academy.
- To provide additional **financial support to Beckfoot Upper Heaton Academy** (formerly Belle Vue Boys Secondary School). Members will recall that the agreed financial support was made up of a number of elements, with a commitment for funding over the period 2015-2021 calculated using a 'ratchet model', which will allocate additional funding according to the pupil numbers recorded at the academy in the annual October censuses. Members will understand then that the total cost to the DSG 2015-2021 will depend on the position of pupil numbers. We initially estimated that the range of cost will be between an 'upside' model, at £2.076m, and a 'downside' model, at £3.111m. The Schools Forum made provision in 2015/16 for £0.323m of additional costs associated with the maintained school, £0.110m for a lump sum support payment to the new academy and then £1.608m to support meeting the cost of payments calculated using the ratchet model (£1.608m roughly meets 80% of the cost of the upside model). Members were aware then, in January 2015, that further sums will need to be allocated from the DSG in future years to meet the full cost. As shown in Document FR Appendix 2, we calculate that £1.175m of the Forum's provision this year will be carried forward. This is the sum net of the first year's payment using the ratchet model (a payment of £0.547m) and the other initial items. We propose that the Schools Forum makes now as much additional provision for the cost of the agreed support model as possible, given the uncertainties around national funding formula and implications that this may have for the DSG and restrictions on the ability for us to 'top slice' the DSG, or retain under spendings, locally to meet such local agreements. Appendix 2 shows an additional sum of £0.931m allocated to finance the support model, which would create a total available budget of £2.105m. In effect, the £0.931m is the balancing figure of what one off funding is available after all other allocations have been made.

## 5. [Early Years Funding and Pro-Forma 2016/17](#)

5.1 Please note that the Schools Forum has already approved (on 21 October 2015) the basis of the calculation of delegated allocations in 2016/17, via the Early Years Single Funding Formula, for 2 year olds and for 3 & 4 year olds. As such, these recommendations focus mainly on the values of formula factors.

5.2 The funding of the 2, 3 and 4 year old free entitlement via the Early Years Single Funding Formula for the 2016/17 financial year, to:

- a) Continue the principle that any over or under spend against the estimated budgets, resulting from termly adjustments and from the re-calculation of the DSG for January 2016 & January 2017 pupil numbers, be written off from, or added back to, the DSG budget in 2017/18. *Please note however, that this may be affected by the implementation of a national funding formula at April 2017.*



b) Confirm the setting base rates values for the 2016/17 EYSFF for Nursery Schools, Nursery Classes and PVI Providers, after the reduction associated with the DSG funding gap (0.42% reduction) and the increase from the Working Group's proposed release of centrally managed funds, as outlined in Document FS, as: \*

• 2 year olds (all settings)	£4.83 per hour
• 3 / 4 year olds Maintained Nursery Schools	£5.70 per hour
• 3 / 4 year olds Nursery Classes attached to primary schools / academies	£4.13 per hour
• 3 / 4 year olds Private, Voluntary and Independent providers	£4.62 per hour

c) Confirm the 0.42% reduction in the average deprivation rate in the 3 and 4 Year Old EYSFF in line with the flat rate reduction for the DSG funding gap applied to all other funding factors. \*

*\* Please note that these rates may change from those written here and in Document FT Appendix 5, where the Forum varies from the proposals on which all funding calculations in the published papers have been based.*

5.3 To give final approval to the Early Years Pro-Forma for 2016/17, using the draft Pro-forma outlined in Document FT Appendix 5 as a guide. (BY VOTE – PRIMARY, NURSERY AND EARLY YEARS PVI REPRESENTATIVE)

## 6. Primary and Secondary Funding and Pro-Forma 2016/17

6.1 Please note that the Schools Forum has already approved (on 21 October 2015) the structure of the Primary and Secondary funding formula for 2016/17. As such, these recommendations focus mainly on the values of formula factors. Forum Members are also asked to note that the values of formula factors that are shown in the EFA Pro-Forma at Document FT Appendix 4 are inclusive of all adjustments that have been written into this report and in other modelling presented to this meeting (i.e. they are inclusive of the DSG funding gap reductions across all factors (Document FQ), the increase in base per pupil funding as a result of the Working Group's proposed release of centrally managed funds (Document FS) and adjustments to the values of AEN variable values from the changes in data recorded in October 2015 Census (Table A Document FT)). Members are also asked to note that the cost of rates for the 2016/17 is estimated at this stage and is subject to change during the year.

6.2 All Members to agree the value of the **DSG's contribution to the Building Schools for the Future** affordability gap for 2016/17 set at £6,384,271, which is the 2015/16 value plus an estimated 1.5% RPIX (an increase of £94,349). This contribution will be split between schools on the same % basis as in 2015/16 (based on the school's unitary charge value). For Secondary schools, this contribution is expressed as a formula factor. For Special schools, this contribution is managed as a central item within the High Needs Block.

6.3 The Forum is now asked to consider, if it has not already done so under earlier items, whether any further adjustments to the values of formula factors should be made in 2016/17.

6.4 Subject to the outcomes of considerations of these and of earlier items, to agree the values of formula factors, using the Pro-Forma for 2016/17 outlined in Document FT Appendix 4 as a guide. (BY VOTE – PRIMARY AND ACADEMY; BY VOTE SECONDARY AND ACADEMY) \*

*\* Please note that the rates may change from those shown in the Pro-forma at Document FT Appendix 4, where the Forum varies from the proposals on which all funding calculations within the published papers have been based.*

**Allocations from the Growth Fund 2016/17 Financial Year - Existing & Known Expansions (including Bulge Classes)**

Calculated using the agreed formulae

<b>Phase / Type</b>	<b>School / Academy</b>	<b>2016/17 Formula Allocation</b>
Maintained Primary School	Aire View Infant School	£30,818
Maintained Primary School	All Saints' CE Primary School (Bradford)	£34,838
Maintained Primary School	Ashlands Primary School	£51,655
Maintained Primary School	Burley Oaks Primary School	£17,167
Maintained Primary School	Carrwood Primary School	£18,759
Maintained Primary School	Cavendish Primary School	£6,992
Maintained Primary School	Crossflatts Primary School	£6,992
Maintained Primary School	Cullingworth Village Primary School	£24,118
Primary Academy / Free School	Dixons Allerton Academy (Post Opening Diseconomies of Scale)	£85,415
Maintained Primary School	Eldwick Primary School	£16,079
Maintained Primary School	Fagley Primary School	£9,199
Maintained Primary School	Foxhill Primary School	£12,120
Maintained Primary School	Haworth Primary School	£13,399
Maintained Primary School	High Craggs Primary School	£13,692
Maintained Primary School	Hoyle Court Primary School	£22,779
Maintained Primary School	Idle CE Primary School	£40,197
Maintained Primary School	Ingrow Primary School	£41,537
Primary Academy / Free School	Iqra Primary Academy	£64,147
Maintained Primary School	Killinghall Primary School	£37,518
Maintained Primary School	Knowleswood Primary School	£6,992
Maintained Primary School	Long Lee Primary School	£36,178
Maintained Primary School	Margaret McMillan Primary School	£36,178
Maintained Primary School	Menston Primary School	£35,795
Maintained Primary School	Newhall Park Primary School	£12,059
Maintained Primary School	Princeville Primary School and Children's Centre	£24,118
Primary Academy / Free School	Ryecroft Primary Academy	£50,548
Primary Academy / Free School	Southmere Primary Academy	£32,177
Maintained Primary School	St Clare's Catholic Primary School	£5,360
Maintained Primary School	St James' Church Primary School	£27,091
Maintained Primary School	St Joseph's Catholic Primary School (Bingley)	£11,653
Maintained Primary School	St Joseph's Catholic Primary School (Bradford)	£4,661
Maintained Primary School	St Matthew's Catholic Primary School	£11,653
Maintained Primary School	St Stephen's CE Primary School	£37,518
Maintained Primary School	Stocks Lane Primary School	£34,488
Maintained Primary School	Thackley Primary School	£18,759
Maintained Primary School	Thornton Primary School	£5,360
Maintained Primary School	Trinity All Saints CE Primary School	£72,613
Maintained Primary School	Victoria Primary School	£37,589
Maintained Primary School	Westminster CE Primary School	£20,099
Primary Academy / Free School	Woodside Academy	£48,549
Maintained Primary School	Wycliffe CE Primary School	£63,963
Secondary Academy / Free School	Bradford Forster Academy (Post Opening Diseconomies of Scale)	£427,598
	<b>Total</b>	<b>£1,608,421</b>